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10:40 Discussion followed by Refreshment Break

## 11:10 Turkish Buoyant Cement Market & Trade Outlook to Russia & CIS Markets

- Turkish big ticket projects and requirements for different specifications of cement and concrete
- How projects in GCC could benefit from special type of cement
- Export outlook to Russia & CIS markets

#### Mr. Guney Arik Cement Group Coordinator

OYAK Cement Group

- 11:40 Iraq/Levant Cement Market Outlook
- 12:10 Final Discussion followed by Closing Lunch
- 13:30 End of Conference

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# **Day 1 -** 28 Oct 2014, Tuesday

- 08:00 Registration & Coffee
- 09:00 Chairman's Welcome & Introduction

#### 09:10 Global Cement: Review of 2014/15 and Lafarge-Holcim Merger Mr. Imran Akram, CEO IA Cement Ltd

- 09:40 A Renaissance Period for UAE's Cement Sector?
- 10:10 Overview of Cementitious Trends in UAE/GCC
  - Growth map of Cementitious products in the region
  - Potential and performance of cementitious blends
  - Future Trends Mr. Anil Parashar Joint President (Operations) **Binani Cement Factory LLC**
- 10:40 Discussion followed by Refreshment Break
- 11:10 Cement Market Outlook for Saudi Arabia
- 11:40 Cement Trading & Logistics Outlook: From Pakistan to East Africa Mr. Ahmed Raza, Chairman Raza Trading Corporation
- 12:10 Latest Developments in Iranian Cement Market
  - Production, consumption and export challenges
  - What can be expected with the gradual lift of the sanction for the cement industry?
  - Prospects for Afghanistan
  - Mr. Shahriar Gravandi, Managing Director **Saman Ghard Cement Co.**

12:40 Discussion followed by Networking Lunch

14:00 Chairman's Introduction

# 14:10 Impact of Expo 2020 on Dubai's Construction & Real Estate Sector

- Developments in real estate market
- Balancing the construction bubble?
- Impact on Dubai's economy
- Impact on construction and cost of raw materials

# Mr. Christopher Seymour, Head of Property **EC Harris International**

#### 14:40 Zero Cement Concrete: Sustainable Option for the Construction Sector in Dubai & Abu Dhabi

- Application in modern building and structures
- Cost of production vs. ordinary concrete
- Properties and performance Mr. Christopher Stanley, Technical Director **Unibeton Readymix**

#### 15:10 Due Diligence of Investing in Emerging Markets

16:10

15:40 Discussion followed by Refreshment Break

## Cement Outlook & Growth for Qatar, Kuwait & Bahrain

Mr. Hettish Karmani, Senior Financial Analyst, Research & Publication **Global Investment House** 

## 16:40 Perspectives on Qatar's Construction Boom & New Entrants Strategy

- Qatari National Development Strategy
  Implications on the cement and construction sector
- Contract management and risk associated to procurement of raw materials/ technology

- Managing post-contract issues and disputes
   Mr. Andrew Jones, Partner
   Dentons & Co
- 17:10 Discussion followed by end of Day 1

17:15 - 18:15 hrs. *Networking Deception* for Speakers & Delegates

# Day 2 - 29 Oct 2014, Wednesday

09:00 Chairman's Introduction

# 09:10 Evolving Trends – Coal Market in Oversupply

- Impact of shale gas revolution
- Supply keeps growing
- Where's demand
- Is there a role for Middle East/Egypt

Mr. Abdul Hadhi, Editor (Coal & Petcoke) Argus Media

#### 09:40 Mitigating the Energy Crisis & Implications to the Cement Market in Egypt

- Thermal energy substitution via Alternative Fuels
- Thermal energy substitution via Traditional Solid Fuels (coal-petcoke)

Mr. Sergio Alcantarilla, COO Arabian Cement Company

# 10:10 Dry Bulk Shipping Review: Regional Focus on Middle East & India

- Dry bulk trade & fleet outlook
- Shipping market prospect in Middle East and India
- Underlying factors affecting freight
- Shipping: Operator vs owners, spot vs COA

## Mr. Partha Sarathi Pal, Head (Projects) International Shipping and Logistics FZE