

## “Gearing up for the Emerging Oil & Gas Opportunities”

**CMT's MOGP Summit (Myanmar Oil, Gas & Power)**, officially organised by CMT and Myanmar's Ministry of Energy, is the ONLY conference providing first-hand information and answers, preparing industry majors and investors as well as service and support companies for ventures into Myanmar's energy sector. Comprised of key officials from MOGE, as well as independent experts, the authoritative panel offers clear directives and balanced perspectives on the opportunities ahead in Myanmar's oil and gas sector.

Under the new reform climate Myanmar's future looks bright with keen investor uptake in key sectors including the pivotal Oil/Gas industry. The new year saw the continuation of the amazing shifts in policy by the recently set up civilian government. The much awaited key reforms are reciprocated by Western governments sending in high level officials and culminating in the proposed exchange of Ambassadors between the American and Myanmar governments.

Myanmar's onshore and offshore mineral potential is too great for investors to ignore. Whilst awaiting the expected removal of economic sanctions against Myanmar the international oil and gas executives are planning and preparing for their participation in the lucrative oil and gas deals. **CMT's MOGP Summit** is a very useful platform.

In early January, ten onshore oil and gas blocks were awarded to 8 companies in Myanmar's biggest energy tender in years. Largely untapped resources, the country's proven crude oil reserves at 3.2 billion barrels and gas reserves at 11.8 trillion cubic feet have drawn interest from China, India, Russia, Switzerland and South East Asia. The Ministry of Energy (MOE) and Myanmar Oil and Gas Enterprise (MOGE) are NOW looking at the next offering of Nine offshore energy blocks to bidders.

The rapid reforms with the support of global investments will set the Myanmar economy on a fast-track growth. Correspondingly, infrastructure obstacles such as for ports and storage terminals, pipelines, transportation network have to be overcome and most importantly supply of electric power and utilities. Debating between the need to drive up utilities provision and social well-being of the people, the government recently announced the suspension of the Myitsone hydropower dam project and cancellation of a coal-fired power plant in Dawei port development. What is the Electric Power Ministry's plan for Myanmar's power utilities demand?

### Attend CMT's MOGP Summit & Gain Multiple Benefits:

- Direct Interaction with Key Officials & Stakeholders from MOE & MOGE
- Gain clarity of the Production Sharing Contract (PSC) from the Energy Ministry
- Access & Assess Potential in Onshore & Offshore Oil/ Gas Blocks
- Evaluate from Oil Major's Perspective on their Operational Experience & Be Equipped on with Risk Management Measures
- Drill into the Natural Gas Sector for Upstream Exploration & Domestic Gas Demand Growth
- Emerging Trade/Export Opportunities as Demand for Petroleum Products & LPG Accelerates
- Latest Legal, Taxation & Other Approval Processes that Investors MUST be Aware Of
- Forward Looking's Marco Energy & Economic Growth of Myanmar
- Infrastructural Development and Needs, and Progress of Announced Projects such as Dawei
- Plans for Electric Power Generation Projects (Fossil & Renewables) & Utilities Provision for the Growing Economy

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Centre for  
Management  
Technology®  
into our 29<sup>th</sup> year



Ministry of Energy, Myanmar

# MOGP SUMMIT

## Myanmar Oil, Gas & Power

28 - 29 March 2012 / Yangon, Myanmar

Official Opening Address by  
**His Excellency U Than Htay,**  
**Minister of Energy, Myanmar**

- Ministry of Energy, Myanmar
- Independent Energy Industry Consultant
- Myanmar Oil & Gas Enterprise
- TOTAL E&P Myanmar
- DFDL Mekong Group
- Myanmar Oil & Gas Enterprise (MOGE)
- World LP Gas Association
- Myanmar Petroleum Products Enterprise (MPPE)
- Myanmar Petrochemical Enterprise (MPE)
- Global Risk Analysis, Control Risks
- Dawei Development Company
- Ministry of Electric Power (MEP)

To register fill form below and fax to +65 6345 5928

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Name (Dr/Mr/Mrs/Ms)	
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Email	

Photocopy Registration Form to Preserve Brochure Copy, March 2012  
Update your details at [www.cmtevents.com](http://www.cmtevents.com)

### TO REGISTER

By Internet: [www.cmtevents.com](http://www.cmtevents.com)  
By Email: [sasha@cmtsp.com.sg](mailto:sasha@cmtsp.com.sg) By Tel: 65-6346 9124

### PAYMENT

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TT must include additional USD21 for Beneficiary's Bank charges. Delegates must bear all bank charges and local taxes (if applicable). Fees must be NETT of ALL charges.

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

### FEES

The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & documentation.

Conference Fee for 1 Person	Conference Fee for 3 or more* (from the same company)
USD1,895	USD1,595 (MIN SAVINGS OF USD900)
Pre-Conference Workshop: 27 March	
1 person: USD495.00	

\* Terms and conditions apply.

[www.cmtevents.com](http://www.cmtevents.com)

~ Separately Bookable ~

**Pre-Conference Workshop on 27 March  
(Only for Conference Participants):  
Half Day (1330 to 1730hrs)  
"Developing Large-Scale Oil/Gas Projects  
in Myanmar - Structures & Issues"**

## Overview

In this workshop we will provide an in-depth overview of project structures depending upon whether the project is developed as pipeline oil/gas project, a land based LNG liquefaction project, a floating LNG liquefaction or oil FPSO project. We will go on to cover the relevant documentation that would be required and finally we will cover the finance options that could be considered.

We will draw on general experience that we have advising on these types of projects, including as lenders' counsel on the Yetagun Gas Pipeline Project and as sponsors' counsel for the Shwe Gas Project, though we will not be able to go into any specifics on those projects because of confidentiality restrictions.

Workshop facilitated by:

Mr Matthew Bubb, Managing Partner, Singapore & Mr John McClenahan, Managing Partner, Tokyo, Ashurst

## AGENDA OF WORKSHOP

### 1. Outline of Project Structures

- Oil/Gas Pipeline Project development
- LNG - Floating LNG Options
- Oil FPSO

### 2. Project Documentation

- Production Sharing Contracts
- Sales Agreements
- Construction Contracts and O&M Agreements
- Shareholders Agreements / Operating Agreements
- Pipeline Rights Agreement
- Transportation Agreements
- Charter Contracts / Tolling Agreements

### 3. Finance Options

- Corporate finance
- Project finance

## Day 2 - 28 March 2012, Wednesday

08:00 Registration & Coffee

09:00 **Opening Address:**  
*Official Address by His Excellency U Than Htay,  
Minister of Energy, Myanmar*

09:20 Chairman's Remarks  
*John Vautrain  
Independent Energy Industry Consultant*

09:30 **Production Sharing Contract (PSC)  
in Myanmar's Upstream Oil & Gas**

- Latest terms & conditions
- Role of MOGE in the PSCs

*U Htin Aung, DG - Energy Planning  
Ministry of Energy, Myanmar*

10:00 **Petroleum Geology Outlook of  
Myanmar & Opportunities for E&P**  
*U Tin Maung Yee, Director -  
Exploration & Development  
Myanmar Oil & Gas Enterprise (MOGE)*

10:30 Discussion followed by Networking Coffee

11:20 **Total E&P Myanmar Corporate Social  
Responsibility & Sustainable  
Development Activities**  
*Namita Shah, General Manager  
Total E&P Myanmar*

11:50 **Legal, Taxation & Other Approval  
Processes for Investment Ventures  
in Myanmar's Upstream**  
*James Finch, Legal Counsel  
DFDL Mekong Group*

12:40 Discussion followed by Networking Lunch

14:10 **Energy 2020: Environment and  
Resources**  
*John Vautrain  
Independent Energy Industry Consultant*

14:40 **Myanmar's Economic Reforms &  
Future Outlook**

15:10 **Natural Gas Exploration & Demand  
Scenario in Myanmar**

- On natural gas demand & domestic price structure (e.g. CNG, UREA Fertilizer demand, etc)

*U Zaw Aung, Director - Planning  
Myanmar Oil & Gas Enterprise (MOGE)*

15:35 Discussion followed by Networking Tea

16:10 **Opportunities for Growing LPG  
in Myanmar**

- Anticipated areas of growth (principally domestic, commercial and automotive)
- Necessary preconditions to ensure a safe & reliable market development

*James Rockall, CEO & Managing Director  
World LP Gas Association*

16:40 **Domestics Market Potential for  
Petroleum Products & LPG**  
*Daw Hla Hla Kyi, Director - Planning  
Myanmar Petroleum Products Enterprise  
(MPPE)*  
*U Tin Zaw Kyi, Divisional Marketing Officer  
Myanmar Petrochemical Enterprise (MPE)*

17:30 Discussion followed by End of Day 1

17:45 - 18:45

*Networking Cocktail Reception  
for Speakers and Delegates*

## Day 3 - 29 March 2012, Thursday

09:00 Chairman's Remarks  
*James Finch, Legal Counsel  
DFDL Mekong Group*

09:10 **Managing Country Risk in Energy &  
Infrastructure Projects**  
*Andrew Gilholm  
Head of Asia Analysis Control Risks*

09:40 **Infrastructure Development Projects  
of Regional Significance – Dawei Deep  
Sea Project, Kyaukphyu Special  
Economic Zone Project & Kaladan  
Multi-Modal Transit Transport Project**  
*Dr. Somchet Thinaphong, Managing Director  
Dawei Development Company Limited*

10:10 **Domestic and Trans-national Oil/Gas  
Pipeline Development**  
*U Tun Thwe, General Manager - Pipeline  
Myanmar Oil & Gas Enterprise (MOGE)*

10:40 Discussion followed by Networking Coffee

11:10 **Myanmar's Electricity Outlook with  
Reference to Demand Scenario, Fuel  
Mix Outlook and Export programmes**  
*Senior Official  
Ministry of Electric Power (MEP)*

11:40 **Renewable Energy Potential and  
Programmes in Myanmar's Future  
Energy Scenario**

12:15 Final Discussion followed by Closing Lunch

13:45 End of Conference

## CONFERENCE VENUE

CMT has arranged special discounted room rate at **USD 110 / 120 nett (Deluxe Single / Double)** per room per night inclusive of 1/2 daily Breakfast (subject to rates & room availability) for delegates at **Traders Hotel, Yangon**. Please reserve your room directly with the hotel, providing full credit card number & expiry date to:

Thi Thi Aung, Reservation Manager  
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Yangon  
MYANMAR  
Phone : +95 1 242829 / 30  
Fax : +95 1 242802  
Email : thithi.aung@tradershotels.com  
Reservation cut off date :27-02-2012

**You will network with:**  
CEOs, Presidents, GMs,  
Business Development Directors,  
E&P Directors, Downstream Directors,  
Executives & Traders from  
Leading Oil & Gas & Petrochemical Companies,  
Government Officials, Energy Consultants,  
Additives and Catalyst Companies,  
Project Financiers,  
Storage & Terminal Companies,  
EPC Companies, Legal Counselors