# Rubber & Tire Markets 8-9 June 2011 Sari Pan Pacific JAKARTA

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# DAY 1 - 8 June 2011, Wednesday

08:00 Registration & Coffee

09:00 Chairman's Welcome & Introduction

## 09:10 Natural Rubber Outlook & Keeping Pace with Demand

- · Future developments in automotive/tyre and general rubber goods industries
- · Potential impacts of climate change, labour availability, alternative crops, etc.
- New planting of NR in selected producing countries & production potential Dr. Stephen V. Evans, Secretary General IRSG - International Rubber Study Group

#### 09:45 CMAI Tire Cost Index: An Independent View of the Future of Tire Raw Material Costs

- Commodities/crude oil drivers: political changes in MEAF, dynamics in petrochemical sector
- Factors influencing supply/demand dynamics of butadiene & styrene
- Independent assessment of raw material cost in various parts of the world

Samuel Liew, Director - Olefins, C4s & Elastomers, Asia Chemical Market Associates Pte Ltd (CMAI)

#### 10:20 Will Indonesia Become the Tire Production Base for the World?

- Indonesia's domestic tire market demand and outlook
- Role as exporter, challenges and
- opportunities for domestic tire producers
- · Plans to develop the tire industry -Multistrada's perspective
- · Raw material and export challenges
- Complying to environmental tire legislations Wayah S. Wiroto, Corporate Planning & Learning Manager PT. Multistrada Arah Sarana Thk
- 10:55 Discussion followed by Refreshment Break

#### 11:25 Butyl Rubber Market Outlook & Challenges

Christian Lindenhayn, Vice President & Head of Global Marketing (Butyl Rubber), Lanxess International SA



- 12:00 Global Elastomers Market Outlook & **Technology Challenges** Dr. Gianni Girotti, Licensing Proposal Manager Polimeri Europa Spa
- 12:35 Discussion followed by Networking Lunch Sponsored by



polimeri europa

- 14:00 Chairman's Remarks
- 14:10 Indian Rubber & Tire Industry The Road and Roadblocks Ahead Rajiv Budhraja, Director General Automotive Tyre Manufacturers Association
- 14:45 Impact of European Legislation on China's Tire Sector and Export Outlook Prof. Wu Guizhong, Deputy Chief Engineer China National Tire & Rubber Corp

#### Global Tire & Cord Market Outlook with 15:20 Focus on Asia

- · Global tire market and its growth drivers
- · Tire trade flow and its evolution
- Tire cord market review
- Truck tire radialization evolution in major Asia countries James Yang, Marketing Manager for Rubber

Reinforcement (Asia South). Bekaert Singapore Pte Ltd

15:55 Discussion followed by Refreshment Break

#### 16:25 Reclaim Rubber: Environmentally Preferred Option for Tire Recycling

- · Growing concerns for used tires -Dimensions of the problem
- · Options to consume used tires
- · Reclaim rubber as the optimal solution
- Technology and applications Raieev M. Pandia, Director Gujarat Reclaim & Rubber Products Ltd.

#### Silica and Silane Developments to 17:00 Meet Modern Tire Requirements

- · Trend of silica filler in rubber industry
- · Mixing of silica-silane compound Innovation of silica and silane to meet
- future requirement Jyh Cherng Nian, Director of Asia Technical Services EVONIK Degussa Taiwan Limited
- 17:35 Discussion followed by End of Day One

## DAY 2 - 9 June 2011, Thursday

09:00 Chairman's Remark

- 09:05 Propagating Indonesia's Downstream **Rubber Industry & Opportunities for** Investment Dr. Didiek Goenadi. Investment Committe for Agribusiness Affairs Indonesia Investment Coordinating Board
- 09:40 From Petrochemicals to Tailor-Made **Tires – Managing Competitive and Regulatory Challenges** 
  - · New regulations governing fuel economy of tires
  - · New generation of rubbers to meets such challenges
  - Lanxess contribution to meeting these goals Lim Yew Swee, Chief Representative Lanxess Pte Ltd
- 10:15 Synthetic Substitute for the Glove Industry – Market Outlook & Challenges Dr. Chew Cheng Sim, Marketing Director Amal Rubber Industry
- Discussion followed by Refreshment Break 10:50

### 11:20 Emulsion SBR - Next Step of Material Development

- New termination technology in ESBR
- European regulations (Nitrosamine) · Process stability & flexibility for SBR
- manufacturers
- · Expected physical properties suitable for areen tire concept Brian Kim, Technical Service Manager (Performance Material) Dow Chemical Pacific (Singapore) Pte Ltd (R&D Facility)

#### 11:55 Carbon Black Technology & Market Developments

- 12:30 Final Discussion followed by Closing Lunch
- 14:00 End of Conference

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