

Day 1 - 26 September, Thursday

08:00 Registration & Coffee

09:00 Chairman's Welcome Remarks & Introduction
*Sanjeev S. Gokhale, General Manager-
International Business & Trade Division
Methanol Chemicals Company (Chemanol)*

Asia Economic Outlook

- Factors affecting global recovery and when will global economy pick up its pace?
 - Economic forecast and key drivers to growth
- Song Seng Wun, Director & Regional Economist
CIMB Research Pte. Ltd*

Olefins Market & its Derivatives

- Olefins Demand & supply forecast
 - PE & PP Market Trends and Growth Forecast
 - Downstream investments and development outlook
- Wonsoo, Byun, Senior Consultant
Energy & Chemicals Consulting Asia
Nexant Asia Limited*

10:10 Discussion Followed by
Networking Refreshment

Capturing Gas Chemical Opportunity

- SK Gas overview
 - LPG industry dynamics perspective
 - SK Gas growth strategy
 - Competitiveness of SK Gas PDH
 - SK PDH project overview
- Chul-Jin, Kim
VP, Head of PDH Process Management
SK Gas Co Ltd*

11:10 **Shale Gas Investments Projects Update and Opportunities in Asia**
*Chris Faulkner, Chief Executive Officer
Breitling Energy Companies*

Impact of US Shale Gas on Energy and Petchem Market

- Feedstock challenges: how competitive is ME feedstock against US shale?
 - Australia LNG vs US Shale
 - Crude oil market with shale revolution
- Stuart R Traver, Technical Director –
Downstream and Strategy
Gaffney, Cline & Associates (Consultants)
Pte. Ltd.*

12:10 Discussion Followed by Lunch

13:55 Chairman's Remarks
*Steven Kantorowicz
Vice President Petrochemicals Asia
KBC Advanced Technology Pte Ltd*

China – Expansion in Petchem and Feedstock Consideration

- Petchem consumption and projected growth
 - Continued investment in propylene, ethylene and downstream sectors
 - Sustainability and competitiveness of Coal to Olefins projects
- Dr. Sheng Hong, Principal
MCKINSEY & COMPANY*

Expansion in Methanol Market and Demand Growth

- China's role in methanol market
 - Market gap between US and Asia
 - How trade flow shifts once US is self-sufficient?
- Sanjeev S. Gokhale, General Manager-
International Business & Trade Division
Methanol Chemicals Company (Chemanol)*

15:00 Discussion Followed by Refreshment

Challenges in the Polyester Chain

- Upheavals in the feedstock markets vs the long-term polyester growth
- Salmon Aidan Lee, Consultant
PCI Xylenes & Polyesters Ltd*

Middle East: Petchem Outlook and Downstream Developments

- Downstream trends and growth potential
 - Projects update
- Rashid Hussain Syed, Vice President
Al-Azzaz*

Outlook for Chemical Trading and Distribution in Myanmar

- The Government's plan to privatize the Thalyin refinery: key legal issues
 - Which licenses and approvals are required for exploiting storage tanks in Myanmar?
 - Which petrochemical activities are open to foreign investment?
 - Which structures are currently being used on the ground to distribute chemicals, packaging and machinery?
 - Key Commercial Tax considerations for import and trading in Myanmar
- Edwin Vanderbruggen, Partner
VDB Loi Myanmar*

17:00 Discussion Followed by End of Day 1

17:15 - 18:15 *Networking Reception*
for all Speakers and Delegates

Day 2 - 27 September, Friday

09:00 Chairman's Remarks
*Rashid Hussain Syed, Vice President
Al-Azzaz*

A Changing Phase in Butadiene Market

- Trends and developments transforming the industry
 - On-propose butadiene prospect
 - Key drivers and restraints in demand & supply
- Bernard Bekaert, Chairman & CEO
C4U Trade International AG*

Prospect of Biobased Chemicals & Polymers

- Sustainability of feedstock supply
 - Economics vs market demand
 - Key drivers for growth
- Dr. Noppawan Tanpipat, Vice President
Innovation Strategy and Partnering
PTT Global Chemical Public Company Limited
(Paper Submission Only. Speaker Apologized for Her Absence)*

Japan's Petrochemical Outlook and its Future

- Developments and Effort to survive
- Takashi Naemura
Dty GM, Petrochemicals Division A
Mitsubishi Corporation*

10:10 Discussion Followed by Refreshment

Commercial and Technology Overview on MTO and Dehydrogenation

*Steven Kantorowicz
Vice President Petrochemicals Asia
KBC Advanced Technology Pte Ltd*

Aromatics Market Outlook - India

- BTX market trends
 - Downstream growth forecast
- Ashanendu Mandal
Dy General Manager (Production)
ONGC*

Storage and Logistics Hubs for Petchem in Asia

*Eric Herman, CEO, Logistics Business
CWT Logistics Pte Ltd*

12:10 Final Discussion Followed by Closing Lunch

14:00 End of Conference

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