



3rd **MPS**
MYANMAR POWER SUMMIT
 9 - 11 March 2015, Yangon

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Ministry of Electric Power

ORGANISED BY



Centre for Management Technology®
 into our 31st year

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9 Mar 2015, Monday

Separately Bookable
Pre-Summit Workshop
The Nuts & Bolts of the NEW Myanmar Electricity Act
 14:00 - 17:30 hrs.

- Recent Legal Changes relevant to Power Projects
- Existing Framework - Licensing Energy Projects
- International Best Practice, Regional Comparison of Legal Systems
- The Electricity Law - Stakeholders Interests and Expectations
- Typical Challenges & Options for Electricity Sector Reform
- End Game - Future Development Issues

Facilitated by the Power/Utilities & Legal Experts
DFDL Legal & Tax Services

Day One - 10 Mar 2015, Tuesday

Main Summit Agenda

- 08:00 Registration and Coffee
- 09:00 **Official Opening Address**
His Excellency
Union Minister of Electric Power, Myanmar
- 09:20 Chairman's Remarks
- 09:30 **Electricity Act to Accelerate Expansion of Electric Power Generation Capacity & Delivery**
 - Demand & Project Mapping to meet Power/Electricity Requirements*Senior Official*
Ministry of Electric Power

10:00 **Flexible, Distributed Power in the Growth of Myanmar's Electrical Supply Network**

- Distributed power to facilitate parallel growth of the national grid & stabilisation of electrification
- Use of medium speed reciprocating engines provide operating flexibility in times of instability
- Medium speed distributed power provides an efficient route to secure short term supply, and a long term solution to stability management.

Mr. Chris Carlisle, VP,
Systems Design & Delivery
Bergen Engines India Pvt. Ltd.

10:30 Discussion followed by Networking Refreshments

11:15 **World Bank's Support for Myanmar's National Electrification Project (NEP)**

Mr. Dejan R. Ostojic, Sector Leader
- Energy, East Asia and Pacific (EAP) Region
The World Bank

11:45 **Development of Hydro Power Projects in Myanmar & IGE's Involvement and Plans Ahead**

Bhaskar Kannan, General Manager
IGE Co Ltd

12:15 **Nam Theun 2 HPP in Lao PDR: Lessons learnt for Hydropower Development in Myanmar**

- Inclusiveness & Long-term commitments
 - Low hanging fruits & challenges
- Mr. Jean-Christophe Philbe, Director,*
South & South-east Asia
EDF South East Asia Limited

12:50 Discussion followed by Networking Luncheon

14:15 **IPP Development & Financial Models for Power Projects**

- Plans for BOTs & IPPs
 - Power Purchase Agreements (PPAs)
 - Electricity Pricing & Tariff Structures
- Senior Official*
Ministry of Electric Power

14:45 **DFIs and Private Sector Investment in Emerging Markets' Power Projects**

- Challenges of investing in emerging market power projects
- DFI risk mitigation tools to address those challenges
- The real value of DFI involvement and support

Mr. Geoffrey Tan, Managing Director,
Asia Pacific, Overseas Private Investment Corporation

15:15 **Important Developments in Myanmar's Power Development – A Bankability Perspective**

- Important developments in the IPP market last year
- Key issues & how they affect the appetite of sponsors & banks
- What will 2015 bring?

Mr. Ben Thompson, Consultant
Mayer Brown JSM (Singapore) Pte. Ltd

15:45 Discussion followed by Networking Refreshments

16:15 **Practical Management & Mitigation of Country & Counter-Party Credit Risk – Lessons from Vietnam/Laos & Application to Myanmar**

Mr. Don Stokes, Partner
Freshfields Bruckhaus Deringer

16:45 **Panel Discussion: "Project Finance to Meet Myanmar's Electric Power Hunger"**

- Opportunities arising for foreign banks
- Panelist:*
Mr. Peter Bird, Director
InfraCo Asia Development Ptd. Ltd.

Mr. Geoffrey Tan, Managing Director,
Asia Pacific, Overseas Private Investment Corporation

Mr. Vikram Kumar, Resident Representative
International Finance Corporation (IFC)

Mr. Nathan Dodd, Partner
Mayer Brown JSM (Singapore) Pte. Ltd

Mr. Mark Giblett, Group Head
Project Finance (Investment Banking Asia)
Sumitomo Mitsui Banking Corporation (SMBC)

17:40 Discussion followed by End of Day One

18:00 **Networking Cocktail**
 for ALL Speakers & Participants



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Day Two - 11 Mar 2015, Wednesday

09:00	Chairman's Remarks	13:45	Fuel-Mix & Ensuring Sustainable Supply to the Power Plants <ul style="list-style-type: none"> Proposed fuel-mix for power plants (Coal, Natural Gas) Commitment for Fuel Supply for Sustainable Power Generation Securing Supply for Fuel Resources <i>Senior Official</i> Ministry of Electric Power
09:05	Moving Forward in Power-Up Myanmar <i>Mr. Andrew Lee</i> <i>Chief of Country Representative, Market Development Director</i> General Electric International Incorporated (GEII)	14:15	Achieving Supply of LNG for Myanmar Thermal Power Capacity Expansion – Modes & Economics <i>Mr. Win Thein Maung, LPG/LNG Trader</i> Mercuria Energy Trading Pte Ltd
09:35	Fast-Tracking a 100MW Thermal Power Plant in Mandalay <i>Mr. Clive Turton, Managing Director/ Head of Business Development Asia Pacific</i> APR Energy	14:45	Fuel Mix Availability & Supply Chain of Coal, Fuel Oil & LPG to the Power Station <i>Mr. Jasper Camacho, General Manager</i> P.E.S Myanmar Co., Ltd (Puma Energy)
10:05	Developing Solar Energy in Myanmar: The Next Phase of Growth <i>Mr. Allard Nooy</i> <i>Chief Executive Officer (CEO)</i> InfraCo Asia Development Ptd. Ltd.	15:15	Panel Discussion : “Managing Viable Fuel-Mix – Coal Versus Natural Gas” <ul style="list-style-type: none"> Does Myanmar need Coal-Fired Power Plants? What is “viable” fuel for Myanmar Power NOW? Where to source Natural Gas?
10:40	Discussion followed by Networking Refreshments	16:10	Final Discussion followed by Closing Refreshments
11:15	Assessment of the Electricity Transmission & Distribution Network <ul style="list-style-type: none"> Plans to ensure an Efficient T&D systems Current challenges & potential <i>Senior Official</i> Ministry of Electric Power	17:00	End of Summit
11:45	Building an Efficient Power Delivery & Transmission Networking		
12:20	Discussion followed by Networking Luncheon		

“Forging Viable Partnerships as Generation Capacity Investment Soars!”

“Private investment to spark electricity boom”
 ~ Myanmar Times, 5 January 2015

“Shan State invites firms to build small power plants”
 ~ Eleven Myanmar, 11 Jan 2015

“Norconsult to help develop hydro in Myanmar” ~
 International Water Power and Dam Construction, 9 Jan 2015

Supported by local private and foreign investors, the Myanmar government is striving to “power-up” the country. Key regulatory measures announced last year provide a solid foundation to improve Generation, Transmission and Distribution capacity. One of them is Myanmar’s Electricity Law with the details on terms and rules to be followed in the coming months.

The government is earnestly working on the shortfall in electric power supply. Financing power infrastructure projects calls for a breakthrough to overcome the funding challenges. Currently, most power projects in Myanmar are funded by the state budget and international loans. Foreign investments are still low and limited to few high-profiled projects.

The Ministry of Electric Power welcomes more foreign partnership to enable improved electrification in thermal power (coal and natural gas), renewables (hydropower and etc), transmission and distribution.

Organized by CMT with Myanmar’s Ministry of Electric Power (MOEP) as the Official Host, the **3rd MPS (Myanmar Power Summit)** sets to lay out the forward looking policies and opportunities. The forum with leading authoritative panel of officials gives you insight, clarify your concerns and doubts. The panel of officials includes:

- Ministry of Electric Power (MOEP);
- Myanmar Electric Power Enterprise (MEPE);
- Yangon City Electricity Supply Board (YESB);
- Electricity Supply Enterprise;
- Global Development Institutions (ADB & IFC)& International Project Financiers

as well as local and international industry experts presenting indepth assessment on current projects and emerging opportunities; and the country’s plans to be transparent in encouraging partnerships and investment.

Key Highlights of 3rd MPS

- Developing IPP Business, Follow-Ups from the first Awarded Project
- National Requirements for Power Generation & Transmission Infrastructure
- Project Finance Myanmar Power
- ADB, World Bank/IFC & JICA’s Initiatives on Growth of Generation Capacity
- Fuel-Mix & Availability (Natural Gas, Coal, Hydro & Renewables) - When & How?
- Operational Perspective on Developing Thermal Power Plants
- Extension & Refurbishment of the Transmission Grid

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Regular Fee for 1	2395.00
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