

2nd MOGP SUMMIT

YANGON, 3 - 6 Sep 2012

Myanmar Oil, Gas & Power



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Day 1 - 3 Sept 2012, Monday

13:30 Registration for Pre-Conference Workshop

14:00 - 17:30 hrs.

Pre-Conference Workshop Introduction to Business Ventures in Myanmar

Led by legal expert **Mr. Alessio Polastri**
Managing Partner, **P&A Asia**

In this workshop we will provide potential investor with head-start introduction to investment laws and climate of oil, gas and power sectors, overview of joint venture agreements and partnership structures between domestic and international investors in Myanmar.

With experience in assisting local and foreign companies involved in the natural resources sector, the facilitator will draw examples from his experience, though we will not be able to go into any specifics on those projects because of confidentiality restrictions.

Workshop Outline

- Updates on the Foreign Investment Law, Banking Law & Employment Law.
- Overview of the Oil, Gas & Power industry in Myanmar.
- Finding the Right Local Partner.
- Structuring a Joint Venture Transaction in the Oil/Gas & Power industry in Myanmar.
- Minimizing Risks in relation to Doing Business in Myanmar.

20:00 - 22:00 hrs.

Pre-Conference Registration & Cocktail
Venue: **Mindon Room, Level 2**
Sedona Hotel Yangon

Day 2 - 4 Sept 2012, Tuesday

08:00 Registration & Coffee

08:50 Welcome Address by CMT

09:00 **Opening Address**
His Excellency U Than Htay
Union Minister of Energy, Myanmar

09:10 Chairman's Remarks
U. Soe Myint, Executive Director
Machinery and Solutions Co., Ltd.

Upstream Oil & Gas

09:15 **Updates Myanmar's Oil/Gas Fiscal Regime & 2nd round of bidding invitations**

- Latest terms on Production Sharing Contract (PSC)
 - Details on the bidding invitations on the onshore and offshore blocks
 - Role of MOGE in the PSCs
- U. Htin Aung, Director General, Energy Planning, Ministry of Energy*

09:40 **Updates on the NEW Foreign Investment Law for the Oil/Gas & Power Sectors**
Daw. Tin Aye Han, Deputy Director Directorate of Investment and Company Administration (DICA)

10:05 **Deepwater Exploration: Opening Myanmar's New Frontier**
Mr. Marc Gerrits, Vice President, Exploration, Asia
Shell Upstream International Business



10:30 Discussion followed by Networking Coffee
Sponsored by



11:10 **Overview of Onshore Sedimentary Basins in Myanmar and Oil/Gas Resources**
U. Than Minn, Chief Geologist Myanmar Oil & Gas Enterprise
Ministry of Energy

11:35 **Upstream Hydrocarbon Prospects in Rakhine Area**
Mr. Mukesh Jain, COO - E&P
Essar Oil Limited

12:00 **Unocal Myanmar: Applying What We Learned from Thailand**
Mariano L. Vela, President
Unocal Myanmar Offshore Co. Ltd.

12:25 - 13:15 hrs.
E&P Operators' Panel Discussion
Developing and Managing Oil/Gas E&P in Myanmar: Opportunities & Challenges
Panelists:
Ken Tun, President & CEO
Parami Energy Group of Companies
G.V. Suresh, Dy. General Manager (Comm & Finance)
Essar E&P South East Asia Ltd.
Christopher Drew, Country Manager - Myanmar
Twinza Oil
Chen Zhiyong, President
CNOOC Myanmar Ltd.

13:15 Discussion followed by Networking Lunch
Sponsored by



14:30 Afternoon's Chairman
Mr. James Finch, Partner
DFDL Mekong Group / Myanmar Thanwin Legal Services

14:35 **Challenges in Petroleum E&P in Myanmar**
U. Soe Myint, Executive Director
Machinery and Solutions Co., Ltd.

15:00 **Taxation, Labour & Other Processes for Project Ventures in Myanmar's Upstream**
Edwin Vanderbruggen, Partner
VDB Loi

Processes & Infrastructure

15:30 **Corporate Due Diligence - Social License to Operate Issues in Myanmar**

- Update on Emerging Trends Towards Transparency & Accountability
 - Changes in Environmental Aspects, Human Rights Frameworks & Community Considerations
- David Allan, Director*
Spectrum

15:55 Discussion followed by Networking Tea

16:30 **Future Natural Gas Supply Forecast Myanmar**

- On natural gas demand & domestic price structure
 - Commitment of natural gas supply for domestic power generation
- U. Zaw Aung, Director, Planning*
Myanmar Oil & Gas Enterprise, Ministry of Energy

16:55 **Outlook for NEW Increased Refining Capacity & Plans for the Existing Refineries**
Daw. Yee Yee Khin, Assistant Director, Production Department
Myanmar Petrochemical Enterprise (MPE)

17:20 **Domestic & Trans-national Oil/Gas Pipeline Development - Plans Ahead**
U. Tun Thwe, General Manager - Pipeline
Myanmar Oil & Gas Enterprise, Ministry of Energy

17:50 Final Discussion followed by End of Day One

18:00 - 19:15 hrs. **Networking Reception**
for All Speakers & Participants
sponsored by



Venue: **SEC Room, Level 11**
Sedona Hotel Yangon

Day 3 - 5 Sept 2012, Wednesday

09:00 Chairman's Remarks
U. Win Kyaw, Retd. Director-General,
Hydro Power Planning, MOEP (1)
Consultant in Hydro Power Projects

Myanmar's Power Generation & Transmission

09:05 **Energy Development for the Transformation of Myanmar**

- Myanmar Energy Policy
- Energy Mix & Demand
- Resources Available - Hydro, Natural Gas, Oil, Coal & Renewable Energy
- Present Energy Supply, Challenges
- Future Development for Energy Sufficiency
- Potential for Energy Exports

U. Win Khaing, President
Myanmar Engineering Society

09:30 **Plans for NEW Power Plants & Fuel-Mix Requirement (Coal, Natural Gas. Etc)**

- Proposed locations of new power plants
- Proposed fuel-mix for power plants
- Opportunities for foreign IPPs & PPPs

Daw. Me Me Thu, Assistant Engineer,
Thermal Power Department
Ministry of Electric Power No. (2)

10:00 **Outlook on the Hydro-Power Plants sand Capacity in Myanmar**

U. Aung Ko Ko, Director,
Department of Hydropower Planning
Ministry of Electric Power No. (1)

10:35 Discussion followed by Networking Coffee

11:05 **Growth Towards Gas-Based Power Generation in Myanmar, Using Gas Turbine & Gas Engine**

Mr. Henry Zaw Tun, Director
Consolidated Engineering & Construction Co., Ltd

11:35 **Project Financing for Oil/Gas & Power Infrastructure in Myanmar**

Mr. Wijnand van Eck, Head of Oil & Gas,
Structured Finance Asia Pacific
Sumitomo Mitsui Banking Corporation

12:05 **Taxation, Importation & Regulatory Issues for Construction & Installation Projects for Myanmar's Oil/Gas & Power Sectors**

Mr. Edwin Vanderbruggen, Partner
VDB Loi

12:35 Final Discussion followed by Closing Lunch
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14:00 End of Conference and followed by Post Conference Workshop 1

14:30 - 17:30 hrs.
Post-Conference Workshop 1
Project Development & Financing for Oil/ Gas & Power in Myanmar
Led by **Daniel Reinbott & John McClenahan**
Partners, Ashurst

Workshop Outline

Financing & Developing Oil/Gas Projects in Myanmar

- Overview of the PSC & Discussion on the Domestic Gas Requirement
- JOA & Consortium Arrangements
- Structures for Developing a Gas Pipeline Project
- Project Documentation for Developing a Gas Pipeline Project in Myanmar
- Financing options

Developing Power Project in Myanmar

- Options for Structuring Power Project in Myanmar
- Challenges & Hurdles
- Project Documentation
- Financing Options

Day 4 - 6 Sept 2012, Thursday

09:00 - 17:00 hrs.
Post- Conference Workshop 2
Prospectivity & Geological Outlook of Myanmar's Oil & Gas

This full day workshop will cover and provide technical and geologists' perspectives on the following topics:

09:00 Introduction
U. Soe Myint, Executive Director
Machinery and Solutions Co., Ltd.

09:10 **Highlights on Petroleum Geology of Myanmar (Onshore & Offshore)**

- Opportunities for Oil & Gas Exploration in Myanmar

U. Ohn Thein, PSC Coordinator/
Senior Geologist/Advisor
PTTEP International Limited (Yangon Branch)

09:50 **Geology of Oil & Gas Production Fields of Myanmar - Mann Oil Field (onshore)**

U. Ko Ko, Geoscience Manager
MPRL E&P Pte Ltd

10:30 Discussion followed by Coffee Break

11:00 **Geology of Oil & Gas Production Fields of Myanmar - Yadana Gas Field (Offshore)**

11:40 **Mesozoic to Tertiary Petroleum System of Salin Sub-Basin (Central Myanmar Basin), Myanmar**

U. Than Htut, Consultant Geologist
for Exploration & Research
MPRL E&P Pte Ltd

12:20 Discussion followed by Lunch Break

13:30 **Geological Development & Petroleum Systems of Myanmar's Sedimentary Basins**

- Tectonics & Geological Development of Myanmar's Sedimentary Basins
- Overview of Petroleum System Elements in Tectonic Context

Mr. Peter Baillie, Chief Geologist
CGGVeritas Hub

14:10 **Ensuring Sustainable Upstream E&P Ventures in Myanmar**

Mr. David Allan, Director
Spectrum

15:00 Final Discussion followed by Closing Tea

15:30 End of Workshop.

3 Ways To Register

Online: www.cmtevents.com
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Per Person Fee for:

Bundle Deal **(USD)**
Bundle Deal A : fee for 1 or 2 to attend Conference PLUS 3 workshops on 3 + 5 + 6 Sep **3395.00**

Bundle Deal B : fee for 1 or 2 to attend Conference PLUS 2 workshops on 5 + 6 Sep **3295.00**

Bundle Deal C : fee for 3 or more to attend Conference PLUS 3 workshops on 3 + 5 + 6 Sep **3195.00**

Bundle Deal D : fee for 3 or more to attend Conference PLUS 2 workshops on 5 + 6 Sep **3095.00**

Conference **(USD)**

Regular Fee for 1 Person:
Conference only **2395.00**

Group Fee for 3 or more (per person):
Conference only **1795.00**

Pre Conference Workshop **(USD)**

Half day Pre Conference Workshop Fee for Attendee (per person): 3 Sep **495.00**

Post Conference Workshop 1 **(USD)**

Half day Workshop Fee for Attendee (per person): 5 Sep **595.00**

Post Conference Workshop 2 **(USD)**

Full day Workshop Fee for Attendee (per person): 6 Sep **995.00**

Online Credit Card Payment Discount **(USD)**

Pay Online By 24 Aug with Visa/MasterCard & SAVE up to USD100 (per person)
Not applicable for any other discount **-100.00**

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Program details published herein are confirmed as at 29/08/2012.
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