

21 - 23 April 2015, Bangkok

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Day 1 - April 21st, Tuesday

⁵Biobased Chem Asia

08:00 Registration and Coffee

09:00 Keynote Address

Dr. Ajit Sapre Group President, Research & Technology Reliance Industries Limited

09:10 Chairman's Remarks

Bas Melssen, Director, Biomass Conversion

Novozymes Malaysia Sdn Bhd

09:20 Impact of Shale Gas Abundance & Current Crude Oil Prices on Biobased Chemicals Market Development and Investments in Asia

- Emerging technologies to drive competitiveness of bio-based chemicals
- Opportunities and challenges the bio-based chemicals market for C2, C3, and C4 chemicals
- Finding additional value propositions for bio-based chemicals, aside from cost savings Meraldo Antonio, Research Associate
 Lux Research - Asia Pacific Pte Ltd

09:55 Securing Investment & Forging Partnership in the Asian Biobased Economy

- What are the opportunities in Asia?
- How effective are government initiatives in the development of biobased markets?
- Investment consideration
- Feedstock availability/tax incentives/ ready markets & etc
- Success factors in the establishment of Verdezyne's Bio-based DDDA Plant in Malaysia

Brian Conn, Chief Financial Officer **Verdezyne**, **Inc.**

10:30 Discussion followed by Networking Refreshments

11:00 What is the future of Sebacic Acid?

 The structure and economics of the market from feedstock to end use Roland Glotzer Global President - Sebacic Acid & Derivatives CASDA Biomaterials 11:35 Key Factors for Successful Biorefinery
Joint Ventures in Asia, From Scale Up to
Commercialisation: Case Study of
Elevance's Olefins Metathesis-Based
Bio-Refinery in Indonesia & Malaysia

- Importance in role of respective stakeholder, in knowledge transfer/technology, ensuring feedstock availability & offtake
- Understanding and meeting demands of industry & consumers

Dr. Mel Luetkens, COO

Elevance Renewable Sciences, Inc.

12:10 Renewable Diesel

- Challenges and solutions
- Renewable products the cleantech business
- Renewable NEXBTL products
- Renewable raw materials and research
- Production capacity

Kelvin Lai, Marketing Manager, Asia-Pacific Neste Oil Singapore Pte Ltd

- 12:40 Discussion followed by Networking Luncheon
- 13:55 Afternoon Chairman's Introduction Brian Conn, Chief Financial Officer Verdezyne, Inc.

14:00 Developing the Market for Bio-Based Chemicals in Asia: Case Study of Bio-Amber's Bio-Succinic Acid Mukund Rao, Global Product Manager, Renewable Chemicals Vinmar International

14:30 Biobased Succinic Acid: Status Quo and Outlook



Markus Hummelsberger Marketing and Sales Director, Succinity Succinity GmbH

15:00 Bio-chemicals and Biofuel: Opportunity and Challenges- One Perspective

Dr. Ajit Sapre Group President, Research & Technology Reliance Industries Limited 15:30 Discussion followed by Networking Refreshments

16:00 Bio-Based Aromatics Scale Up

 Update on Feedstock, Production Cost & Economics
 Anatoly Garelik
 Director, Planning & Alliance Management
 Anellotech Inc.

16:30 Bio-Acrylic Acid Commercial Scale Development

 Existing end use markets demand of acrylic acid and the potential for conversion to biobased

Chommanad Thammanayakatip Managing Consultant Nexant Asia Limited

17:00 Bringing Bio-Based Levulinic Acid to the Market

Marcel van Berkel, Chief Commercial Officer **GFBiochemicals**

17:30 Discussion followed by End of Day 1

17:50 - 18:50 **Networking Cocktail Reception** for All Speakers & Participants

Day 2 - April 22nd, Wednesday

⁵BiObased Chem Asia



(Combined Session with 9th Bio Plastics Markets)

- 08:00 Registration for BioPlastics Markets
- 09:00 Morning Chairman's Welcome & Remarks Markus Hummelsberger Marketing and Sales Director, Succinity Succinity GmbH

09:10 Advances in Biomass Feedstock and Supply Chains for the Biochemical Industry

 Importance, technology advances and key considerations for developing fermentable sugars and bio chemicals supply chains Bas Melssen, Director, Biomass Conversion Novozymes Asia Pacific

09:40 Sustainable Feedstock Production - A Look at Sustainable Sugarcane Value Chain

- Sustainability and its significance for the feedstock production value chain
- Sugarcane value chain: Social, economic and environmental aspects of sustainable sugarcane production
- Sustainable certification for the whole value chain - case study of Farmer Support Program
- The role of Research, Development, and technology transfer to reach Sustainability aspects of cane, sugar, and byproducts Dr. Manjunatha S Rao

 Associate Vice President R&D

 EID Parry India Ltd
- 10:15 Discussion followed by Networking Coffee

10:45 Patented Platform for Economically Viable, CAPEX and OPEX, Industrial-Scale Algae Biomass Production

- Commercialising production of high value products & plastics from algae feedstock
- · Updates on project development & products
- Availability & economics
 Miguel Verhein, Executive Director
 Algasol Renewables SL

11:15 Asia Palm Oil Market Outlook & the Impact on Biobased Products

- Possibility of making bio products from palm and biomass - key areas
- Will price of crude oil hinder growth?
- Future drivers?

Chris de Lavigne, Global VP, Industrial Practices Frost & Sullivan

11:45 Outlook & Developments in Isosorbide Feedstock for Biobased Purpose Dr. Yong Miao, Biopolymer Chemist

Dr. Yong Miao, Biopolymer Chemist Roquette Shanghai

12:15 Discussion followed by Networking Lunch



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13:45 Afternoon Chairman's Remarks
Vineet Dalal, Vice President & Director of
Global Market Development
Natur-Tec (A division of Northern
Technologies International Corporation)

13:50 PLA Market Outlook in Asia

- Techno-Commercial Development Driving Growth: Application & PLA's replacement of PS, PP & ABS
- Update on production capacity
 Stefan Barot
 Business Director Bio-Plastics Asia-Pacific
 Corbion (Purac)

14:20 Dairy Home's Experience in Adopting Bioplastic Packaging

- Drivers for switching to bioplastic food packaging
- Managing consumer expectations & sustainability objectives
- Cost comparison & economics
- Range of products / % of bioplastics used in their packaging
- What are the challenges faced? Pruitti Kerdchoochuen, Managing Director Dairy Home

14:50 Degradable Packaging & Plastic Ban as a Solution to Littering

Yves Soppelsa Sustainable Packaging Platform leader Nestle R&D Center Pte Ltd

15:20 Discussion followed by Networking Coffee

15:50 Evolution of Bioplastics Market – Value Drivers and Target Applications

- Bioplastics market developments
- Key drivers moving the industry forward
- Feedstock diversification, including biogas Kasina Samdaengdech

Business Development Manager
Natureworks Asia Pacific Limited

16:20 Indonesia's Bioplastic Market Outlook
Sugianto Tandio, Founder & CEO
PT Tirta Marta

16:50 PBS Market Outlook in Asia

- · Opportunities, applications & capacity
- Accomplishments in joint venture with PTT Takehiko Bando, Director of Strategy & Planning, Sustainable Resources Business Development Mitsubishi Chemical Corporation (Head Office)
- 17:20 Discussion followed by End of Day 2

Day 3 - April 23rd, Thursday

⁹BioPlastics Markets

09:00 Chairman's Welcome & Remarks
Stefan Barot
Business Director Bio-Plastics Asia-Pacific
Corbion (Purac)

09:05 Opportunities & Barriers for China Bioplastic Market Growth

Nattakarn Choo-Mai, SEA Business Development Manager (Specialties Polyamides)

Arkema Pte Ltd (Thailand Branch Office)

09:40 Effective Partnerships for Demand Generation and Market Adoption of Bioplastics

- Bioplastics Fundamentals: Biobased vs Compostable, regulatory drivers/legislation, and their implications for Bioplastics
- Lessons learned from successful publicprivate partnerships to drive demand generation in North America
- Video of a pilot project implementation

Natur-Tec (A division of Northern

Technologies International Corporation)

- Overview of the partnership with NatureWorks for the Indian sub-continent, and initial project focus
- Key takeaways for driving adoption of bioplastics in cost-sensitive developing markets Vineet Dalal, Vice President & Director of Global Market Development

10:10 Future of PHA Biopolymer from Waste Cooking Oil

- Technology
- New challenges for Hydal BioTech
- Feedstock availability
- Low carbon and energy saving solution for production process
- Performance, balance of costs
- Future market trends and application portfolio Dr. Lenka Mynarova, Member of Board, Suzhou Hydal BioTech and

NAFIGATE Corporation, a.s.

10:40 Discussion followed by Networking Coffee

11:10 Nanocellulose Materials Application for Light Weighting Vehicles

- Benefits, physical properties & application areas
- · Inhibitors to market development
- Cost & economics

Stamatina Sideri, Client Services

American Process Inc.

11:40 PEF, a Novel 100% Biobased Packaging Material

- Performance benefits of PEF over PET
- Update on recent developments & partnerships in PEF applications
- Establishing the production chain of a novel polymer

Nathan Kemeling

Director Business Development

Avantium Chemicals BV

- 12:10 Final Discussion followed by Closing Lunch
- 13:30 End of Conference

You Will Network With:

Chemical & Polymer Producers | Biofuel Producers | Biobased Chemical & Bioplastic Producers | Agricultural Companies | Sugar, Starch & Oilseed Processors | Oils & Fats Suppliers | Biomass Suppliers & Traders Composting, Recycling & Waste Management Co | Converters, Processors & Machinery Suppliers | Governmental Bodies, Policy Makers & Influencers | Cleantech / Biotechnology Venture Capital Co | Financial Institutions | Technology Platform Developers | Engineering, Procurement & Construction (EPC) Co | Chemical Storage and Logistic Co | Catalyst Suppliers | Enzyme Suppliers | Leading Research Centers | Analysts & Consultants | End-use companies from: Personal Care/Home Care, Packaging, Automotive, Adhesive, Solvent, Printing Ink, Lubricant, Paints & Coatings

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