

# NGLs & Petchem Feedstock

21-22 April 2015, Singapore  
Mandarin Orchard

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## Day 1 - April 21<sup>st</sup>, Tuesday

08:00 Registration and Coffee

09:00 Chairman's Welcome & Remarks

09:10 **Crude Oil & Naphtha Market Analysis**  
*Chandra Dev Singh, Head of Derivatives-Risk Management, International Trade Bharat Petroleum Corporation Ltd - Retail Business HQ*

09:45 **Rise of Seaborne Ethane & Plans Ahead on Petchem Feedstock Management**

10:20 Discussion followed by Networking Refreshments

11:00 **Latest on US & Global Shale Gas Production**

- Status of Shale Projects Progress & Reserves in Asia, Australia & Europe
- Comparative Studies of US Shale vs other Regions

*Chris Faulkner, President & Chairman Breitling Energy Corporation*

11:30 **US Ethylene Production & Impact on Global Dynamics: Strategies for Ethylene & Derivatives Producers**  
*Andrew Lee Fagg, Principal Nexant Singapore*

12:00 **US Ethane Export - Activity, Outlook & Challenges**  
*Michael Panas, Consultant Poten & Partners (UK) Ltd*

12:30 Discussion followed by Networking Luncheon

14:00 **Rise of Seaborne Ethane & VLEC Trending**

- Opportunities arising with the Panama Canal expansion in 2016 onwards

*Oeyvind Lindeman, Chief Commercial Officer & Chartering Manager Navigator Gas*

14:30 **Trade & Market Outlook of Condensate & Naphtha**

15:00 **Updates of Indonesia's Condensate Splitter Operation & Corresponding Demand Outlook for Condensate/ Naphtha**  
*Riki Ibrahim, Director PT. Tuban Petrochemical Industries (Tuban Petro)*

15:30 Discussion followed by Networking Refreshments

16:00 **PDH Projects Updates in Asia & LPG's Feedstock Economics**  
*Chul-Jin, Kim, VP, Head of PDH Process Management, EPC SK Gas Co Ltd*

16:30 **Petrochemical & Feedstock Requirement Update of Japan/Korea**

17:00 Discussion followed by End of Day One

## Day 2 - April 22<sup>nd</sup>, Wednesday

09:00 Chairman's Remarks

09:10 **Commodities Risk Management Strategy & Recommendations in Petrochemical Feedstock Procurement (LPG, Naphtha, Ethane, etc)**  
*Ryan Waters, Marketing Manager Intercontinental Exchange (ICE)*

09:40 **Conversion of Existing Naphtha Crackers to Enable Competitive Lighter Feeds Cracking**  
*Steven Kantorowicz, Vice President, Petrochemicals Asia & Principal Consultant KBC Advanced Technology Pte Ltd*

10:10 Discussion followed by Networking Refreshments

10:40 **GCC Olefins & Derivatives Market Dynamics**

- Production Capacity
- Feedstock Demand/Impact
- Impact of Shale Gas on Petchem Markets

*Rashid Hussain Syed, Vice President Al Azzaz Establishment*

11:10 **Progress of Coal based Chemical Production in China**

11:40 **Panel Discussion: Ethane & Crude Oil Supply Boom: Opportunities or Threats for Global Petchem Growth?**

12:20 Final Discussion followed by Closing Luncheon

14:00 End of Conference

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