



Day 1 - 26 Aug 2014, Tuesday

- 08:00 Morning Registration & Networking Refreshment
- 09:00 Chairman's Welcome Introduction
- 09:10 **AN INTEGRATED AND SUSTAINABLE PALM OIL STRATEGY**
Mr. Steve (King An) Goei
Vice President/ COO, **PT. Socimas**
- 09:40 **TRANSFORMING THE PALM OIL INDUSTRY - UNILEVER'S PERSPECTIVE**
Mr. Biswaranjan Sen, Vice-President
- Chemicals Procurement, **Unilever**
- 10:10 **RSPO – MOVING TOWARDS SUSTAINABILITY AND TRACEABILITY**
• Use of RSPO feedstock & price trends
• Challenges of supplying RSPO certified Oleochemicals & derivatives
• What is the cost impact of RSPO certified products?
• Complexities of certification
Ir. Qua Kiat Seng, Advisor
ASEAN Oleochemical Manufacturers Group (AOMG)
- 10:40 Discussion followed by Networking Refreshment
- 11:10 **GLOBAL OVERVIEW OF OLEOCHEMICALS MARKET**
• Demand/supply projections
• Impact of shale gas on the oleo industry
• Challenges facing oleo producers
Mr. Chris de Lavigne, Global VP, Industrial Practices, Frost & Sullivan
- 11:40 **CHINA FATTY ALCOHOL INDUSTRY FACING DOOM**
Dr. Douglas Furtek, Director, Operational Innovation R&D
Teck Guan Perdana Berhad
- 12:10 **INDONESIA – GROWING DEMAND IN OLEOCHEMICALS AND APPLICATION**
• Oleochemicals capacities update

- Downstream products market growth
 - Logistics challenges
- 12:40 Discussion followed by Networking Lunch
- 13:55 Chairman's Introduction
Mr. Chris de Lavigne, Global VP, Industrial Practices
Frost & Sullivan
- 14:00 **GLOBAL ECONOMIC OUTLOOK**
• Medium term outlook in USA & Europe
• New Indonesian government post-election and its impact
• Indonesia vs regional market growth
• China's slowdown & its influence on global economies
• Currency movement
Ms. Destry Damayanti, Chief Economist
PT. Bank Mandiri (Persero) Tbk

- 14:30 **FEEDSTOCK SCENARIO – DEMAND/ SUPPLY & SUSTAINABILITY**
• Palm & Lauric acids outlook & price volatility/trends
• Supply of PKO, Coconut Oil, Tallow and stearin
• Sustainable supply of RSPO certified palm oil & new alternatives
Ms. Khor Yu Leng, Head of Research - SEA
LMC International Ltd

- 15:00 **PERSONAL CARE MARKET OUTLOOK & EMERGING TRENDS**
• Sustainability initiatives & its impact on oleo industry
• Growth forecast in the next 2-3 years
• Emerging trends

- 15:30 Discussion followed by Networking Refreshment

- 16:00 **THE USE OF CRUDE GLYCEROL FROM BIODIESEL PRODUCTION IN THE CONVERSION OF 1,3 PROPANEDIOL FOR BIO PLASTICS**
Mr. Josef Modl, Executive Vice President
Vogelbusch GMBH



- 16:30 **BIODIESEL INDUSTRY OUTLOOK**
• Supply/demand & growth outlook
• Price link between crude oil and oils & fats
• New blending regulations (B10) in Indonesia & opportunities
• Impact of Indonesia's export tax on the biodiesel industry
Mr. M. Aslam Kalyubi
Head of Technical Division
Indonesian Association of Biofuel Producers (APROBI)
President Director
Multi Energi Nabati

- 17:00 Discussion followed by End of Day One

Day 2 - 27 Aug 2014, Wednesday

- 09:00 Chairman's Introduction
- 09:05 **ECO-FRIENDLY SURFACTANT MES FOR LAUNDRY DETERGENTS**
Mr. Takashi Nakajima, Managing Director
Lion Eco Chemicals Sdn Bhd
- 09:35 **FATTY ACIDS IN BAR SOAP : A GLOBAL PERSPECTIVE**
• Vegetable & Tallow Fatty Acid
• Changing consumer taste and the impact on formulation in Asia & ROW
• Emerging trends & drivers for growth
• Days ahead
Mr. Tanuj Roy, Managing Director
Evyap Asia Pte Ltd
- 10:10 **DEVELOPING HIGHER VALUE DOWNSTREAM PRODUCTS FROM SUSTAINABLE OIL PALM – SIME DARBY'S PERSPECTIVE**
Dr. Hirzun Mohd Yusof, Vice President
Sime Darby Plantation Sdn Bhd

- 10:40 Discussion followed by Networking Refreshment

- 11:10 **GROWTH PROSPECTS AND TECHNOLOGY INNOVATIONS IN SPECIALTY ESTERS**

- Demand/Supply Projections & Market Outlook
 - Process Innovations in Specialty Esters
 - New Applications & Trends
 - From R&D To Industrial Scale (Scale-Up)
- Mr. Lange, Ralf, CEO/ Owner*
Inventa Technologies (S) Pte Ltd

- 11:40 **HOME & FABRIC CARE MARKET OUTLOOK AND TRENDS**

- 12:10 **GLYCERINE-BASED ECH PRODUCTION & ITS IMPACT ON GLYCERIN SUPPLY/ DEMAND BALANCE**
• ECH market and growth forecast
• New ECH production update in China/Asia
• Impact to Glycerin supply/ demand balance
Ms. Pan-usa Kongmunwattana, Economic & Competitive Intelligence Manager
Vinythai Public Company Limited

- 12:40 Discussion followed by Networking Lunch

- 14:00 End of Conference

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