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DAY ONE – 20 October 2011, Thursday

08:00 Registration & Coffee

09:00 Chairman's Welcome Remarks & Introduction

9:10 Global Stainless & Special Steel Market Outlook

- · Global supply and consumption trends
- · Impact of raw materials on prices
- Emerging capacities & new investments
- Future outlook

Alistair Ramsay

Principal Consultant, Stainless Steel CRU Analysis

09:50 Stainless Steel Market Outlook in Japan & NSSC's New Forward Series

- Demand/supply balance
- Main uses and applications
- Post-disaster impact & recovery Kohji Nakahara, FW Series Promotion Manager Nippon Steel & Sumikin Stainless Steel Corp.
- 10:20 Discussion followed by Refreshments

10:50 Stainless Steel Investments in China and Future Outlook

- Stainless steel tubes capacity and forecast
- Main drivers for growth
- Impact on Asia's trade flows upon lifting of anti-dumping duties on Japan & Korea

Luciano Giol, Managing Director

Marcegaglia

11:20 World Nickel Market - When will the Volatility End?

- Supply/demand balance
- Price forecast for the next 3 years
- Increasing shift of raw material substitutions

David Wilson, Director - Metals Research Societe Generale Corporate and Investment Banking

11:50 Stainless Scrap Market – Will China be Able to Catch Up?

Kevin Wang, Chief representative CRONIMET China

- 12:20 Discussion followed by Lunch
- 13:45 Afternoon Chairman's Remarks

13:50 Molybdenum Market Trends and Outlook

- Supply/demand balance
- · Projected shortage in near future?

14:20 Effect of National Trade Remedy Actions on Stainless Steel Trade in Asia

Julie C. Mendoza, Partner Troutman Sanders LLP

Donald B. Cameron Jr., Partner Troutman Sanders LLP

14:50 Duplex Stainless Steel Applications in Thermal Desalination Plants

Jean-Yves HURBE, Regional Director Industeel Asia Pacific

15:20 Discussion followed by Refreshments

15:50 Increasing Role of Nickel Pig Iron in China

Runze Fan, Analyst **Antaike**

16:20 Stainless Steel Opportunities & Challenges in North America

- Demand/supply outlook Brad Beauchamp, Vice President Global Stainless Corporation
- 16:50 End-User's Perspective of Stainless Steel Application in Kitchen Systems

17:20 Discussion followed by End of Day One

DAY TWO – 21 October 2011, Friday

09:00 Chairman's Remarks

09:10 Russia and its Booming Stainless Steel Market

Viktor Kovshevny, CEO Rusmet

09:40 Vietnam: Stainless Steel Market Outlook

- Demand/supply projections
- · Key drivers for growth
- Investment & project update
 Kyung Heum Yeon, General Manager, Marketing
 POSCO VST
- 10:20 Discussion followed by Refreshments

10:50 Indonesia: Stainless Steel Industry & its Applications

- Key growth drivers
- Challenges and opportunities ahead Robert Santurbano, General Manager Italinox Vietnam Co., Ltd

11:20 Ambica's Journey to Become Leading Supplier of Duplex & 17-4pH Stainless Steel

- India's stainless steel demand & supply projections
- · New capacities & investment
- Drivers & applications
 Anand Gupta, Commercial Director
 Ambica Steels Ltd

11:50 End-User's Perspective of Stainless Steel Application in Process Equipment

Sujit Sengupta

Section Manager - Technology and Machinery
Foster Wheeler Asia Pacific Pte Ltd

12:20 Final Discussion followed by Closing Lunch

14:00 End of Conference