# CemenTrade

31st Mar – 1st Apr 2011 / SHANGHAI InterContinental Shanghai Pudong

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### 会议将提供中英同声翻译 Simultaneous Interpretation: English <-> Chinese

### **DAY 1 - 31 March 2011, Thursday**

08:00 Registration & Coffee

09:00 Chairman's Welcome & Introduction

### 09:10 Global Cement Trade: Will More Cement Travel?

- · Growth in emerging vs. mature markets
- Excess capacity where is it being built?
- Potential export markets: Africa/ Middle East obvious target
- Will lower shipping rates result in more cement travelling?
- Global pricing where are the extremes?
   Tim Cahill, Senior Equity Analyst Research
   Davy

### 09:45 Cement Investments in Rapidly Growing Economies (BRICs) & Future for the Sector

- Aspects of possible changing composition and prospects of the BRICs
- Growth opportunities in Asia for Italcementi

Goran L Seifert, Zone Director for Asia Ciments Francais (Italcimenti Group)

### 10:20 Challenges & Opportunities for Chinese Cement Producers

- Rebounding market of East China
- Export capacity & trade challenges
- Future trends

Li Guang Ming, Deputy Chief Engineer China Union Cement Company

10:55 Discussion followed by Refreshment Break

## 11:30 China's Construction Sector Outlook Sun Kefang, Director Ministry of Housing and Urban, Bural

Ministry of Housing and Urban - Rural Development of China 12:05 Asia Macro Economy Outlook

HFT Investment Management (HK) Ltd

- 12:40 Discussion followed by Networking Lunch
- 14:00 Chairman's Remarks

### 14:10 Sri Lanka Construction Projects & Impact on Cement Demand

Sisira Paranagama, Chairman Sri Lanka Cement Corporation

### 14:45 Shift in Policy for China's Cement & Building Materials Industry

- Eliminating backward capacity & restraining new capacity
- Plans to develop inland cement industry
- How will it impact supply/demand balance?

Gao Zhi, Director

China Development Strategy Institute for Building Materials Industry

### 15:20 Is Cement Growth Returning to Russia & CIS Markets?

- Current state of the Russian economy and construction sector
- New infrastructure projects and cement consumption
- Production, exports, and imports
- Outlook to 2018

Alexander Romanenko, CEO
Indexbox Marketing & Consulting

15:55 Discussion followed by Refreshment Break

# 16:25 Operational Experience with New Revolutionary Pressure Grinding Technology: Beta-Mill

Joerg Schwingel, Head of Sales Department Cement and Mining Processing (CMP) AG

### 17:00 Dry Bulk Outlook & Impact on Cement Trading

Reza Yaghoubpour, Manager (Shanghai Representative Office) Koza Chartering & Transportation Inc 17:35 Discussion followed by End of Day One

### **DAY 2 - 1 April 2011, Friday**

09:00 Chairman's Remark

# 09:05 Cement Export Potential for Pakistan – Mid to Long Term Analysis Yahya Hamid, General Manager (Marketing)

Yahya Hamid, General Manager (Marketing, Maple Leaf Cement Factory Limited

## 09:40 Bangladesh Cement Industry – Market Reforms & Challenges

Ikram Khan, Managing Director Shun Shing Group

### 10:15 India's Trading Position & Industry Outlook

Amit Gill, CEO

Vaut Trading

10:50 Discussion followed by Refreshment Break

#### 11:20 Market Outlook for Cementitious Materials

Dr. Vassiem Ahmed Sheikh, Managing Director **Bulk Materials International SA** 

11:55 Coal Markets, Futures & Price Challenges for 2011

# 12:30 A Carbon Constrained Future: Positioning for an Industry Strategy William Byun. Managing Director

William Byun, Managing Director Ashwin Bala, Head of Climate Change **AsiaRenewables Pte. Ltd.** 

- 13:05 Final Discussion followed by Closing Lunch
- 14:00 End of Conference

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