# RubberPLANT

21-22 Feb 2011 / SIEM REAP, CAMBODIA Sofitel Angkor Phokeethra Golf & Spa Resort

> **Keynote address on the Outlook & Prospects** for Natural Rubber in Cambodia by His Excellency, Ly Phalla

**Director General of Rubber from the** Ministry of Agriculture, Forestry and Fisheries (Cambodia)

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# **DAY 1 - 21 Feb 2011, Monday**

08:00 Registration & Coffee

09:00 Chairman's Welcome & Introduction

**Keynote Address: Outlook & Prospects** for Natural Rubber in Cambodia

His Excellency. Ly Phalla. Director General. General Directorate of Rubber Ministry of Agriculture, Forestry and Fisheries

Economics of Rubber Cultivation vis-a-vis Oil Palm Cultivation

Mohd Faris Adli Shukery, Vice President (Special Projects, Plantation Upstream), Sime Darby Plantation Sdn Bhd

10:10 Rubber Developments in Thailand Dr. Luckchai Kittipol, CEO & President Thai Hua Rubber Public Co., Ltd

Discussion followed by Refreshment Break

## 11:10 Climate Change and its Potential Impact of NR Supply and Price Formation

- · Changing climate scenarios in the traditional NR growing regions of the world
- Impact of changing climate on growth and productivity of NR
- Impact of climate change on outbreaks of new pests and diseases in NR Dr. James Jacob, Director (Research) Rubber Research Institute of India

#### Trends in Global Tire Production & the Implications for NR Demand

- · Recent shifts in regional tire production
- · How will these shifts likely shape the future of the industry
- Impact and outlook for NR John McClure, Research Economist LMC International Ltd

#### 12:10 Effect and Correlation of Crude Oil. **Synthetic Rubber and Other Commodities**

- · Are natural rubber prices a leading indicator of other commodity prices
- · Natural rubber prices correlation with long and short term crude oil prices
- · Correlation of natural rubber and synthetic rubber production, consumption and stocks Avtar Sandu, Manager (Asian Commodities) Phillip Futures Pte Ltd

12:40 Discussion followed by Networking Lunch

Chairman's Remarks

#### 14:10 Cambodia Hevea Cultivation: From Land Preparation to Commercialization Dr. Yin Sona, Director

Cambodian Rubber Research Institute (CRRI)

#### 14:40 Developments in Innovative Tapping System

- Double Cut Alternative (DCA) tapping strategy
- Developments related to Gaseaous Stimulation

Dr. Antoine Leconte, Representative in Thailand CIRAD (Centre de coopération internationale en recherche agronomique pour le développement)

#### 15:10 Best Agro-Management Practices in Land **Development and Rubber Cultivation**

- Developing rubber on an ex-sugarcane and logged jungle land
- · Establishment of planting material, land clearing and preparation, etc.
- Tackling contemporary challenges labor, environment, mechanization, etc. Ramesh Veloo, General Manager (Advisory Services) Tradewinds Plantation Berhad

Discussion followed by Refreshment Break

# 16:10 Tracing the Part from Tree to End Product

- Interaction between farmers, traders & buyers
- Success factors and challenges
- Market outlook for Vietnam Dr. Tran Thi Thuy Hoa, Secretary General Vietnam Rubber Association

### 16:40 Propagating Indonesia's Downstream Sector & Integrated Supply Chain

Panagah Susanto, Director General for Manufacturing Industry Base

Ministry of Industry, Indonesia

17:10 Discussion followed by End of Day 1

#### **DAY 2 - 22 Feb 2011. Tuesday**

09:00 Chairman's Remark

#### Commercial Cultivation of Rubber for **Timber: Economic Considerations**

- Development practices
- · Supply/demand of sawn timber, MDF and furnitures
- · Cost benefit analysis and viability of
- Spin-off benefits of extracting latex from planted forest

V. Panirchellvum, PGB, Chief Operating Officer Asian Plantations (Sarawak) Sdn. Bhd.

#### 09:45 China's Demand for Rubber Products from Latex to Rubber Wood

#### 10:20 Assessment of Soil Variability in Rubber Tree Plantations: A Case Study within **Abandoned Mining Land Context in** South Thailand Dr. Henri Robain, Researcher

IRD (Institut de Recherche pour le Développement)

10:55 Discussion followed by Refreshment Break

#### 11:25 Single Panel Discussion: Investment Climate in Africa

Elson Ng, President (Strategic Projects) & Chief Advisor to CEO GMG Global Limited

#### 12:00 Potentials for Higher NR Production in West Africa

- Potential land available for cultivation
- Geographyical and agroclimatological attributes
- Yield responses to new exploitation technologies i.e. RRIMFLOW system
- Constraints and potential for marked increase in production

Dr. S. Sivakumaran, Executive Director (Research & Development)

Greenvield Berhad

12:35 Final Discussion followed by Closing Lunch

13:40 End of Conference