

11-12 Oct 2012 / Yangon, Myanmar PARKROYAL Yangon



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Day 1 - 11 Oct, Thursday

- 08:00 Registrations and Refreshment
- 08:50 CMT's Welcome

09:00 Opening Address : Top Official from Ministry of Agriculture & Irrigation, Myanmar (inviting)

09:15 Chairman's Remarks

09:20 AGRICULTURE INVESTMENT OPPORTUNITY IN MYANMAR

- Mapping out suitable agro-industry for investment
- What policies and incentives are in place to attract foreign investment
- Economic land concession update Invite: Senior Official

Ministry of Agriculture and Irrigation

09:45 PROCEDURE & GUIDELINES OF SETTING UP COMMERCIAL FARM & RELATED BUSINESSES IN MYANMAR

License & permit issues
 Update on investment law
 Name to be advised, Director
 Directorate of Investment & Company
 Administration (DICA)
 Ministry of National Planning and
 Economic Development

10:15 ECONOMIC REFORM & DEVELOPMENT IN MYANMAR

- Investment, trade & finance reform to drive investment
- Privatization concept of SOE in Myanmar

 How will the global crisis impact on Myanmar's economic development?
 (tbc) U Winston Set Aung Presidential Economic Advisor
 Office of the President
 Republic of the Union of Myanmar

10:45 Discussion followed by Networking Refreshment

11:15 LATEST UPDATE ON FALLOW LAND LAW AND FARM LAND LAW IN MYANMAR

- Real Sense of "Ownership of Land" in Myanmar;
- The State is the Ultimate Owner of All the Land;
- Private lands can now be part of foreign investment, but how and to what extend;
- New flexibilities on land laws in line with new laws of FDI. U Than Maung, Senior Associate & Advocate
- Kelvin Chia Yangon Ltd

11:45 LIVESTOCK AND POULTY FARM INVESTMENT Dr . Myo Thant, General Manager

Myanmar C.P Livestock Co. Ltd

12:15 FOOD SECURITY IN ASIA

- World food outlook & need for sustainabile agriculture development
- Sharing environmental best practices
- Developing agricultural markets, including opportunities for small scale farmers
- Development and adoption of new agricultural technologies and enabling regional food trade Sumiter Broca, Policy Officer FAO Regional Office for Asia and the Pacific
- 12:45 Discussion followed by Networking Lunch
- 13:55 Afternoon Chairman's Introduction
- 14:00 AGRICULTURE INVESTMENT IN MYANMAR - SPECIAL FOCUS ON OIL PALM & RUBBER U Hla Myint, Advisor Myanmar Rubber Planters & Prodcers Association CEO, Myanmar Plantation Management & Advisory Co. Ltd Hishamuddin Koh, Chairman

Myanmar Plantation Management & Advisory Co. Ltd

- 14:30 RUBBER PLANTATION INVESTMENT IN ASEAN
 - Demand/supply projections & price trends
 - Comparison of investment in Laos, Cambodia & Thailand
 - Challenges and opportunities
 - Which business model works best?
 - · Update on venture into Myanmar
 - Dr. Luckchai Kittipol, CEO & President
 - Thai Hua Rubber Public Co., Ltd

15:00 COMMERCIAL INVESTMENT OF BIOFUEL CROPS IN MYANMAR

- Bioenergy demand/supply outlook
- Prospect of Jatropha crops & update on commercial investment
- Investment opportunities & challenges
- Farm management issues Business model evaluation, Skill labor management, Farm productivity management for maximum profits
- Investment plans into other crops Tin Htut Oo, Chief Operating Officer Plantation Resources Pte. Ltd. Plantation Resources Private, Limited
- 15:30 Discussion followed by Networking Refreshment
- 16:00 OPPORTUNITIES OF AGRICULTURE & DONWSTREAM INVESTMENT IN INDONESIA
 - Mapping out suitable land for agriculture investment
 - Key crops & region for investment
 - What policies & incentives are in place to attract investment?
 - Update on land acquisition & utilization policies
 - Opportunities for investment in value added processing industry Banun Harpini, Director General of Processing and Marketing for Agricultural Products Ministry of Agriculture, Republic of Indonesia

16:30 PROSPECT OF AGRICULTURAL INVESTMENT IN LAOS

- What policies & incentives are in place to attract investment?
- What is the duration required to proceed with a farming project?
- Land concessions & labor issues
- Sovereign guarantees &
 Export legislation

• Key crops suitable for investment Dr. Sengpaseuth, Deputy Director of Extension & Database Divn, Dept of Agri extn & Cooperatives Ministry of Agriculture and Forestry

17:00 LEGAL ISSUES FOR FARMLAND INVESTMENTS IN CAMBODIA/ MYANMAR & RESOLVING DISPUTES

- Overlapping claims
- Acquiring land banks or existing farmland
- Management of land settlement schemes
- Structuring share holder ownership
- When things don't work out exiting the investment & pitfalls to avoid Alessio Polastri, Managing Partner P&A Asia
- 17:30 Discussion followed by End of Day One

17:45 - 18:45

Networking Reception for all speakers and participants

Commercial Farm

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Day 2 - 12 Oct, Friday

09:00 Chairman's Introduction

09:05 GLOBAL OUTLOOK FOR PULSES

- Special reference to Myanmar
- Role of pulses trade & industry in helping solve global food and nutritional crisis and reduce hunger Sudhakar Tomar, Managing Director Hakan Agro DMCC

Honorary Chairperson (Communications) International Pulses Trade & Industry Confederation

09:35 REVIVING THE RICE INDUSTRY IN MYANMAR

- Rice output and plans for further paddy investment
- Investment prospect for rice mills, warehouse and trading hub
- Staying competitive in the world of rice trade

Ye Min Aung, Secretary General Myanmar Rice Industry Association

10:00 UPDATE & DEVELOPMENT OF HYBRID RICE

- Increasing yield and profitability potential
- Regulation on rice seed import in SE Asia region Alex Merege Global Head Rice Seed & Trait Bayer CropScience
- 10:30 Discussion followed by Networking Refreshment

11:00 ASIA'S ROLE IN GLOBAL FOOD SECURITY: IMPORTANCE OF BIOTECHNOLOGY, STEWARDSHIP AND EFFICIENT TRADE REGULATIONS Dr. Tan Siang Hee, Executive Director CropLife Asia

11:30 PROSPECT OF SUGARCANE INVESTMENT & DOWNSTREAM PROCESSING INDUSTRY IN MYANMAR U San Thein, Vice President Myanmar Sugarcane & Sugar Related Manufacturers & Traders Association

12:00 FUND MANAGERS' PERSPECTIVE ON AGRICULTURE INVESTMENT IN FRONTIER MARKETS

- Risk/return profiles preferred by Asian private investors
- What are the different strategies available?
- Private equities investment opportunities and challenges Kenneth Stevens, Managing Partner Leopard Capital Cambodia
- 12:30 Discussion followed by Networking Lunch

13:45 SCIENTIFIC INTERVENTION IN AGRICULTURE

Dr. Sudhir Kumar APAC Agricultural Vice President SGS Group

14:15 COMMODITIES TRADING IN MYANMAR – CHALLENGES & OPPORTUNITIES U Aung Zaw Oo, Managing Director Aung Naing Thitsar Co., Ltd

14:45 SUPPLYING AGRICULTURE INPUT MATERIALS IN MYANMAR

- Market outlook of fertilizer & agrochemicals
- Local production and import requirements
- Challenges of supplying into Myanmar

 Prospect of organic fertilizer growth Sein Myint, President
Supreme Bio-Tech Group

15:15 Discussion followed by Networking Refreshment

15:45 POST-HARVEST MANAGEMENT IN MYANMAR

- Logistics of moving produce from farm to market
- Warehousing and storage facilities
- Post-Harvest Technology and value addition of produce

U Nay Aye Lwin, Manager

Post-Harvest Technology Application Center, Ministry of Commerce

16:15 WATER RESOURCE MANAGEMENT & SOLUTION FOR AGRI-INVESTMENT

- Drip irrigation and green house technology - the way to increase productivity and to reach sustainability
- Advanced irrigation
- Successful case study in South East Asia Gal Yarden, Managing Director Netafim
- 16:45 Final Discussion followed by End of Conference

You will network with key decision-makers from

- Farm & plantation investors/owners
- Asset management company
- Investment banks & agricultural funds company
- Fertilizer companies
- Seed suppliers
- Machinery companies
- Tax & legal firm
- Insurance companies & risk management consultant
- Agrochem & biotech companies
- Irrigation industry
- Government organization & investment board

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