

Day 1 – 26 Sept 2012, Wednesday

08:00 Registration & Coffee

09:00 Chairman's Welcome Remarks & Introduction
Steven Kantorowicz, Vice President
Petrochemicals Asia
KBC Advanced Technology Pte Ltd

09:10 **Financing Petrochemical Projects - What are the Recent Trends and Likely Funding Solutions for Developers in Current Economic Climate?**

- Current financing environment and impact of Basel III and eurozone crisis on lending appetite
- Analysis of key risks peculiar to petchem project financing
- Review of potential funding solutions in current volatile market environment
- Recent trends in petchem project financing - who are the active players and what are the preferred structures?

 Ramakrishna Pataballa
Director of Structure Finance
BNP Paribas

09:45 **Asia Petchem Industry Outlook**

- Shift in global petchem leadership
- Ethylene S/D trade flow
- Challenges and opportunities in the near future
- Moving into value added products to enhance liquid cracking revenues
- How new or rejuvenated technologies are re-shaping the industry

 Phil Parker, Consultant

10:30 Discussion followed by Refreshments

11:00 **Evolving Feedstock and Changing Competitiveness**

- Oil prices movement and its impact on Naphtha markets
- Competitiveness of LPG as feedstock
- US shale gas evolution and its implication on gas pricing
- Coal - how competitive as a potential feedstock?
- Rise of renewable feedstocks

 Andrew Lee Fagg, Principal, Energy & Chemicals Consulting
Nexant Asia Limited

11:29 **Import vs Investment: When will China Reach Self-sufficiency?**
Shi Weimin, Director Asia Pacific
Tricon Energy Ltd
(Paper Submission Only. Speaker Apologized for his Absence)

11:30 **Panel Discussion: China Petrochemical Outlook**
Moderator:
Ramakrishna Pataballa
Director of Structure Finance
BNP Paribas
Panelists:
Andrew Lee Fagg, Principal, Energy & Chemicals Consulting
Nexant Asia Limited
Steven Kantorowicz, Vice President
Petrochemicals Asia
KBC Advanced Technology Pte Ltd
EunJin Kim, Principal Consultant
Chemical Market Research Inc.
Phil Parker, Consultant

12:00 **India: Petchem Market Outlook**

- Current and future trend of PE and PP
- New developments and capacities
- Key consumption center

 Jasbir Singh Saini, General Manager
GAIL (India) Ltd
Chief Operating Officer
ONGC Petroaddition Ltd (OPal)

12:30 Discussion Followed by Lunch

13:55 Afternoon Chairman's Remarks
Andrew Lee Fagg, Principal, Energy & Chemicals Consulting
Nexant Asia Limited

14:00 **Korea: Beyond the Recession, Sustainable Growing Strategy**

- Positioning of Korea petrochemical industry
- 2012 Outlook of Korea olefins market
 - * Domestic demand/supply projections
 - * New & expansion plans
- Sustainable growing strategy
 - * Key growth drivers & export target

 Eun Jun, Kim, Principal Consultant
Chemical Market Research Inc./ChemLocus

14:30 **Consider Catalytic Olefins Technology in Olefins Revamps**
K T Han, Director of Petrochemicals Technology Business Unit
KBR

15:00 **The Impact of Shale Gas on ME Petrochemical Industry**
Dr. Salman Fahad Al-Ajmi, Team Leader Business Analysis & Planning - Aromatics
Petrochemical Industries Company KSC (PIC)

15:30 Discussion followed by Refreshments

16:00 **Value Addition in Indonesia's Petchem Sector**

- Petchem demand/supply projections
- Update on butadiene investment project
- Downstream demand drivers and prospect

 Budi Susanto Sadiman, Vice Chairman for Business Development
The Indonesia Olefin Aromatic & Plastic Industry Association (INAPLAS)

16:30 **When will Styrene Market be Revived?**

- Supply demand balance in NEA

 Kanetsugu Zushi, GM of Styrene Marketing & Sales Dept
Asahi Kasei Chemicals Corporation

17:00 Discussion followed by End of Day 1

17:10 - 18:10 *Networking Reception*
for All Speakers & Participants

Day 2 – 27 Sept 2012, Thursday

09:00 Chairman's Remarks
Phil Parker, Consultant

09:10 **Economics and Development of Bio-based Chemicals in Asia**

- Sustainability of feedstock supply for biofuels, biopolymers, oleochemicals
- Key demand drivers & trends

 Tan Khoon Tee, Patner
MCKINSEY & COMPANY

09:40 **Butadiene – Has it Lost its Luster?**

- Will stability returns to butadiene price?
- Downstream market demand forecast
- Recovery of China's auto industry in sight?
- On-purpose Butadiene prospects
- Aromatics market outlook

 Steven Kantorowicz, Vice President
Petrochemicals Asia
KBC Advanced Technology Pte Ltd

10:20 **Methanol & Derivatives Growth in SEA**

- Major derivatives in SEA and growth drivers
- Emergence of new market - Myanmar

 M Suhaimi Busra, Head of Sales
PETRONAS Chemicals Group

10:40 Discussion followed by Refreshments

11:20 **Pathways to On-Purpose Propylene Production – A Look at Two of the Major Routes: PDH and MTO**
David Myers, Product Line Manager – Olefins
UOP LLC, (Universal Oil Products), A Honeywell Company

11:40 **Asian Polyethylene Market Overview**

- An outlook on Asian polyethylene market
- Will China continue to drive global demand?
- Keep eyes on ASEAN countries

 Pimjai Boonbumrung, Manager of Business Intelligence Division
PTT Polymer Marketing Company Limited (PTTPM)

12:20 Final Discussion followed by Closing Lunch

14:00 End of Conference

3 Ways To Register

Online: www.cmtevents.com
Email: Sasha@cmtsp.com.sg
Tel: **(65) 6346 9124**

Per Person Fee for Conference:	(USD)
Regular Fee for 1	1595.00
Group Fee for 3 or more	1295.00

Program details published herein are confirmed as at 25/09/2012.
Please visit <http://www.cmtevents.com/main.aspx?ev=120944>
for latest information on speakers & topics.