

Day 1 - 12th Nov 2012, Monday

- 08:00 Registration and Coffee
- 09:00 Morning Chairman's Remarks
- 09:15 **Evolution of Turkish LPG Market & its Prospects**
- Panorama of the Turkish's LPG Market - Facts & Legal Framework
 - Monitoring & Auditing of the LPG Market
 - Future of LPG Market
- Mr. Cemalettin Tuney, Head of Dept, **LPG Energy Market Regulatory Authority (EMRA), Republic of Turkey**
- 09:45 **The Unpredictable LPG Market**
- Trend forecasts & short-term reality
 - What happened in 2012?
 - What could happen in 2013-15?
 - Trends & uncertainties in 2015-2020
- Mr. Michael Panas, Consultant
Poten & Partners (UK) Ltd
- 10:20 Discussion followed by Networking Coffee
- 11:00 **Algeria's LPG Production, Export Outlook & Perspective on the Mediterranean's LPG market** (Topic to be Confirmed)
- El Amine Chentouf, LPG Exports Director, Sonatrach Marketing Activity
Sonatrach
- 11:30 **Updates on Angola's LPG Production & Perspective on the Domestic Market Development**
- Senior Representative
Sonangol
- 12:00 **Perspective on Nigeria's LPG Situation - Production, Domestic Demand/Consumption & Outlook for Export** (Topic to be Confirmed)
- Mr. Alhaji Auwalu Ilu, CEO/Chairman
Ultimate Gas Limited

- 12:30 Discussion followed by Networking Lunch
- 14:00 **Outlook of the LPG's Export from Russia & Interlaced Countries**
- 14:30 **US LPG Import/Export Activity & its Relationship with the Global Markets**
- Mr. Scott Gray, Editor
WaterBorne Energy Inc
- 15:00 **LPG Trade Flows & Pricing**
- Karen Tang, Editor, Europe LPG
OPIS
- 15:30 Discussion followed by Networking Tea
- 16:10 **Asia's LPG Market (China, Japan & Korea): Demand Growth & Imports Requirements**
- China**
Vincent Zhao, Asst GM, & General Manager, Oriental Energy (Singapore) International Trading Pte. Ltd.
Oriental Energy Company Limited
- Japan**
Mr. Tsuyoshi Yoshikawa, General Manager, Middle East Region
Astomos Energy Corporation
- Korea**
Mr. DK Kim, Leader, LPG Trading Team
SK Gas International Pte Ltd
- 17:30 Discussion followed by End of Day One

17:45 - 18:45 hrs. *Networking Cocktail*
for all Speakers & Participants

Day 2 - 13th Nov 2012, Tuesday

- 09:00 Chairman's Remarks
- 09:05 **The US LPG Scene – New Surge of LPG Export from the US Gulf Coast, and Expansion Plans Ahead**
- North American Shale Plays and their impact on the US NGL infrastructure and NGL supply
 - US current and future forecast NGL demand
 - US Gulf Coast existing and future LPG export capacity
- Mr. Roy Johnson, Exec. Vice President
Targa Resources
- 09:35 **LPG & Changing Petrochemical Uses**
- LPG use in different petrochemical applications, West and East
 - The established use - propane/butane in steam crackers to make ethylene
 - ~ LPG use by region (USA/Europe/ Middle East/Asia)
 - ~ Prospects and LPG trade implications
 - The growing use - propane in PDH plants to make propylene
 - ~ Rationale
 - ~ LPG use by region (USA/Europe/ Middle East/Asia)
 - ~ Prospects and LPG trade implications
- Mr. Colin Shelley, Senior Consultant
FACTS Global Energy
- 10:10 Discussion followed by Networking Coffee
- 10:50 **Pressurized LPG Shipping & Freight Market Outlook - Continued Strength in One of Shipping's Healthiest Segments**
- Mr. Christian Krohn-Hansen
Chartering Manager
Stealthgas Inc

- 11:20 **Panel Discussion - Changes in Regional & Sectoral Market Dynamics & Implication on Global LPG Trade**
- Moderated by:*
Deacon Shorr, President
Libra Fearnley Energy
- Panelists:*
To Be Advised
- 12:15 Final Discussion followed by Closing Lunch
- 14:00 End of Conference.

Day 3 - 14th Nov 2012, Wednesday

Separate Bookable Post Conference Workshop
LPG Pricing, Physical Trading, Derivatives (Risk Management) & Shipping

09:00 - 17:00 hrs.

Per Person Fee for Conference:	(EUR)
Regular Fee for 1	1995.00
Group Fee for 3 or more	1695.00
Post Conference Workshop 1	
Workshop Fee for Non Conf Attendee (per person): 14 Nov	1295.00
Workshop Fee for Conf Attendee (per person): 14 Nov	795.00
Pay Online By 12 Oct with Visa/MasterCard & SAVE up to EUR100 (per person)	-100.00

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Program details published herein are confirmed as at 28/09/2012.
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