

~ Separately Bookable ~

**Pre-Conference Workshop - 27 March
Half Day (1330 to 1730hrs)
(Only for Conference Participants):
"Developing Large-Scale Oil/Gas Projects
in Myanmar - Structures & Issues"**

Overview

In this workshop we will provide an in-depth overview of project structures depending upon whether the project is developed as pipeline oil/gas project, a land based LNG liquefaction project, a floating LNG liquefaction or oil FPSO project. We will go on to cover the relevant documentation that would be required and finally we will cover the finance options that could be considered.

We will draw on general experience that we have advising on these types of projects, including as leaders' counsel on the Yetagun Gas Pipeline Project and as sponsors' counsel for the Shwe Gas Project, though we will not be able to go into any specifics on those projects because of confidentiality restrictions.

Workshop facilitated by:

Mr Matthew Bubb, Managing Partner, Singapore & Mr John McClenahan, Managing Partner, Tokyo, **Ashurst**

AGENDA OF WORKSHOP

1. Outline of Project Structures

- Oil/Gas Pipeline Project development
- LNG - Floating LNG Options
- Oil FPSO

2. Project Documentation

- Production Sharing Contracts
- Sales Agreements
- Construction Contracts and O&M Agreements
- Shareholders Agreements / Operating Agreements
- Pipeline Rights Agreement
- Transportation Agreements
- Charter Contracts / Tolling Agreements

3. Finance Options

- Corporate finance
- Project finance

Day 2 - 28 March 2012, Wednesday

08:00 Registration & Coffee

09:00 CMT's Welcome
G. Seelan, Managing Director
CMT

09:00 **Summit Official Opening Address by**
His Excellency U Than Htay,
Union Minister of Energy, Myanmar

09:20 Chairman's Remarks
John Vautrain,
Independent Energy Industry Consultant

09:30 **Production Sharing Contract (PSC) in Myanmar's Upstream Oil & Gas**
• Latest terms & conditions
• Role of MOGE in the PSCs
U Htin Aung, Director General,
Energy Planning
Ministry of Energy

10:00 **Petroleum Geology Outlook of Myanmar & Opportunities for E&P**
U Tin Maung Yee, Director,
Exploration & Development
Myanmar Oil & Gas Enterprise,
Ministry of Energy

10:30 Discussion followed by Networking Coffee

11:15 **Total E&P Myanmar Corporate Social Responsibility & Sustainable Development Activities**
Namita Shah, General Manager
Total E&P Myanmar

11:45 **Legal, Taxation & Other Approval Processes for Investment Ventures in Myanmar's Upstream**
James Finch, Legal Counsel
DFDL Mekong Group / Myanmar Thanlwin Legal Services

12:30 Discussion followed by Networking Lunch

14:15 **Natural Gas Exploration & Demand Scenario in Myanmar**

- On natural gas demand & domestic price structure (e.g. CNG, UREA Fertilizer demand, etc)
- U Zaw Aung, Director, Planning
Myanmar Oil & Gas Enterprise,
Ministry of Energy

14:50 **Opportunities for Growing LPG in Myanmar**

- Anticipated areas of growth (principally domestic, commercial and automotive)
 - Necessary preconditions to ensure a safe & reliable market development
- James Rockall, Managing Director
World LP Gas Association

15:20 Discussion followed by Networking Tea

16:00 **Domestics Market Potential for LPG**
Daw Hla Hla Kyi, Director - Planning
Myanmar Petroleum Products Enterprise (MPPE)

16:30 **Domestics Market Potential for Petroleum Products**
U Tin Zaw Myint, Assistant Director
Myanmar Petroleum Products Enterprise (MPPE)

17:00 Discussion followed by End of Day 1

17:10 - 18:10

Networking Cocktail Reception
for Speakers and Delegates

CUSTOMISED SPONSORSHIP OPPORTUNITY

Package available include Corporate, Exclusive Luncheon & Cocktail sponsor. Exhibition / catalogue display can be arranged upon request. Contact nisha@cmtevents.com or (65) 6346 9130

Day 3 - 29 March 2012, Thursday

09:00 Chairman's Remarks
James Finch, Legal Counsel
DFDL Mekong Group

09:10 **Energy 2020: Environment and Resources**
John Vautrain,
Independent Energy Industry Consultant

09:45 **Managing Country Risk in Energy & Infrastructure Projects**
Andrew Gilholm, Head of Asia Analysis
Control Risks

10:20 Discussion followed by Networking Coffee

10:50 **Domestic and Trans-national Oil/ Gas Pipeline Development**
U Tun Thwe, General Manager - Pipeline
Myanmar Oil & Gas Enterprise,
Ministry of Energy

11:20 **Myanmar's Electricity Outlook with Reference to Demand Scenario, Fuel Mix Outlook and Export programmes**
U Kyaw Swa Soe Naing, Executive Engineer
Ministry of Electric Power No. 2

11:50 Final Discussion followed by Closing Lunch

13:20 End of Conference

Per Person Fee for Conference:	(USD)
Regular Fee for 1	1895.00
Group Fee for 3 or more	1595.00
Pre-Conference Workshop: 27 March	(USD)
1 person	495.00

3 Ways To Register

Online: www.cmtevents.com
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