



11th

Phenol / Acetone & Derivatives Markets

4-5 Mar 2014 / Shanghai
Intercontinental Shanghai Pudong



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Day 1 - Mar 4th 2014, Tuesday

- 08:00 Registration & Coffee
- 09:00 Chairman's Welcome & Introductions
Emmanuel Hess, Vice President, Asia Pacific SI Group
- 09:10 **CHINA'S GROWTH, REFORM & CURRENCY OUTLOOK**
Chi Lo, Senior Strategist, Greater China BNP Paribas
- 09:45 **GLOBAL PROPYLENE MARKET OUTLOOK**
 - Developments in the shale gas sector & its impact on propylene supply
 - On-purpose propylene production in the US/the ME and Asia
 - Market and pricing outlook for propylene*Wonsoo Byun, Senior Consultant, Energy & Chemicals Consulting Asia Nexant Singapore*
- 10:20 Discussion followed by Networking Refreshment
- 10:50 **CHINA MOVES TOWARDS SELF-SUFFICIENCY FOR PHENOL & ACETONE**
 - Global Market outlook for 2014 & challenges facing phenol producers
 - China's import statistics for phenol-acetone and derivatives
 - New applications driving phenol-acetone growth*Jiang Rui, Phenol Dept Mitsui & Co Ltd*
- 11:20 **GLOBAL BENZENE MARKET OUTLOOK**
 - Production economics of various processes
 - Regional trade flows and arbitrage opportunities
 - Market outlook for 2014*Wu Jian, Director - Petrochemicals Gemoil (Singapore) Pte Ltd*
- 11:50 **OVERVIEW OF GLOBAL CUMENE PRODUCTION AND DEMAND**
 - Supply/Demand projections
 - Key drivers of growth
 - New projects updates*Daisuke Ota, Manager, Phenol & Cumene, Petrochemicals Dept. Sumitomo Corporation*

- 12:20 Discussion followed by Networking Lunch
- 13:55 Chairman's Introduction
Wonsoo Byun, Senior Consultant, Energy & Chemicals Consulting Asia Nexant Singapore
- 14:00 **INSIDER OF RUSSIAN PHENOL & ACETONE MARKET**
 - Phenol and acetone production now and in the next few years
 - Local demand now and in the next few years
 - Export now and in the next few years
 - Benzene production now and in the next few years*Adam Popov, CEO Avestra Chemical*
- 14:30 **BPA MARKET REVIEW: CHANGING TRADE FLOWS ON NEW CAPACITIES**
 - Pricing and trading trends in 2014
 - Impact of new BPA capacities on global trade flows*Seigo Nishiyama, Aromatics & Industrial Chemicals Div., BPA Dept Mitsui & Co., Ltd*
- 15:00 **DRIVING DEMAND FOR POLYCARBONATE THROUGH INNOVATION**
 - Market trends and outlook
 - Emerging new applications
 - PC film & sheet prospect
 - Expansion plans update*Yonglai Liu, Consultant Nexant China*
- Ruoxin (Paul) Li, Consultant Nexant China*
- 15:30 Discussion followed by Networking Refreshment
- 16:00 **RIECKERMANN –INDUSTRY SOLUTION PROVIDER IN OIL AND GAS INDUSTRY / ISOBIS -NEW GENERATION OF BISPHENOL A PROCESS**
Dr. Steven Li, Division Manager, Oil and Gas Rieckermann Industrial Technologies Shanghai Co. Ltd.
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Maria Majchrzak, Manager, Development and Research Support Department ICISO "Blachownia"

- 16:30 **INTRODUCTION OF NON-PHOSGENE POLYCARBONATE TECHNOLOGY**
Karol Kerrane, Business Development Manager EPC Engineering Consulting GmbH

17:00 Discussion followed by End of Day One

17:15 - 18:15
Networking Reception for all speakers & delegates

Day 2 - Mar 5th 2014, Wednesday

- 09:00 Chairman's Welcome & Introductions
Adam Popov, CEO Avestra Chemical
- 09:05 **OPPORTUNITIES FOR ON-PURPOSE PRODUCTION OF BIO-ACETONE**
 - An introduction to bio-acetone
 - The production process
 - Economic drivers
 - Upcoming projects
 - Downstream derivatives and demand*Timothy G Staub, Vice President - Business development Green Biologics Ltd*
- 09:40 **TECHNOLOGY INNOVATIONS & COMMERCIALIZATION OF WASTELESS PROCESS FOR CO-PRODUCTION OF PHENOL & ACETONE (WEPP PROCESS)**
 - New wasteless process for commercialization either within a grassroots or in a revamp strategy
 - Cumene usage for a commercial plant is expected to be record-low with substantial elimination of non-disposable wastes
 - Fully-computerized control system ensures a much higher level of process safety
 - Advantageous single-step design for the acid-catalyzed cumene hydroperoxide cleavage unit
 - Compact and energy-efficient design for the cleavage product fractionation system, and a significantly superior quality of desired products*Dr. Ilya Kuchuk, President ILLA International*
Dr. Irina Vasileva, R&D Director ILLA International

- 10:10 **PHENOLIC RESIN MARKET TRENDS**
Emmanuel Hess, Vice President, Asia Pacific SI Group
- 10:40 Discussion followed by Networking Refreshment
- 11:10 **EPOXY RESIN MARKET OUTLOOK & TRENDS**
 - Demand/Supply projections
 - Strategies to maintain operating rates amid slowing demand
 - Impact of feedstock BPA and ECH prices on Epoxy resins
 - Emerging applications*Neil Chueh Ho Ming, General Manager Nan Ya Electronic Materials (Kunshan) Corp., Ltd*
- 12:00 **INDIA'S PHENOL & ACETONE MARKET OUTLOOK - KEY DEMAND DRIVERS & DEVELOPMENT**
 - Phenol, acetone demand and supply balance
 - Demand drivers forward looking*Debashish Nandi, Vice President (Chemicals Division) Reliance Industries Limited*
- 12:30 Final Questions followed by Closing Lunch
- 14:00 End of Conference

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