

6TH LPG TRADE SUMMIT Istanbul / 31 Oct-2 Nov 2011

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DAY 1 - 31 Oct 2011, Monday

- 08:00 Registration and Coffee
- 09:00 Welcome Address by AYGAZ
- 09:15 Morning Chairman's Remarks

09:25 The Changing Dynamics of Global LPG Trade

- New LPG export supply first East, then West
- New LPG import demand first East, then East again?
- Which is easier to balance propane or butane? Peter Manning, Consultant Poten & Partners (UK) Ltd
- 10:00 Macro Economic Outlook & Impact of Geopolitical Climate on Global Energy Sector
- 10:30 Discussion followed by Networking Coffee
- 11:15 Abu Dhabi's LPG: Production/Exports Outlook vs Domestic Demand, Marketing Plans Ahead Mohamed S Al Muhairbi, Division Manager - Gas & Sulphur Division Abu Dhabi National Oil Company (ADNOC)
- 11:45 Outlook of the Russian's LPG Market – Prospect on Export Growth Ms. Nezlina Ekaterina, Adviser of the Head of Management SIBUR Holding - PETF JSC Head Office
- 12:15 Perspective on Qatar's LPG Production Projects and Export Plans Ahead Mark Trgovich, LPG Marketing Director Qatar International Petroleum Marketing Co. (Tasweeg)
- 12:45 Discussion followed by Networking Lunch

14:00 Overview of Turkish LPG Market

- Success Story of autogas in Turkey
- Marketing strategies
- Strong and sustainable distribution network Ercument Polat, Marketing Director AYGAZ

14:30 Growth in LPG Terminalling Facility in Russia's Tamanneftegaz and

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- Opportunities for the Mediterranean and Turkish LPG market • Current and Future LPG capacities and
- Current and Future LPG capacities ar export infrastructure
- OTEKO's new LPG terminal
- Opportunities and shift in trade flows
 Craig Powers, OTEKO
- 15:00 Asia's LPG Market (China, India & Pakistan): Demand & Production (From Refining) Growth
- 15:30 Petrochemicals Market & Feedstock Market Dynamics – Will Europe take advantage of LPG?
- 16:00 Discussion followed by Networking Tea
- 16:30 Growth Outlook for Angola's LPG Production And Perspectives Ms. Sandra Julio, Senior Crude Oil and LPG Marketer, Sonangol Limited
- 17:00 Trader's Perspective on the Emerging West Africa (Nigeria) LPG's Market Ms. Wunmi Onile-Ere, Trader Oando Supply and Trading
- 17:30 Discussion followed by End of Day One



- DAY 2 1 Nov 2011, Tuesday
- 09:00 Chairman's Remarks
- 09:05 Opportunities/Threats Arising from US' Shale Gas Development -On Infrastructure, Production, Exports and Demand Markets
 - Expectation on increased NGL production
 & USGC exports
 - Infrastructure investment requirement & Shift in trade flows

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 Prospects from the petrochemical feedstock market

Potential impacts to waterborne trade flows
Macgill James, Manager,
Waterborne LPG Trading, ConocoPhillips

- 09:35 Brazil's LPG Market: Outlook & Updates for Imports & Trade Marco Antonio Costa Tritto LPG Trading Manager Petrobras (Petroleo Brasileiro S.A.)
- 10:05 Discussion followed by Networking Coffee
- 10:40 Perspective on LPG Shipping & Freight Markets Outlook - Where are the rates and vessels heading? Steffen Andersen, Vice President Chartering & Projects, Avance Gas
- 11:10 Essentials on Risk Management on LPG Trading, And Growth of LPG Paper / Swaps Markets Trey Griggs, Managing Director Goldman, Sachs & Co
- 11:40 European Autogas Market - Bound for Growth?
 - Russian autogas market. New Number 1
 in Europe? Sustainable growth?
- 12:15 Final Discussion followed by Closing Lunch
- 13:45 End of Conference
- DAY 3 2 Nov 2011, Wednesday

08:30 ~ 17:00 hrs.

Post-Conference Workshop I: LPG Shipping - Economics & Risk Management

Post-Conference Workshop II: LPG Distribution - Logistics & Handling

Agenda for workshops to be announced soon.

