

10th Phenol/Acetone & Derivatives Markets

5-6 March 2013
Bangkok, Thailand
Sofitel So Bangkok



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Day 1 - 5 March 2013, Tuesday

08:00 Registration & Refreshment

09:00 Chairman's Welcome & Introduction
Garo Vaporciyan, Venture Manager
Shell Chemicals

09:10 Global Phenol/Acetone Market Outlook and Forecast

- Supply/Demand balance in next 3-5 years
- Increasing feedstock cost & its impact on phenol/acetone production
- New production capacities in Asia & its implication on global trade flow
- Challenges facing the industry

Kiichi Yamamoto
Manager- Phenol/Acetone/BPA
Mitsubishi Corporation

09:45 Evolving the Polycarbonate Industry: Change - Innovation - Sustainability

Hermann-Josef Doerholt
Senior Vice President
Business Unit Polycarbonates
Bayer MaterialScience (Shanghai) Management Co., Ltd.

10:15 Discussion followed by Refreshments

10:45 The Outlook for Global Benzene and Propylene

- Overview of petrochemical industry performance and outlook
- Developing market situation for benzene and propylene
- Future implications for downstream cumene/phenol business

Rungtawan Tangphongprasit, Consultant,
Energy & Chemicals Consulting: Asia
Nexant Asia Limited

11:20 Thai Phenol Chain Development & Outlook

- Review of 2012, 2013 Market data and Plant Operations, Phenol Acetone, Bisphenol-A in Thailand
- Future Projects by PTT Phenol
- Outlook of Thai Phenol producer

Dr. Thevarak Rochanapruk
Vice President and Project Director
PTT Phenol Company Limited

11:55 Korea Phenol Chain Transformation, Challenging on the Recession

- Korea supply & demand balance in phenol chain
- Key player's capacity and expansion plan in Korea
- Price trend of phenol chain products

Jeong Hoon Jo, Senior Consultant
Chemical Market Research Inc./ChemLocus

12:30 Discussion followed by Networking Lunch

13:55 Afternoon Chairman's Introduction

Pradip K Dubey, President, Epoxy Division
Aditya Birla Chemicals (Thailand) Ltd

14:00 Global Economic Outlook

- Oil prices forecast and its impact on global economy
- Currency movement & projection
- Economic performance of US & Euro zone
- Emerging markets outlook
- Slowdown in China & its impact on Asia

Dr. Tim Leelahaphan
Assistant Vice President, Research Department
Maybank Kim Eng Securities Thailand Plc

14:30 Unlocking the Polycarbonate Value Chain with DPC

- A new approach to the development of DPC supply

Garo Vaporciyan, Venture Manager
Shell Chemicals

15:00 Phenol Demand Outlook in Nylon Value Chain

Qamar Bhatia, Vice President/GM
Resins & Chemicals
Honeywell Performance Materials and Technologies

15:30 Discussion followed by Refreshments

16:00 Development and Commercialization of Phosgene-free Melt Process for Polycarbonate using Carbon Dioxide

Dr. Kazuharu Yasuda, General Manager of Technology, Technical Licensing Department
Asahi Kasei Chemicals Corporation

16:30 Phenolic Resin Market in China

- Supply/Demand projections
 - Key drivers for growth
 - Emerging trends and new applications
- Figo Gao Xiaofei, Deputy General Manager
Shandong Shengquan Chemical Co, Ltd.

17:00 Discussion followed by End of Day One

17:15 – 18:15

Networking Reception
for Speakers and Delegates

Day 2 - 6 March 2013, Wednesday

09:00 Chairman's Introduction

Andrew Lee Fagg
Principal, Energy & Chemicals Consulting
Nexant Asia Limited

09:10 Keys to Successful Phenol Projects: A Technology Supplier's Perspective

Eric Wong, Senior Technology Manager
KBR

09:45 Review and Prospect of Chinese Market of Phenol and Acetone

- Phenol/Acetone supply and new plant capacity updates
 - Phenol/Acetone demand projections and prospects
 - Balance of supply and demand
- Cady Chen, Epoxy Resins Business Manager
China National Chemical Information Centre (CNCIC)

10:20 Discussion followed by Refreshments

10:50 Global Cumene Balance

Rajeev M. Pandia, Chief Mentor
KnowGenix, India

11:25 Epoxy resins Outlook, Trends & Issues

Sachin R Mathur
General Manager (Epoxy Division)
Aditya Birla Chemicals (Thailand) Ltd
Pradip K Dubey, President, Epoxy Division
Aditya Birla Chemicals (Thailand) Ltd

12:00 Final Discussion followed by Closing Lunch

13:30 End of Conference

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