# Inter

# 5–6 March 2014 Phnom Penh Intercontinental Phnom Penh





# www.cmtevents.com

# Day 1 - Mar 5<sup>th</sup> 2014, Wednesday

- 09:00 Chairman's Welcome & Introduction Dr. Regis Lacote, Plant Physiologist and Agronomist CIRAD (Centre de coopération internationale en recherche agronomique pour le développement)
- 09:10 Keynote Address: Strengthening the Development of Cambodia's Rubber Sector His Excellency.Ly Phalla, Director General, General Directorate of Rubber Ministry of Agriculture, Forestry & Fisheries
- 09:40 Strategies to Develop Natural Rubber Industry in Sri Lanka: Special focus on Moving into Non-Traditional Areas
  - Land issues and ownership
  - Opportunities for foreign investors
  - Development in downstream processing and tyre industry Sudharma Karunaratne, Secretary of the Ministry

Ministry of Plantation Industries

- 10:15 Discussion followed by Refreshment Break
- 10:45 **Rubber Investment Strategies for Emerging Markets** • Leveraging opportunities and avoiding pitfalls Ashish Govil, Sr Vice President & Head - Rubber Div **Olam International Limited**

#### 11:15 Rubber Planting, Supply Potential and Prices: What will be the Future and Why?

- Planting of natural rubber and its effect on future supply potential
- Total rubber consumption projections in the tyre sector and in the general rubber goods sector
- Recent price developments: the special case for NR
- Outlook for NR supply, demand and prices for the short- and the long- term
- Assessment of earlier forecasts and potential scenarios and strategies Dr. Hidde Smit, Consultant

# Analysis and Forecasts Rubber Economy

- 12:00 Discussion followed by Networking Lunch
- 14:00 Chairman's Remark Chan Weng Hoong, Consultant Agronomist Applied Agricultural Resources (AAR)

# 14:10 Strategies through an Integrated Rubber Value Chain Approach: A Way forward to Stay Ahead?

High dependency on exports by major producers across regions

- Opportunities to encourage an environment for inward investment at its point of production
- Open dialogue between rubber value chain players-a way forward to sustainable natural rubber economy Dr. Lekshmi Nair, Senior Economist

# IRSG - International Rubber Study Group

# 14:40 Tire Market Outlook & Impact on Natural Rubber Supply/Demand Dynamics

- Tyre market outlook globally moving forward
- Impact of China to the global market
  ASEAN's supply of NR to the world
- Tai Qisheng, Head of Sales and Marketing Goodway Rubber Industries Sdn Bhd
- 15:10 Discussion followed by Refreshment Break

# 15:40 Chairman's Remark

Dr. Regis Lacote, Plant Physiologist and Agronomist CIRAD (Centre de coopération internationale en recherche agronomique pour le développement)

#### 15:45 Marginal Soils of Cambodia: Its Implications for Soil Management under Rubber

- Soils and landform development
- Soil imitations & preparation
- Agro-management practices to overcome limitations
   \* Mulching
- \* Interrow management
- \* Soil conditioning with organic fertilizers
- \* Silt pits and drainage
- \* Weed Management
- Suggestions for land preparation techniques Dr. Zainol Md. Eusof, Director

#### Greenvield Berhad

#### 16:15 Natural Rubber in Cambodia: Normalisation of Budwood Nurseries

• Ensuring increase in yield through clone selection and standardization Dr. Yin Song Advisor to the National Assembly of Cambodia

#### 16:45 Social & Corporate Responsibility in Plantation Development David Allan, Director Spectrum

Spectrum

#### 17:15 Discussion followed by End of Day 1

17:20-18:20 Networking Reception for Speakers & Delegates

# Day 2 - Mar 6<sup>th</sup> 2014, Thursday

08:30 Production of Superior Planting Materials for Field Planting

# EXCLUSIVE BREAKFAST TALK

- Preparation of polybag and ground nursery
- Preparation of polybag buddings and bare rooted stumps in polybag
- Use of controlled release fertilizers; Control of Helminthosporium leaf disease
- Size of rootstock for improved cut back success
  - Budwood nursery
  - Production of APMs using nursery material and laggards in the field

Chan Weng Hoong, Consultant Agronomist Applied Agricultural Resources (AAR)

- 09:40 Chairman's Remark Dr. Hidde Smit, Consultant Analysis and Forecasts Rubber Economy
- 09:45 Lesson Learned & Challenges: Investing in Rubber Plantations in Cambodia Sriyan Ajith Eriyagama, Executive Director Kotagala Plantations Ltd

### 10:15 Economic Land Concession in Cambodia: Issues & Challenges

- What is the issue with ELC has it been phased out?
- How to obtain land for agriculture/plantations?
- Compliance to EIA & human rights issues
- Max Howlett, Legal Director

Sciaroni & Associates

10:45 Discussion followed by Refreshment Break

#### 11:15 Understanding the Relationships between Farmers Practices and the Agro-Environmental Performances of Rubber Smallholdings: A Case Study in Thailand

- Impact of the expansion of tree crops on the environment (carbon sequestration, water flow, biodiversity)
- Analysis of the diversity of tapping systems used by farmers and their impact on bark consumption
- Analysis of the level intensification of management practices and its impact on biological activity of the soil

Program details published herein are confirmed as at 18/03/2014. Please visit http://www.cmtevents.com/main.aspx?ev=140305 for latest information on speakers & topics.

- How agronomic diagnosis tools like the bark diagnosis method and assessment of the ecosystem functioning can be combined to perform a comprehensive evaluation of the impact practices on rubber plantations performances, concerning both smallholdings and rubber estates Dr. Regis Lacote, Plant Physiologist and Agronomist CIRAD (Centre de coopération internationale en recherche agronomigue pour le développement)
- 11:55 Advances in Agro Management Practices to Enhance Productivity Joseph John, Director KA Prevulcanised Latex Pvt. Ltd - KAPVL

12:30 Final Discussion followed by Closing Lunch

13:30 End of Conference

#### Site Visit to the National Specifications Laboratory (NSL) of the Cambodian Rubber Research Institute (6<sup>th</sup> March 2014)

14:00 Gather in Lobby14:15 Depart to NSL14:45 Site Tour & Briefing15:45 Depart to Hotel16:30 Arrive in Hotel

4th RubberPLANT Summit is held in conjunction with the Rubber Dinner organized by



# Association for Rubber Development of Cambodia (ARDC)

Time & Date: 7pm, Thurs 6th March 2014 Venue: Intercontinental Hotel, Phnom Penh Costs: USD60 per person

# **3 Ways To Register**

Online:	www.cmtevents.com
Email:	Sasha@cmtsp.com.sg
Tel:	(65) 6346 9124

Per Person Fee for Conference:	<u>(USD)</u>
Regular Fee for 1	1295.00
Group Fee for 3 or more	1095.00
Others (per person)	<u>(USD)</u>
Rubber Dinner organised by ARDC (6 Mar/7pm)	60.00
Site Visit (per person)	(USD)
Site Visit to the National Specifications Laboratory (NSL) 50.00	
of the Cambodian Rubber Research Institute: 6 Mar	