

12th Phenol / Acetone & Derivatives Markets

10-11 March 2015
Singapore

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Day 1 - March 10th, Tuesday

08:00 Morning Registration & Coffee/Tea

09:00 Chairman's welcome Remarks & Introduction
*Rajeev M Pandia, Ex-President
Indian Chemical Council*

09:10 **LIVING IN A 3D WORLD (DISINFLATION, DIVERGENCE, DOLLAR)**
*Leslie Tang, Senior FX Analyst, Global Markets
Maybank*

09:45 **GLOBAL PHENOL/ACETONE MARKET OUTLOOK & FORECAST**

- Supply/Demand balance in next 3-5 years
- Where are the markets heading with China moving to self-sufficiency?
- New production capacities in Asia & its implication on global trade flow
- Challenges facing the industry
- Deep sea cargo outlook

*Masaaki Higashi, Managing Director
Mitsui Phenols Singapore Pte Ltd*

10:15 Discussion followed by Refreshment

10:50 **POLYCARBONATE DEMAND, DEVELOPMENT & MARKET DYNAMICS**
*Jens Kaatze, Senior Vice President Global Product Management, Polycarbonate Business Unit
Bayer MaterialScience (Shanghai) Management Co., Ltd.*

11:20 **ACETONE MARKET OUTLOOK IN USA**

- Demand/supply projections
- Changing trade flow with Asia increasingly reaching self-sufficiency
- Key growth drivers & challenges

*Randy Velarde, President
The Plaza Group*

11:50 **EPOXY RESIN MARKET OUTLOOK & APPLICATIONS**

- Epoxy resin market review and forecast
- Feedstock BPA & ECH price trends & supply
- New regulatory changes & its impact on epoxy resin business

- Key drivers for growth
- Emerging trends and new applications
- Will China continue to lead the growth in epoxy resin?

*Neil Chueh Ho Ming, General Manager
Nan Ya Electronic Materials (Kunshan) Corp.,Ltd*

12:30 Discussion followed by Networking Lunch

13:55 Afternoon Chairman's Introduction
*Karol Kerrane, Business Development Director
EPC Engineering Consulting GmbH*

14:00 **GLOBAL CRUDE OIL MARKET OUTLOOK**

- Economic factors influencing crude prices
- Market fundamentals influencing crude prices
- Weak price and impact on shale development
- Will lower oil price propel the chemical sector growth?

*Satoshi Hagimoto, Asia Oil Product Team
RIM Intelligence Co (Singapore)*

14:35 **GLOBAL PROPYLENE MARKET OVERVIEW & TRADE FLOW**

- Global production capacity & consumption trends
- Market trends & projections
- NGL shift on propylene supply
- Update on PDH projects & production

*Wonsoo Byun, Senior Consultant,
Energy & Chemicals Consulting Asia
Nexant Singapore*

15:10 Discussion followed by Networking Refreshment

15:45 **GLOBAL BENZENE MARKET OUTLOOK**

- Demand/supply projections
- Rise of Shale gas & its impact on Benzene market
- New capacities in Asia & its impact on trade flow
- Development update of on-purpose benzene units

*Darryl Xu, Research Analyst
Wood Mackenzie*

16:20 **INDIA EMERGING AS THE LARGEST IMPORTER OF PHENOL/ACETONE IN ASIA**

- Characteristics of the Indian markets for Phenol, Acetone and Derivatives
- Market segments and growth potential
- Existing producers and their limitations
- Benzene and Propylene availability
- Possible new entrant/s

*Rajeev M.Pandia, Ex-President
Indian Chemical Council*

16:55 Discussion followed by End of Day One

17:00 - 18:00
Networking Reception for all speakers & delegates

Day 2 - March 11th, Wednesday

09:00 Chairman's Introduction
*Wonsoo Byun, Senior Consultant
Energy & Chemicals Consulting Asia
Nexant Singapore*

09:10 **PHENOL/ACETONE MARKET OUTLOOK IN CHINA**

- Phenol/Acetone supply and demand projections
- Demand prospect of downstream derivatives
- New capacities in operation and its impact on phenol/acetone market
- Export market

*Ma Jingwen, Marketing Manager
CNCI Consulting*

09:45 **PHENOLIC RESIN MARKET OUTLOOK**

- Supply/Demand projections
- Key drivers for growth
- Emerging trends and new applications

*Figo Gao Xiaofei, Deputy General Manager
Shandong Shengquan New Materials Co, Ltd.*

10:20 Discussion followed by Networking Refreshment

10:50 **ENGINEERING PLASTICS APPLICATIONS IN AUTOMOTIVE INDUSTRY**

- Production & consumption trends
- Emerging trends in Interior & exterior applications
- Materials substitution trends
- Partnering with suppliers for product innovations

*Eko Rudianto, Advisor to Board of Directors
PT. Toyota-Astra Motor*

11:25 **NO LOCATION LIMITATION EPOCH-MAKING DPC PROCESS FOR POLYCARBONATE**

- Overview of New DPC (diphenyl carbonate) Process
- Prospective Economic and Technical Advantage
- Future Development & Application to Polycarbonate Production

*Nobuhisa Miyake, Senior Researcher
Chemistry & Chemical Process Laboratory
Asahi Kasei Chemicals Corporation*

12:00 Final Discussion followed by Closing Lunch

13:30 End of Conference

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