

8th Sugar World & Ethanol Feedstocks

26-27 Sep 2011

BANGKOK, THAILAND

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DAY 1 – 26 Sep 2011, Monday

08:00 Registration & Morning Coffee

09:00 Chairman's Introduction

09:10 Opening Key Note Address

*Dr. Prasert Tapaneeyangkul, Secretary-General
Office of the Cane and Sugar Board - OCSB*

09:30 Global Sugar Outlook – Can Sugar Production be Expected to Rise Further

*Martin Todd, Managing Director
LMC International Ltd*

10:00 Forecast for the Harvest: Brazil's Sugar and Ethanol Equation

- Development of Brazil's sugarcane crop

*Guilherme Nastari, Director of Operations
Datagro*

10:30 Discussion followed by Morning Coffee

11:00 India - Rebounding of Sugar Production - Moving Back into Export Market

*Satish Kansal, Vice President
Mawana Sugars Limited*

11:30 Thailand - Sugar Markets, Production & Export Outlook

*Khun. Issara Twiltermsup, Director
Khonburi Sugar Public Company Limited (KBS)*

12:00 Thailand's Ethanol Future

- Increasing ethanol production
- Gasoline/ethanol blend and barriers to overcome

*Capt. Samai Jai-in, Specialist
Royal Thai Naval Dockyard*

12:30 Value Addition for Thailand's Sugar Economy

- From sugarcane to bio-based chemicals

*Dr. Pipat Weerathaworn, Expert, Green Chemicals
PTT Chemical Public Company Limited*

13:00 Discussions followed by Lunch

14:05 The Market for Sustainable Sugar Cane

- Trend towards end users specifying cane in the sugar and ethanol markets
 - Coke, Pepsico, Unilver and Kraft case studies
 - The Bonsucro® production standard
 - Relieving 'audit fatigue'
- Nick Goodall, Executive Director, Bonsucro*

14:35 Philippines Sugar & Ethanol Markets Outlook

- Bioethanol imbalance
 - Will record harvest see more sugar going into ethanol production ?
- Archimedes Amarra, Executive Director
Philippine Sugar Millers Association PSMA*

15:05 Indonesia - Sugar Supply/ Demand Outlook

*Didiek Goenadi, Commissioner
PT Rajawali Nusantara Indonesia*

15:40 Discussion followed by Afternoon Tea

16:10 Vietnam - Sugar Development Program and Efforts to Increase Sugar Production

*Nguyen Thanh Long, Chairman
Vietnam Sugarcane and Sugar Association*

17:00 Fertilizer Market Developments and Prospects

- What has been driving prices in the last few years ?
 - Supply Demand balance
 - Production costs
 - Expectations for pricing in next five years
- Oliver Hatfield, Director, Fertilizers, Integer*

17:40 Discussion followed by Close of Day One

DAY 2 – 27 Sep 2011, Tuesday

09:00 Chairman's Introduction

09:10 High Sugar Prices - Who Can Take Advantage?

- Can we expect sugar prices to remain higher than in the past decade ?

- What are the opportunities this will present to sugar industries other than Brazil ?

*Martin Todd, Managing Director
LMC International Ltd*

09:40 Papua New Guinea Renewing the Sugar Industry

- Markets outlook, pricing
 - Production outlook forecast
 - Ethanol production outlook
- J W Graham, General Manager
Ramu Agri Industries Ltd*

10:10 Discussion followed by Morning Coffee

10:40 Sugar Production Shortage in Pakistan

*Shunaid Qureshi, Chief Executive
Al Abbas Sugar Mills Ltd*

11:10 The New Egypt - Sugar Markets Outlook

Hasan Kamel Hasan, Chairman and Managing Director, Egyptian Sugar and Integrated Industries Company

11:40 Bagasse Co-Generation Plant – Sustainable Solution for the Sugarcane Industry

12:10 Ethanol Feedstock Options and Economics

i) Sweet Sorghum
*Dr. Belum V.S. Reddy, Principal Scientist (Global Theme on Crop Improvement)
International Crops Research Institute for the Semi-Arid Tropics*

12:40 ii) Cassava

Vu Thanh Ha, CEO, Energreen

13:00 Production of Cellulosic Ethanol

- Using bagasse or EFB as feedstock
- Christian Morgen, Senior Manager, Business Development & Marketing, Inbicon A/S*

13:30 Final Discussion. Close of Conference

13:40 Lunch