



Day 1 - 27 Feb 2012, Monday

08:00 Registration and Coffee

09:00 Chairman's Welcome & Opening Remarks

09:10 Vietnam's Energy Outlook

- Oil, gas, coal demand and reserves
- Energy requirements vs capacity
- Closing the energy gap

09:40 Vietnam's Offshore E&P market

- 2011 Licensing Round - 9 blocks
 - Latest PSC contracts awarded
 - Opportunities in deep-water exploration
- Phan Tien Vien*
Deputy Manager of Exploration Division
Vietnam Oil & Gas Group

10:10 Exploring the Nam Con Son Basin

- Activity in the basin
 - Latest developments
 - Future exploration plans
 - Success stories and key experiences
- Kevin Meyer, Exploration Manager*
Talisman Vietnam

10:40 Discussion followed by Refreshments

11:10 Latest Developments in Myanmar's O&G sector

11:40 Vietnam's Natural Gas Market

- Regional gas markets and impact on Vietnam
- Local demand, consumption trends & supply
- Role of gas in power production
- Storage facilities & terminal plans
- Vietnam's 2016-2025 Gas Development Plan

12:10 FLNG: How will it affect Vietnam's O&G Sector?

12:40 Discussion followed by Networking Lunch

14:00 Chairman's Introduction

14:05 Oil & Gas Market Outlook and Its Implications for Vietnam

- Macroeconomic outlook including regional outlook for Asia
- Oil market outlook, supply/demand projections and price dynamics
- Gas market outlook, including global LNG supply/demand balance and regional LNG pricing trends
- Implications for Vietnam

Michael Rodgers, Partner & Head of Asia
PFC Energy

14:35 Pipeline projects in Vietnam

- Operational and planned pipelines
- Plans for cross border pipelines

Stuart R Traver
Principal Advisor – Downstream and Strategy
Gaffney Cline and Associates (Consultants) Pte. Ltd.

15:05 Vietnam's Growing LPG Market

- Current demand and consumption trends
- Local supply, imports and exports
- Projected production at Nghi Son and prospects for exports
- LPG as petrochemical feedstock

Doan Tien Quyet, Expert
Vietnam Petroleum Institute

15:35 Discussion followed by Refreshment Break

16:00 Opportunities in Vietnam's Downstream Sector

- Expanding refinery & petrochemical capacity

16:30 Latest Developments on Tax Policy and Tax Practice and Its Impact on the O&G and Power Industry

Ta Hong Thai, Partner
KPMG Limited

17:00 Discussion followed by End of Day 1

Day 2 - 28 Feb 2012, Tuesday

09:00 Chairman's Introduction

09:05 Power Generation and Transmission Projects

Luu Viet Tien
Deputy Director of Technical Department
National Power Transmission Corporation (Subsidiary of EVN)

Nguyen Duc Ninh, Manager of Power System Analysis and Planning Dept.
National Load Dispatch Centre

09:45 Building a Competitive Electricity Market

- Current prices vs market based prices
- Electricity requirements and consumption trends
- Meeting electricity demand
- Challenges and issues
- Vietnam Competitive Generation Market (VCGM)

Tran Dang Khoa
Director of Market Power Department
Electricity of Vietnam (EVN)

10:15 Vietnam's Coal Market

- Imports vs exports
- Local consumption and price trends
- Growth of coal for power production
- Strategies to manage high demand for coal
- Coal export tax, environment tax and its impact

Nguyen Van Bien, Vice President and EO
VINACOMIN

10:45 Discussion followed by Refreshment Break

11:15 Legal Developments in Power Projects

- Progress status of PPPs/BOTs
- PPP or BOT?
- Decree 24 and Decision 1604 - the impact on BOT/BT/BTO agreements

Tony Foster, Partner -Vietnam
Freshfields Bruckhaus Deringer

11:45 Prospect & Development of Renewable Energy

12:15 Power Projects Financing Challenges in A Weakening Global Economy

- Criteria for financing
- Expectations
- Challenges in Vietnam
- Credit evaluation

Gilles Pascual, Head of Power and Renewables Asia, Project Finance
HONGKONG & SHANGHAI BANKING CORP LTD [HSBC]

12:45 Discussion followed by Networking Lunch

14:00 Close of Conference

Per Person Fee for Conference:	(USD)
Regular Fee for 1	1795.00
Group Fee for 3 or more	1495.00

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