

15th Asia CemenTrade Summit

24-25 Sept 2013 / PARKROYAL Yangon, Myanmar

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Day 1 - 24 Sept, Tuesday

08:00 Registration & Refreshment

08:55 CMT's Introduction

09:05 **OPENING ADDRESS :**

H.E U Maung Myint
Union Minister of Industry
Ministry of Industry, Myanmar

09:15 Chairman's Introduction

Georges Joseph Ghorra, Principal Investment Officer
International Finance Corporation (IFC)

09:20 **FUTURE PLANS FOR THE CEMENT INDUSTRY UNDER THE MINISTRY OF INDUSTRY**

U. Zaw Myint
Director for Material Planning Department
Ministry of Industry, Myanmar

09:40 **CLARIFICATION ON MYANMAR'S NEW INVESTMENT LAW ON CEMENT INVESTMENT & TRADE**

Prof. Dr. Aung Tun Thet, Economic Advisor
President's Office, Republic of the Union of Myanmar
President's National Economic and Social Advisory Council Member
& Myanmar Investment Commission (MIC) Member

10:10 **MYANMAR CEMENT INDUSTRY & ITS CHALLENGES**

U. Soe Naing, Consultant
KBZ Industries Ltd

Panel Discussion :

U. Maung Maung Thang, Project Director
Htoo Cement Project

U. Aung Aung Zaw, Owner & Chairman
24 hour Mining Company

U. Tha Htay, Chairman
G4 Group of Companies

10:45 Discussion followed by Networking Refreshment

11:15 **THAILAND'S CEMENT MARKET OPPORTUNITIES**

- Demand/supply projections
- Key drivers for growth and government's infrastructure plan
- TPI Polene's expansion plans & renewable energy projects update
- Key export countries

Dr. Alain Missorten, Advisor to the Board of Director
TPI Polene Public Company Limited

11:45 **INDONESIA'S CONSTRUCTION BOOM & ITS IMPACT ON CEMENT DEMAND**

- Demand/supply projection
 - Govt's infrastructure spending plans & real estate sector growth
 - Distribution and logistics challenges
 - New capacities and expansion/investment update
- Benny Wendry, Marketing Director
PT Semen Padang Persero

12:15 **RIDING ON PHILIPPINES 'S CONSTRUCTION BOOM**

- Government's infrastructure spending & its impact on cement demand
 - Key growth region and sector
 - Managing increasing input materials cost
 - Sustainability initiative & HSE considerations
 - Opportunities and challenges facing the industry
- Dr. Ernesto M. Ordonez, President
Cement Manufacturers Association of the Philippines
President, ASEAN Federation of Cement Manufacturers (AFCM)

12:45 Discussion followed by Networking Lunch

13:55 Afternoon Chairman's Introduction
Dr. Alain Missorten, Advisor to the Board of Director
TPI Polene Public Company Limited

14:00 **VERTICAL ROLLER MILLS FOR THE ASIAN CEMENT INDUSTRY**

Bernd Henrich, Area Manager
Gebr. Pfeiffer SE



14:30 **TRANSPORT INFRASTRUCTURE PLAN IN MYANMAR**

- Transport master plan
 - Road, rail, air & ports & inland waterways projects update
- U. Aung Ye Tun, Director - Dept of Transport
Ministry of Transport, Myanmar

15:00 **LICENSING & PERMITS FOR THE PRODUCTION AND DISTRIBUTION OF CEMENT IN MYANMAR**

- Which legal structures are used in practice to import and distribute cement in Myanmar
- What are the foreign ownership restrictions and minimum capital requirements applicable to cement manufacturing?

- Financing cement manufacturing joint ventures : legal and tax issues
 - Customs duties and tax implications of trading cement
- Edwin Vanderbruggen, Partner
VDB Loi Myanmar

15:30 Discussion followed by Networking Refreshment

16:00 **MEETING CEMENT DEMAND IN CAMBODIA**

- Demand/supply projections
 - Key drivers for growth
 - Project status update
 - Raw materials & energy sources
 - Transportation & logistics issues
- Ouk Bun Seng, Deputy Plant Manager
Cambodia Cement Chakrey Ting Factory Co. Ltd

16:30 **SELF UNLOADING SHIPS**

- Advanced technology for self-discharging cement carriers
- Ralf Appenzeller, Sales Manager
IBAU Hamburg



17:00 **RECENT TRENDS IN DRY BULK SHIPPING MARKET: IMPLICATIONS FOR CEMENT AND CLINKER TRANSPORTATION**

- Demand and supply in dry bulk market
 - Expected trends in dry bulk vessels charter rates
 - Implication for cement and clinker transportation
- Jayendu Krishna, Senior Manager
Drewry Maritime Services (ASIA) Pte. Ltd.

17:30 Discussion followed by End of Conference

17:40 - 18:40 *Networking Reception*
for all speakers and delegates

Day 2 - 25 Sept, Wednesday

09:00 Chairman's Introduction
U. Zaw Lin Soe, Managing Director
United Cement Co. Ltd

09:05 **ASIA ECONOMIC OUTLOOK & TREND**

- Performance of USA & Europe and its impact on Asia
 - Rise of Myanmar & its economic forecast
 - Which Asian region will lead the growth with China slowing down?
- Yu Ching Wong, Resident Representative in Myanmar
IMF

09:35 **EXPLORATION OF LIMESTONE DEPOSITS FOR CEMENT PRODUCTION**

- Limestone mines location & projects
 - Availability/accessibility of limestone & related cement raw materials
 - Transportation challenges
- U. Toe Aung Kyaw, Consultant - Department of Geological Survey and Mineral Exploration
Ministry of Mines, Myanmar

10:10 **CONSISTENT POWER SUPPLY AND DEVELOPMENT PLANS TO SUPPORT INDUSTRIALIZATION**

U. Yan Lin, Chief Engineer
Yangon City Electricity Supply Board (YESB)

10:40 Discussion followed by Networking Refreshment

11:10 **FINANCING OF NEW CEMENT PLANTS IN ASIA**

- Challenges of investing in emerging countries of IndoChina including Myanmar
 - Innovative solution & options on project finance
 - Role of IFC
- Georges Joseph Ghorra, Principal Investment Officer
International Finance Corporation (IFC)

11:40 **CHINA'S SLOWING ECONOMY & ITS IMPACT ON CEMENT MARKET**

- New tougher national standard on NOx emissions
 - Government's plan to further consolidate the cement industry
 - Is there still room for further expansion & investment?
- Prof. Wang Dongmin, Consultant
Institute of Technical Information for Building Materials Industry of China

12:10 Final Discussion followed by Closing Lunch

13:40 End of Conference

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Regular Fee for 1	1595.00
Group Fee for 3 or more	1295.00

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