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Ministry of Transport, Myanmar ORGANISED BY



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Day 1 - Jan 19th, Monday

08:00 Registration & Refreshment

09:00 CMT's Welcome & Introduction

09:05 Official Opening Address H.E. U Han Sein, Deputy Minister Ministry of Transport, Myanmar

09:20 Chairman's Introduction Mark M. Chen, Head of Asia Pacific GE Equity

09:25 UPDATE ON THILAWA SEZ PROJECT – PAVING THE WAY FOR OTHER MEGA PROJECTS

Status of Infrastructure development
Free zone development for export oriented industries

Development & update on Logistics center Takashi Yanai, President & CEO Myanmar Japan Thilawa Development Ltd

09:55 IMPLEMENTATION OF AN INTEGRATED TRANSPORT MASTER PLAN AND PROJECT ROLL-OUT STATUS

Nay Myo Win Aung, Assistant Director -Intl Affairs Division, Dept of Transport Ministry of Transport, Myanmar

10:25 Discussion followed by Networking Refreshment

10:55 MODERNISATION OF MYANMAR'S CUSTOMS & IMPROVEMENT TO CLEARANCE PROCESS

- · Major import/export volume and trade flow
- · Accelerating clearance process & what to avoid
- Introduction of automated cargo clearance &

risk management system Soe Soe Lwin, Deputy Director -Import & Export Division

Myanmar Customs Department

11:25 CHALLENGES OF DEVELOPING & MANAGING DISTRIBUTION NETWORKS IN LAOS, CAMBODIA AND MYANMAR

- Potential of beverage market/trade in Indochina
- Best approach towards setting up a distribution channels in frontier markets
- Reducing operational cost to gain a competitive advantage
- Ali Mansoor, GM Laos, Myanmar & Cambodia Pepsi Co

- 11:55 MYANMAR TRADE & INVESTMENT FACILITATION THROUGH LOGISTICS CONNECTIVITY • AEC 2015 & its impact on trade flow HIa HIa Yee (Honey), Managing Director Savy Logistics (Myanmar) Limited
- 12:25 Discussion followed by Networking Lunch

13:45 Afternoon Chairman's Introduction Chris Tun, Consulting Director for Myanmar Deloitte Consulting Southeast Asia

13:50 CONSTRUCTION OF ROAD & BRIDGES IN MYANMAR • Highways & road connections including joint

- cross-border projects • New bridge project to ease congestion in
- Yangon city • Max load/weight restrictions & dangerous/
- hazardous goods transportationForeign participation in road infrastructure project and investment model

Kyaw Kaung Cho, Executive Engineer, Public Works Ministry of Construction, Myanmar

14:20 AIRPORTS & AIRCARGO INFRASTRUCTURE DEVELOPMENT PLANS

• Update on Hanthawaddy project, Yangon and Mandalay Aviation & Logistics Hub Ne Win, Deputy Director (Air Transport Div) -Dept of Civil Aviation

Ministry of Transport, Myanmar

14:50 DEVELOPMENT OF RAIL INFRASTRUCTURE PROJECTS IN MYANMAR

- Regulatory updates on rail transport investment Expansion & upgrading status connecting inland
- depots to seaports and industrial zones • Status of dry port projects in Yangon & Mandalay Nyi Nyi Swe, Assistant General Manager - Freight,
- Nyi Nyi Swe, Assistant General Manager Freight, Commercial and Marketing Department Head Office of the Myanma Railways, Ministry of Rail Transportation
- 15:20 Discussion following by Networking Refreshment

15:50 LICENSING AND LEGAL FRAMEWORK FOR LOGISTICS AND TERMINAL OPERATIONS IN MYANMAR

- How to structure a joint venture in the port, storage or terminal space?
- Which licenses are needed for a terminal project:
 lessons learned from recent MIC Permits

- Special licensing issues for fuel terminals and fuel transportation
- Which logistics activities can a foreign investor carry out without a JV?
- Reality or fata morgana: the bonded warehouse
- If foreign companies cannot trade, how do you devise the corporate and supply structure?

VDB Loi

Edwin Vanderbruggen, Partner **VDB Loi Myanmar**

16:20 PANEL DISCUSSION : FINANCING TRANSPORT INFRASTRUCTURE PROJECTS IN MYANMAR

- Regulatory and technical considerationsFinancing facilities & risk mitigation strategies
- Benefits and challenges with PPP model
 Novel financing model
- Novel financing m
 Panelist :

Jason Pellmar, Senior Investment Officer International Finance Corporation (IFC) Geoffrey Tan, Managing Director, Asia Pacific Overseas Private Investment Corporation Mark M. Chen, Head of Asia Pacific GE Equity

16:50 BARGING CARGO OPERATIONS ON INLAND WATERWAYS



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Philip Fay, Managing Director Instant Ports Inc

17:20 Discussion followed by End of Day One

17:30 - 18:30 **Networking Reception** for all speakers and delegates

Day 2 - Jan 20th, Tuesday

09:00 Chairman's Introduction Mark M. Chen, Head of Asia Pacific GE Equity

09:05 **TOTAL LOGISTICS SOLUTION IN MYANMAR** • Container volume growth projections

- Warehousing facilities & expansion plans
 Developing intermodal transportation &
- its challenges

Kiattichai Pitpreecha, Managing Director, Thailand

09:35 SEAPORTS, TERMINALS & INLAND DEPOT DEVELOPMENT PLANS

- Investment prospects & key expansions
- River ports and terminal development
- Bonded warehouse and free zone development Kyaw Oo, Deputy Chief Engineer

Myanmar Port Authority

10:10 KYAUK PHYU: GATEWAY TO A NEW ASIA

- Recent progress update of the Kyauk Phyu area
- Opportunities and challenges related to transport and logistics sector
- Inclusive development strategy for a sustainable future

Chris Tun, Consulting Director for Myanmar **Deloitte Consulting Southeast Asia**

10:40 Discussion followed by Networking Refreshment

11:10 PROSPECTS OF OIL & BULK LIQUID STORAGE TERMINALS

- Oil/fuels market demand/supply projections
- Update on oil storage/terminal projects in Myanmar
- Projection of the storage Leasing market
- Fuel distribution challenges
- Htut Khine Win, Director
- Myat Myittar Mon Company Limited

11:40 LOGISTICS AND SUPPLY CHAIN MANAGEMENT STRATEGY IN THE OIL & GAS SECTOR John L. Hamilton, Country Manager, Myanmar

CEA Projects Co. Ltd

12:10 Final Discussion followed by Closing Lunch

13:40 End of Conference

| Per Person Fee for Conference: | <u>(USD)</u> |
|--------------------------------|--------------|
| Regular Fee for 1 | 1495.00 |
| Group Fee for 3 or more | 1295.00 |

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