

# 1st OFFICIAL Myanmar Mining Summit

22-25 July 2012  
Yangon  
Sedona Hotel Yangon

Corporate Sponsor



**NORTHQUEST LTD.**



**Ministry of Mines, Myanmar**

Organised by:



**Centre for  
Management  
Technology®**  
into our 29<sup>th</sup> year

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## DAY 1 - 22 July 2012, Sunday

14:00 - 17:30

### Pre-Conference Workshop Introduction to Business Ventures in Myanmar

In this workshop we will provide potential investor with head-start introduction to investment laws and climate of Mining sector, overview of joint venture agreements and partnership structures between domestic and international investors in Myanmar.

With experience in assisting local and foreign companies involved in the mining sector, the facilitator will draw examples from his experience, though we will not be able to go into any specifics on those projects because of confidentiality restrictions.

#### Workshop Outline:

- Overview of Myanmar Investment & Mining Environment
- Updates on the Investment, Mining, Labour and Banking Laws
- Finding the right local partner
- Structuring a Joint Venture
- Minimizing Risk of doing Business in Myanmar

Time: 20:00 - 22:00

### Pre-Conference Registration & Cocktail (for all Delegates & Speakers)

Venue: Mindon Room, Sedona Hotel Yangon

## DAY 2 - 23 July 2012, Monday

08:00 Registration and Coffee

08:50 CMT's Welcome

09:00 **Opening Speech: Official Address by His Excellency U Thein Htike, Union Minister of Mines Ministry of Mines**

09:15 **Chairman's Remarks**  
*Prof. Khin Zaw, Research Professor, ARC Centre of Excellence in Ore Deposits (CODES) University of Tasmania*

09:25 **Updates on Myanmar Mining Law & Fiscal Regime**

- Updates on Mining directives & Role of the Ministry
- Exploration & Mining Licenses & JV Operations
- Mineral Resources Management & Export Control

*U Win Htein, Director General Ministry of Mines*

09:55 **Updates on NEW Investment Law for Foreign Investments in Mining Sector**  
*U Aung Naing Oo, Director General Ministry of National Planning & Economic Development, Directorate of Investment and Company Administ*

10:25 Discussion followed by Networking Coffee

11:05 **Geological Outlook & Survey of Myanmar's Minerals & Resources**  
*Dr. Ye Myint Swe, Director General Ministry of Mines, Department of Geological Survey & Mineral Exploration (DGSE)*

11:30 **Japan's Investment & Plans on Mineral Resources Mining Activities in Myanmar**

*Hideyuki Ueda, Executive Director, Metals Strategy & Exploration Japan Oil, Gas And Metals National Corporation (JOGMEC)*

12:00 **Review of Current Mining Activities in Myanmar**

*U Kyaw Thet, Director Ministry of Mines*

12:30 **Predicting the Future of Myanmar's Mining Industry: A Likely Scenario from an Exploration Geologist**

*Jon North, President & CEO Northquest Ltd.*



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13:00 Discussion followed by Networking Lunch

14:15 **Afternoon Chairman's Remarks**  
*Richard Taylor, General Manager Five Corners Consulting*

14:20 **Investing in Resource-Rich Frontier Markets**

- Understanding what it takes to enter frontier markets like Myanmar
- Effectively pursue untapped resource opportunities
- How to mitigate risks and pitfalls
- Utilizing capital markets and tapping international resource investors
- Positioning yourself as an early investor in frontier markets

*Alisher Ali, Managing Partner Silk Road Management*



**SILK ROAD  
FINANCE**

14:50 **Key Success Factors in Investing in Mining in Emerging Asia**

*Owen Hegarty, Chairman Tigers Realm Group & Tigers Realm Metals*

15:20 **Antimony Sector of Myanmar**

*U Toe Aung Kyaw, Director (R) Ministry of Mines, Department of Geological Survey & Mineral Exploration (DGSE)*

15:45 Discussion followed by Networking Tea

16:15 **Policy Imperative for Reformation of Myanmar Mining Law**

*U Zaw Win, Director (Retired), Department of Mines Ministry of Mines*

16:45 **Law & Taxation Considerations/ Processes Involved in Securing Mining Deals in Myanmar**

*James Finch, Partner DFDL Mekong Group / Myanmar Thanlwin Legal Services*

17:15 **Regional Comparative Analysis of Mining Landscape/Environment in Asia (i.e. Myanmar, Mongolia, Indonesia, Central Asia, etc)**

*Marc Rathbone, Counsel Clifford Chance Pte Ltd*

18:00 Discussion followed by End of Day 1

18:15 – 19:30

*Networking Cocktail Reception  
for Speakers & Delegates*

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## DAY 3 - 24 July 2012, Tuesday

- 09:00 Chairman's Remarks  
*Jon North, President & CEO  
Northquest Ltd.*
- 09:05 **Rise of the Junior Mining Companies – Financing, from Exploration to Production**  
*Chris de Lavigne, Global VP,  
Industrial Practices  
Frost & Sullivan*
- 09:30 **Perspective on Securing Project Financing Facility for Mining Projects in Myanmar**  
*Damian Adams, Partner  
Watson, Farley & Williams Asia Practice  
Watson, Farley & Williams*
- 10:00 **Maximising Socio-Economic Returns from Mining: International and Regional Examples to Follow**  
*Richard Taylor, General Manager  
Five Corners Consulting*
- 10:25 Discussion followed by Networking Coffee
- 10:55 **Dealing with Country Risk in Mining – What Investors Need to be Aware of as Local Sector Grows**  
*Christopher Larkin, Managing Director  
CLC Asia*
- 11:20 **Mineral Prospectivity of Myanmar – Lessons from Adjacent Regions**
  - Plate Tectonics and Myanmar Mineral Deposits
  - Details of selected mineral belts and deposits in adjacent regions
  - Key lessons from adjacent regions for Myanmar*Dr. Stuart Smith, Chief Geologist - Business Development  
Tigers Realm Group & Tigers Realm Metals  
Prof. Khin Zaw, Research Professor,  
ARC Centre of Excellence in Ore Deposits (CODES)  
University of Tasmania*

- 11:55 **Mineral Resources of Myanmar: A New Look & Strategies for the Development of Future Mining Industry**
  - Regional Geologic Setting
  - Updates on Infrastructure Projects
  - Further Development: Greenfields Versus Brownfield Exploration
  - Mining Processing Technology for Mining Wastes*U Kyi Htun, Consulting Geologist  
Locrian Myanmar Pte. Ltd.*

- 12:20 Final Discussion followed by Closing Lunch

- 14:00 End of Conference, Followed by **Post Conference Workshop on Project Financing for Mining**

**14:00 - 18:00**  
**Post Conference Workshop 1:**  
**Project Financing for Myanmar's Mining Sector**

(Provide an in-depth coverage of financing project structures with a particular emphasis on mining projects in emerging markets. The workshop will cover the challenges, options and risks associated with such transactions, and draw on specific experiences gathered from extensively advising sponsors, project companies, lenders and governments in relation to mining and mining infrastructure globally and more specifically in Asia.)

**Workshop facilitated by:**  
*Marc Rathbone (Counsel), Ashvin Seetulsingh (Partner) & Antony Crockett (Senior Associate) from Clifford Chance*

### Agenda of workshop

- Current trends in lending and project financing.
- Options for Financing Mining Projects in Asia.
- Myanmar - Sanctions Update and impact on mining projects in Myanmar.
- Meeting the challenge of funding mining projects in 2012 in Myanmar.

## DAY 4 - 25 July 2012, Wednesday

**09:00 - 17:00**  
**Post Conference Workshop 2:**  
**Geological Workshop on Myanmar's Mines & Minerals**

This full day workshop will cover and provide technical and geologists' perspectives on the following topics:

- 08:30 Registration for Workshop
- 09:00 Introduction  
*Prof. Khin Zaw, Research Professor,  
ARC Centre of Excellence in Ore Deposits (CODES)  
University of Tasmania*
- 09:10 Status of Geosciences in Myanmar  
*Dr. Win Swe*
- 10:30 **Tectonic Map of Myanmar 2012**  
*Dr. Maung Thein  
U Soe Thura Tun*
- 10:50 Coffee Break
- 11:05 **Myanmar Mines & Deposits**  
*Myint Soe, Deputy Director (Senior Geologist)  
Ministry of Mines, Department of Geological Survey & Mineral Exploration (DGSE)*
- 11:30 **Mineral & Gem Deposits of Myanmar**  
*U Hla Kyi, Director and Chief Gemmologist  
Macle Gems Trade Laboratory  
Dr. Kyaw Thu, Gemmologist  
Macle Gems Trade Laboratory*
- 11:55 **Myanmar Mineral Deposit Types & Exploration Potentials**  
*Prof. Khin Zaw, Research Professor, ARC Centre of Excellence in Ore Deposits (CODES)  
University of Tasmania*
- 12:30 **Artisanal Mining in Myanmar: Focus on Gold & Copper Operation**  
*U Aung Kyin, Consultant Geologist  
AK-Associates (Geological Consultants)*
- 13:00 Lunch

- 14:30 **Meyon Au Deposit: Example of Orogenic Gold Mineralisation in Myanmar**  
*U Zaw Naing Oo, Director  
Resource & Environment Myanmar Co., Ltd.*
- 15:00 **Mineral System linking Myanmar & Sumatra**  
*Dr. Stuart Smith, Chief Geologist - Business Development  
Tigers Realm Group & Tigers Realm Metals*
- 15:40 **Environment & Sustainability of Mining in Myanmar**  
*Margaret Bridges, Director  
Strategy-Matters International*
- 16:20 Discussion followed by Closing Tea
- 17:00 End of Workshop

### 3 Ways To Register

Online: [www.cmtevents.com](http://www.cmtevents.com)  
Email: [Sasha@cmtsp.com.sg](mailto:Sasha@cmtsp.com.sg)  
Tel: (65) 6346 9124

<u>Bundle Deal</u>	<u>(USD)</u>
Bundle deal fee for 1 or 2 to attend Conference PLUS 3 workshops on 22 + 24 + 25 July (per person)	3295.00
Bundle deal fee for 1 or 2 to attend Conference PLUS both 24 July + 25 July workshops (per person)	3195.00
Bundle deal fee for 3 or More to attend Conference PLUS 3 workshops on 22 + 24 + 25 July (per person)	3095.00
Bundle deal fee for 3 or More to attend Conference PLUS both 24 July + 25 July workshops (per person)	2995.00
<b>Conference:</b>	<b>(USD)</b>
Regular fee for 1 or 2 (per person)	2295.00
Group Fee for 3 or more (per person)	1895.00
<b>Workshop:</b>	<b>(USD)</b>
22 July Pre-Conference Workshop Fee (per person)	395.00
24 July Half day Workshop 1 Fee (per person)	595.00
25 July Full Day Workshop 2 Fee (per person)	895.00
<i>(open for conference attendee only)</i>	

Program details published herein are confirmed as at 11/07/2012.  
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