

# "Ethane Supply Boom & Opportunities for Global Petchem Growth"

## **Highlights:**

- Rise of *US Ethane Supply* & Export (vs Domestic Usage) Opportunities
- Feedstock Requirement & Demand Growth in Europe, US, Middle East & Asia
- Naphtha & Condensate Market Trends
- Risk Management Strategy for Naphtha, LPG & etc
- Feedstock Cracking Economics & Competitiveness of Naphtha versus Ethane
- Coal-based Chemicals in China & Future Development
- *LPG* Demand Surge from New *PDH* Projects
- Freight Market Outlook; Seaborne Ethane & VLEC Trending

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- Breitling Energy Companies
- Navigator Gas
- PT. Tuban Petrochemical Industries (Tuban Petro)
- Intercontinental Exchange (ICE)
- SK GAS
- Al-Azzaz
- Nexant
- KBC Advanced Technology

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