

## Highlights of 2nd Myanmar Mining Summit Include:

- The **OFFICIAL** Myanmar Mining Summit (Conference & Exhibition) Hosted by the **Ministry of Mines**
- 4 days of conference, workshops and exhibition
- Hosting over 400 participants involved or interested in Myanmar's mining sector
- **1 to 1 business meeting** with officials from the Ministry of Mines (Limited slots)
- 1 Pre Summit Workshop on **"Doing Business in Myanmar Mining"**
- 2 Post Summit Workshops on **"Mining in Emerging Economies: From Structuring Corporate Transaction to Dealing with Production & Operational Issues"** and **"Prospectivity & Geological Landscape of Myanmar's Mines & Minerals"**
- Showcase over 20 exhibitors promoting their products &/or services
- Supported by Global Major and Junior Mining Companies
- Connect with key officials from Mining, Investment Departments, and top mining leaders seeking partnerships and investments
- ONE stop event for all investors and stakeholders who want to be involved in Asia's last frontier of minerals, gems resources

## Key Focus of the Main Agenda Include:

- Updates on the Amended Myanmar Mining Law & Mining jurisdictions
- Clarification on the NEW Foreign Investment Law and Implications on Foreign Venture Interest in the Mining Sector
- Processes involved in Securing Mining Exploration Licenses/Ventures
- Regional Comparative Analysis on Commercial & Geological Landscape
- Key Success Factors for Mining Investment in Myanmar
- Resource Market Dynamics and Special focus on Key Resources - Gold, Copper & Iron Ore
- Legal & Taxation Matters related to Mining Projects & Operations
- Due Diligences Issues on Environmental Impact and Sustainability

## Why Attend CMT Invest Myanmar Series?

CMT is an active global conference organizer and since 1982 supports business development across Asia, MidEast/Africa and the Americas. Recent political and economic reforms in Myanmar are very encouraging with the country favored as the rising star in Asia...CMT is contributing by bringing business and investments to the country with events that offer vital business intelligence.

### 1. Proven Track Record

CMT has organized 9 summits in Yangon since March 2012 - attracting over 2000 delegates from over 42 countries. They are:

- 1st & 2nd Myanmar Oil, Gas & Power
- 1st & 2nd New Myanmar Investment
- Myanmar Mining
- 14th Asia CemenTrade
- 2nd Commercial Farm Asia
- 1st Myanmar Telecoms Reform Update
- Myanmar Real Estate Summit

### 2. Meet Key Officials & Decision-makers

CMT works closely with various ministries. The Ministry of Energy, Mines & Electric Power are official host to some of our summits

### 3. Connect with genuine local or foreign partners

Network with the right person or companies. We attract the best possible candidates you can pick as business associate or partner.

### 4. Covers All Strategic Sectors

CMT covers all the key sectors - Energy, Mining, Agriculture, Real Estate, Infrastructure, Finance, Power, Telecoms and many more.

*CMT Invest Myanmar series provide not mere "information" but "insights on growth strategies"*



## Special Highlight! 1 to 1 Meeting with Ministry of Mines

CMT is facilitating dedicated private consultation session between you and the Mines officials from 22nd to 24th January. Limited slots of 20-minutes are available for bookings by summit participants, via email [huiyan@cmtsp.com.sg](mailto:huiyan@cmtsp.com.sg).  
T&C: First come first served basis, one session per company. Priority will be given to the companies signing for the bundle deals. Cut-off date for last reservation is 7 January, and you will be notified of your appointment slot by 15 January. Book your appointment with the officials now!

**Opening Address by  
His Excellency Dr Myint Aung,  
Union Minister of Mines**

OFFICIAL HOST



Ministry of Mines, Myanmar

SUPPORTED BY



## Confirmed Speakers from

- Ministry of Mines
- Directorate of Investment and Company Administration (DICA)
- Department of Geological Survey & Mineral Exploration (DGSE)
- PricewaterhouseCoopers
- CSA Global Pty Ltd
- Strategy Matters (Myanmar)
- Evolution Mining
- The World Bank Group (Sustainable Energy, Oil, Gas and Mining Unit)
- Spectrum
- Myanmar Gems Enterprise
- RWH Publishing
- TAG Resources Pty Limited
- Strategy-Matters International
- Watson, Farley & Williams
- China Polymetallic Mining Limited
- Polastri Wint & Partners
- National Prosperity Gold Production Group Ltd.
- Silver Bright Co. Ltd.
- May Flower Mining Co. Ltd.
- Tun Thwin Mining Co.,Ltd.
- Silver Lion Mining Co. Ltd.
- Bagan Capital

## 3 Ways To Register

Online: [www.cmtevents.com](http://www.cmtevents.com)  
Email: [sasha@cmtsp.com.sg](mailto:sasha@cmtsp.com.sg)  
Tel: (65) 6346 9124

## CUSTOMISED SPONSORSHIP OPPORTUNITY

Package available include **Corporate, Exclusive Luncheon & Cocktail sponsor.**

Exhibition / catalogue display can be arranged upon request.

Contact [nisha@cmtsp.com.sg](mailto:nisha@cmtsp.com.sg) or (65) 6346 9130

Activities	Fees Per Person	Bundle Fee
21 Jan Half day Workshop 1* - "Investing in Myanmar Mining"	USD395*	Workshop 1 + Summit + Workshop 2 + Workshop 3  USD3095 per person (SAVE USD985!)
22 Jan - 23 Jan 1.5 day Summit	Regular Fee - USD2195 Group Fee - USD1695* *3 or more from same company	
23 Jan Half day Workshop 2* - "Mining in Emerging Economies: From Structuring Corporate Transaction to Dealing with Production & Operational Issues"	USD595*	
24 Jan Full day Workshop 3* - "Prospectivity & Geological Landscape of Myanmar's Mineral Resources"	USD895*	
Pay online with Mastercard/Visa by 21 Dec 2012	SAVE USD100	USD2995 per person (SAVE USD1085!)

\*Workshops are open to summit attendees ONLY. Attendees can opt for ANY or ALL workshops.

For local Myanmar companies, please contact [huiyan@cmtsp.com.sg](mailto:huiyan@cmtsp.com.sg) for the special fee.

Program details published herein are confirmed as at 08/07/2013.  
Please visit <http://www.cmtevents.com/main.aspx?ev=130101>  
for latest information on speakers & topics.

## Day 1 - 21 Jan 2013, Monday

13:30 Registration for Pre-Summit Workshop

~ Separately Bookable ~  
**Pre-Summit Workshop :**  
**Doing Business in Myanmar Mining**  
Led by Legal Expert based in Yangon

In this workshop we will provide potential investor with head-start introduction to new foreign investment laws and climate of Mining sector, overview of joint venture agreements and partnership structures between domestic and international investors in Myanmar.

With experience in assisting local and foreign companies involved in the mining sector, the facilitator will draw examples from his experience, though we will not be able to go into any specifics on those projects because of confidentiality restrictions.

### Workshop Outline:

- Overview of Myanmar investment climate;
- Updates on key-laws;
- Mining legislation;
- Mining environment;
- Finding the right local partner;
- Structuring a joint venture in the mining industry;
- Barriers in doing business in Myanmar
- Why to do business in Myanmar.

Mr. Alessio Polastri, Managing Partner  
**Polastri Wint & Partners**

20:00 - 22:00 hrs.  
**Pre-Conference Registration & Cocktail**  
Venue: Mindow Room, Level 2,  
Sedona Hotel Yangon

## Day 2 - 22 Jan 2013, Tuesday

08:00 Registration and Coffee

08:50 Welcome Address by CMT  
G. Seelan, Managing Director  
**CMT**

09:00 Opening Address:  
Dr. Myint Aung, Union Minister of Mines  
**Ministry of Mines**

09:15 Chairman's Remarks  
Morten Larsen, Mining Specialist  
**The World Bank Group (Sustainable Energy, Oil, Gas and Mining Unit)**

09:25 **Updates on the (Amended) Myanmar Mining Laws & Fiscal Regime**

- Updates on Mining Directives
- Amended Terms on Production Sharing Contract (PSC)
- Exploration & Mining Licenses & JV Operations
- Mineral Resources Management & Export Control

U. Win Htein, Director General  
**Ministry of Mines**

09:55 **NEW Myanmar FDI Laws & Opportunities for Mining Investment Activities**  
Daw. Cho Cho Win  
Deputy Director General  
**Directorate of Investment and Company Administration (DICA)**

10:20 **Geological Mapping of Myanmar's Mineral Resources & Status of Geological Information/ Datas Availability**  
Dr. Ye Myint Swe, Director General  
**Ministry of Mines, Department of Geological Survey & Mineral Exploration (DGSE)**

10:50 Discussion followed by  
Networking Coffee

11:35 **Perspective From A Mining Company Based In Yunnan Province: How Will We Leverage The Resources In Myanmar & Optimize The Cooperation Between Myanmar & Us**  
Ran Xiaochuan, Chairman  
**China Polymetallic Mining Limited**



12:00 **Global Outlook (Demand/Supply) for Key Mineral Resources (Copper, Gold, Iron ore & Coal) with Comparative Analysis Commentary of Asian Mining Sectors in Relation to the Key Commodities**  
Ken Su, Partner, Transaction Services  
**PricewaterhouseCoopers**

12:25 **Opportunities for Discovery & Development – Realising the Geological Potential of Myanmar**

- Geology & Metallogeny Overview & Identification of Target Belts for Different Commodities, in the Context of SE Asia Geology, & Zone of Priority Potential
- Overview of History of Exploration & Implications - Challenges & Opportunities
- Practical Operational Scenario in Myanmar, Infrastructure, Support Services etc - Challenges & Opportunities
- Realising the Potential - Getting the Framework Right to Encourage Exploration Risk Investment & Discovery

Dr. Neal Reynolds  
Director - Exploration & Evaluation /  
Principal Geologist  
**CSA Global Pty Ltd (Head Office)**

13:00 Discussion followed by  
Networking Lunch

14:30 Afternoon Chairman's Remarks  
Dr. Neal Reynolds  
Director - Exploration & Evaluation /  
Principal Geologist  
**CSA Global Pty Ltd (Head Office)**

14:35 **The New Foreign Investment Law**

- Key terms of the Foreign Investment Law
- Commercial vehicles available and shareholding ratio
- From the first to the final draft: what has been amended?
- Repatriation of profits regulation
- Long term lease provisions
- Companies Act vs Foreign Investment Law

Alessio Polastri, Managing Partner  
**Polastri Wint & Partners**

15:00 **Updates on Mining Project in Myanmar - Existing Operators' Perspectives Gold**  
U. Thiha Zaw Lin, Managing Director  
**National Prosperity Gold Production Group Ltd.**

**Tin & Tungsten**  
U. Chan Thar  
**Silver Bright Co. Ltd.**

**Zinc & Lead**  
U. S. Moses, Director  
**May Flower Mining Co. Ltd.**

**Coal**  
So Tun Lin, Executive Director  
**Tun Thwin Mining Co.,Ltd.**

**Decorative Stones**  
U. San Wai  
Founder & Managing Director  
**Silver Lion Mining Co. Ltd.**

16:25 Discussion followed by  
Networking Tea  
**Sponsored by**  
**Watson, Farley & Williams**

17:00 **Kyaukpazat Gold Mine: Intrusion Related Mesothermal Gold Quartz Veining System**  
U. Aung Kyin, Chief Geologist  
**Strategy Matters (Myanmar) Co., Ltd.**

17:25 **A Mining Companies Perspective – Comparison of Myanmar and SE Asia**  
Genesio Circosta, General Manager  
Exploration South East Asia  
**Evolution Mining**

17:50 **From Geological Potential to Sustainable Development in Frontier Markets**

- Institutional & Regulatory Challenges Facing Emerging Mining Markets
- Strategies for Optimizing & Nurturing Local Supplier Relations
- Progress of Myanmar's Adoption of the Extractive Industries Transparency Initiative (EITI)

Morten Larsen, Mining Specialist  
**The World Bank Group (Sustainable Energy, Oil, Gas and Mining Unit)**

18:15 Discussion followed by End of Day 1

18:30 - 19:30  
**Networking Cocktail Reception**  
for Speakers & Delegates

## Day 3 - 23 Jan 2013, Wednesday

09:00 Chairman's Remarks  
Ken Su, Partner, Transaction Services  
**PricewaterhouseCoopers**

09:05 **Accomplishment of Myanmar Gems & Jade Works, Investment for Finished Product of Jewellery**  
U. Aye Cho, Deputy Director  
**Myanmar Gems Enterprise**

09:30 **Precious Stones in Myanmar: History & Future Prospects**

- Perspective on Burmese Gems & Gem Mining
- Future prospects for the Gem & Jewelry Industry in Myanmar

Richard W. Hughes, President  
**RWH Publishing**

09:55 Discussion followed by  
Networking Coffee

10:25 **Mines E&P Project Investment in Emerging Markets & Needs of the Private Equity Investors**  
Paul Wilson  
Country Manager (Myanmar)  
**TAG Resources Pty Ltd**

10:50 **Social License to Operate Issues in Myanmar – Some Due Diligence Issues**

- Update on Human Rights Frameworks & Community Considerations
- Overview of the Impacts and Costs of Community Conflicts
- Recommendations from Myanmar tri-partite forums on how to improve sector performance

David Allan, Director  
**Spectrum**

11:15 **Local Challenges for Exploration and Mining in Myanmar; Strategies for the Development for Growth**

- Current scene on local exploration & mining activity in 2012/2013
- Challenges faced by new exploration entrants (e.g. logistics, manpower, infrastructure, geopolitical constraints, competition with other industries etc.)
- Mining services available in 2013/2014

Margaret Bridges, Executive Director  
**Strategy-Matters International**

11:45 **Panel Discussion: Opening Up of Foreign Investment into Myanmar - Game Changing or Baby Steps?**  
Damian Adams, Partner  
**Watson, Farley & Williams Asia Practice**

Evelin Petkov, Director  
**Bagan Capital**

Alessio Polastri, Managing Partner  
**Polastri Wint & Partners**

12:30 Final Discussion followed by  
Closing Lunch

14:00 End of Conference

## Day 3 - 23 Jan 2013, Wednesday

14:30 - 17:30 hrs.  
**Post-Summit Workshop 1:**  
**Mining in Emerging Economies: From Structuring Corporate Transaction to Dealing with Production and Operational issues as well as Contractual Aspects of Joint Ventures, Trading, and Related Insurances**

The workshop will look at early stage resource development with particular reference to Myanmar alongside and within a South-East Asian perspective. It will cover strategy and issues when structuring a corporate transaction in a frontier economy whilst looking at issues associated with producing resource companies from logistics to infrastructure and including options to mitigate risk along the way. It will look at the opportunities and common pitfalls of joint venture agreements as well as the structuring of and management of risk in sale and shipping contracts.

### Who should participate?

- a) Financiers and early stage developers looking at ways to participate in resources based transactions in Myanmar.
- b) Corporates operating in Myanmar looking to transition from exploration to production.
- c) Investment banks and hedge funds wishing to protect both reputational and capital risk
- d) Companies engaged in trading, logistics and shipping from pit to port and beyond.

### Facilitated by

**Part 1 - How to structure a mining deals in an emerging Asian Economy. Comparing Myanmar, Indonesia and Mongolia**  
Brian Gordon, Partner, Mining  
**Holman Fenwick Willan Singapore LLP**

15:15 **Part 2 - Making the transition from exploration to production. Issues associated with moving your product and getting it to the market**  
Christopher Swart, Partner  
**Holman Fenwick & Willan**

16:00 **Part 3 - Identifying the key issues, problems and solutions in joint venture agreements, sale contracts and charter parties.**  
Christopher Swart, Partner  
**Holman Fenwick & Willan**

## Day 4 - 24 Jan 2013, Thursday

09:00 - 17:00 hrs.  
**Post-Summit Workshop 2:**  
**Prospectivity & Geological Landscape of Myanmar's Mines & Minerals**

09:00 Workshop Introduction  
Prof. Khin Zaw, Research Professor, ARC  
Centre of Excellence in Ore Deposits  
(CODES)  
**University of Tasmania**

09:10 **SE Asia Geology Overview & Implications for Myanmar**  
Dr. Neal Reynolds, Director - Exploration & Evaluation / Principal Geologist  
**CSA Global Pty Ltd (Head Office)**

09:40 **Metallogeny of SE Asia & Mineral Potential of Myanmar**  
Prof. Khin Zaw, Research Professor, ARC  
Centre of Excellence in Ore Deposits  
(CODES)  
**University of Tasmania**

10:15 Discussion followed by Networking Coffee

10:45 **History of Mineral Exploration & Mineral Systems of Myanmar**  
U. Kyi Htun, Consulting Geologist  
**Independent Geology Consultant**

11:15 **Gold Deposits in Myanmar**  
Dr. Ye Myint Swe, Director General  
**Ministry of Mines, Department of Geological Survey & Mineral Exploration (DGSE)**

11:45 **Antimony Deposits of Myanmar**  
U. Toe Aung Kyaw, Director (Retired)  
**Ministry of Mines, Department of Geological Survey & Mineral Exploration (DGSE)**

12:15 **Mineral & Gem Deposits of Myanmar**  
Prof. Hla Kyi  
Director and Chief Gemmologist  
**Macle Gems Trade Laboratory**  
Dr. Kyaw Thu, Gemmologist  
**Macle Gems Trade Laboratory**

12:45 Discussion followed by Networking Lunch

14:00 **Mohochaung: Sandstone Hosted Pb-Zn-Ag Deposit**  
U. Aung Kyin, Chief Geologist  
**Strategy Matters (Myanmar) Co., Ltd.**

14:30 **Manganese, Coal & Iron deposits of Myanmar**  
U. Zay Htet, Managing Director  
**Georesources Mining Co., Ltd.**  
U. Tin Tun, Senior Consultant Geologist  
**Georesources Mining Co., Ltd.**

15:10 **Sn-W Deposits in Myanmar**  
U. Than Htun, Director  
**KBZ Power Mining**  
U. Than Htay, Advisor and Consulting  
Economic Geologist

15:40 **Panel Discussion on Mining & Exploration in Myanmar**  
Cameron Cairns  
Exploration Geology Superintendent  
**PanAust Limited**

16:15 Final Discussion followed by Closing Tea

16:45 End of Workshop