

9-10 July 2012 / Shanghai
DoubleTree by Hilton Shanghai - Pudong

13th Asia Olefins & Polyolefins MARKETS



Centre for Management Technology
 into our 29th year

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Day One – 9 July 2012, Monday

- 08:00 Registration & Coffee
- 09:00 Chairman's Welcome Remarks & Introduction
- 09:10 **Economic Outlook in Asia**
- Outlook in the next 3 years
 - China: the growth engine is slowing down
 - Implications of a tight credit situation
 - Restructuring: a way forward
- Nicholas Zhu
 Head of Macro-Commodity Research, Asia
ANZ Banking Group Limited
- 09:45 **Global Outlook on Olefins and Polyolefins Market**
- Andrew Lee Fagg
 Manager Energy & Chemicals Consulting
Nexant Asia Limited
- 10:20 Discussion followed by Refreshments
- 10:55 **Feedstock Analysis: Naphtha vs Natural Gas**
- Impact of shale gas revolution on gas prices
 - US gas market & price outlook
 - Crude & naphtha analysis
 - Economics of LPG as feedstock
- 11:30 **China Market Outlook on Ethylene, Propylene, PP & PE**
- Ethylene cracker boom & its impact on demand/supply
 - CTO projects – will it meet China's ethylene demand?
 - Drivers for growth
- Qu Liang, Engineer
Petrochina Planning & Engineering Institute

- 12:00 **The Changing Dynamics of Middle East Petrochemical Outlook**
- Regional industry entering a new, more challenging phase
 - Lack of Ethane
 - Shale gas in North America
 - Entry of Aramco in the sector
 - Emphasis on downstream development
 - Future Outlook
 - Political stability
 - Changing investor profile
- Rashid Hussain Syed, Vice President
Al-Azzaz
- 12:35 Discussion followed by Lunch
- 13:55 Afternoon Chairman's Remarks
- 14:00 **Methanol-to-Olefins Technological Developments**
- Capacity outlook for projects
 - Challenges and prospects
- Dr Muxin, Dalian Institute of Chemical Physics, Chinese Academy of Sciences
SYN Energy Technology Co Ltd
- 14:30 **PP Market Trends & Products Development in Asia**
- Shioda Yoshimi
 Group Manager- Planning Division
Japan Polypropylene Corporation
- 15:00 Discussion followed by Refreshments
- 15:30 **Trends and Development in Polyolefin Applications through Additive Solution**
- Chai Mui Teck, Regional Market Manager
Milliken Asia Pte Ltd
- 16:00 **Update on Olefins & Polyolefins Demand in Indonesia**

- 16:30 **Future of Olefins & Polyolefins in Vietnam**
- Petrochemicals complex updates
 - Main drivers for growth
- 17:00 Discussion followed by End of Day 1

Day 2 – 10 July 2012, Tuesday

- 09:00 Chairman's Remarks
- 09:10 **Polyolefins Market in Russia- Will Market Reach Self-Sufficiency in 2013?**
- Demand/supply projections
 - Projects status updates
- Almaz Yamaliev, General Manager
CITCO (Shanghai) Trading Co., Ltd
- 09:40 **Polyolefin growth in India – Prospects and Challenges**
- R. Nanda Kumar
 Deputy General Manager (PCMO)
Indian Oil Corporation Ltd
- 10:10 **Thailand's Film Packaging Market**
- Growth driver for HDPE/LDPE/LLDPE films
 - Opportunities and challenges
- Nithat Nawachartkosit, Managing Director
Unique Plastic Co., Ltd
- 10:40 Discussion followed by Refreshments
- 11:10 **PE & its Derivatives Market Growth in Asia**
- How will competitive Middle East's export affect Asia's growth and supply?
 - Main drivers for mLLDPE growth
- 11:40 **Novel Developments in Technologies and Market Applications of Recycled Polyolefins**
- Overview of HDPE and PP markets and recycling status in Europe

- Technologies for recycling polyolefins into high value applications
 - Advanced food contact recycling HDPE to milk bottles & food packaging
 - Development of PP food contact recycling process
 - Designing virgin polyolefin resins for re-use and recycling
- Robert Dvorak, Projects Manager
Nextek Limited

- 12:10 **BOPP Market: Opportunity and Growth Prospects**
- Major growth drivers
 - Technological innovation and new applications in flexible packaging/labels
- 12:40 Final Discussion followed by Closing Lunch
- 14:00 End of Conference

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