

# Radisson BLU Hotel, Dubai Deira Creek

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in Emerging Markets

# **Day 1 - 19 March 2013, Tuesday**

08:00 Registration & Refreshment

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09:00 Chairman's Welcome & Introduction Sevgi Senel-Guler, Marketing Manager BASF Tuerk Kimya Sanayi ve Ticaret Ltd.

#### 09:10 The Global Market for HI&I/PC Surfactants: **Focus on Attractive Personal Care Market**

- Overview of major products used in HII&I and PC applications
- Overview of surfactants consumption/supply in HI&I and PC
- Developments in the PC market (trends, market developments)
- Forecast and area for growth in the PC surfactants market

Nikola Matic, Industry Manager at Kline Chemicals & Materials Kline & Company CZ s.r.o.

#### 09:40 Ethoxylates: Challenges and Solutions

- Supply/Demand trends
- Rising challenges
- SABIC's Solutions

Eng. Ayman Abdullah Showail Regional Business Manager GCC. Performance Chemicals

Saudi Basic Industries Corporation (SABIC)

10:10 Discussion followed by Refreshments

# 10:40 A Perspective on the Future of Home and **Personal Care in Nigeria**

- Demographics & demand projections
- Socio-economic classes Different needs/ Requirements
- Local and international players -Opportunities/Constraints

Dr. Pieter Stroek, General Manager Innovation

PZ Cussons Nigeria Plc

#### 11:10 Laundry & Home Care Market Outlook in the Middle East

- Consumer & Market Trends
- Drivers for growth

· Availability of raw materials & changing requirements: Sustainability angle view to 2050

Sheikh Adil Hussain, Marketing Director Henkel Jebel Ali FZCO

#### 11:40 Beauty & Personal Care Products Outlook and Trends

- Personal care products outlook and trends
- · Changing consumer behavior and impact on product innovations
- · Locally adapted product & performance
- · Growth forecast of halal cosmetics & personal care products

Ajay Nitnaware, Purchase Manager Gulf Centre for Soap and Chemical Industry LLC

#### 12:10 Discussion followed by Networking Lunch

13:40 Afternoon Chairman's Introduction Dr. Amandeep Kaur Purewal, Researcher LMC International Ltd

#### 13:45 Plantacare® The Benefit of Nature for Personal Care

Sevgi Senel-Guler, Marketing Manager BASF Tuerk Kimya Sanayi ve Ticaret Ltd.

#### 14:15 India's Booming Beauty and **Personal Care Industry**

- Personal care products outlook and trends
- Changing consumer behavior/trends and impact on product innovations

Dr. Suresh Ramamurthi, Head ITC LImited

### 14:45 Beauty and Personal Care Trends and **Forecast for Turkey**

- Demand and supply projection and key growth sector
- · Emerging trends and applications
- Trends in Consumers' behaviour and expectations

Beyza Kapu, Marketing Director Loreal Turkey

#### 15:15 Discussion followed by Refreshments

# 15:45 The Turkish Market Surfactant Profile and **Homecare Trends Expectations**

- Demand and supply of surfactant in Turkey
- · Emerging home care trends and applications

• Trends in Consumers' behaviour and expectations Kutluay Kabadayi, Plant Manager Saruhan Kimya ve Temizlik Ürünleri

# 16:15 Freshening Value as the New Cleanliness

San. Tic. A.S.

 Next Leap in Green Technology Takaoka Hiromitsu Director of Fabric Care Research Laboratories **Lion Corporation** 

#### 16:45 Linear Alkyl Benzene (LAB) Developments and Trends

Alberto Cepa, Senior Analyst, Strategy & Development Department CEPSA QUÍMICA, S.A.

17:15 Discussion followed by End of Day One

17:30 - 18:30 Networking Reception for Speakers & Delegates

# Day 2 - 20 March 2013, Wednesday

09:00 Chairman's Introduction Dr. Suresh Ramamurthi, Head ITC Limited

### 09:10 Towards Sustainability: The Challenge of **Creating the Perfect Personal Care Surfactant**

- What would the 'perfect' surfactant be?
- What do we mean by 'green'?
- Factors contributing to the 'green-ness' of a product
- How is the industry approaching the challenge
- · Truly sustainable factoring in economics, environment, ethics and society
- How do we measure up in 2013?

Dr. Tony Gough

Techincal Manager, Personal Care Division Innospec Ltd

# 09:40 Global OleoChemicals Market Outlook

- Supply & demand outlook
- Capacities
- · Economics of oleochemical vs petrochemical raw materials
- Prices & trends

Dr . Amandeep Kaur Purewal, Researcher LMC International Ltd

10:10 Discussion followed by Refreshments

# **Updates on New Surfactant Capacity in Russia** and the Former Soviet Union

- Surfactant Demand Growth In Russia
- Key Market Drivers and Technologies
- Introducing RusPAV: A JV between Sibur and Solvay Novecare

Michael Shukov, General Manager Solvay CIS

# 11:10 Potential of Biobased Solutions for Laundry **Detergents – Strategies for Cost Stabilization**

Umar Riaz, Regional Marketing Manager Eastern Europe Middle East and Africa (EEMEA) Novozymes A/S

#### 11:40 Raw Material Sourcing Strategies and Challenges

- Expectations from suppliers
- Trends in the industry
- · Quality, pricing and technical support considerations

Biswaranjan Sen, Vice President Unilever Asia Pte Ltd

- 12:10 Final Discussion followed by Closing Lunch
- 14:00 End of Conference

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