

9th Rubber & Tire Markets

19-20 Aug 2015, Jakarta



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Day 1 - 19 Aug 2015 - Wednesday

- 09:00 Chairman's Welcome & Introduction
- 09:10 **Global Rubber & Tire Market Outlook**
Gerard Stapleton
Head of South-East Asian Research
LMC International Ltd
- 09:40 **Natural Rubber Market Outlook & Supply Chain Management for an Integrated Tire Manufacturer**
- 10:10 Networking Refreshments
- 10:40 **Butadiene Market Outlook**
• Price outlook
• Impact of crude oil prices & naphtha cracker production capacity
• On-purpose butadiene and bio-butadiene project developments
Mr. Andrew Lee Fagg, Principal
Nexant Singapore
- 11:10 **Indonesia Rubber & Tire Market Outlook & Updates from PT Synthetic Rubber Indonesia**
• Current market demand & outlook, including growth outlook
• PT SRI's planned production capacity & plant construction status
• Export plans to the region
• Collaboration with Chandra Asri (for feedstock procurement of butadiene) and Michelin
Mr. Mursosan Wiguna
Human Resources Director
PT Synthetic Rubber Indonesia (SRI)

- 11:40 **Green Mobility and Sustainability**
Dr. Rabindra Mukhopadhyay
Director (R&D)
JK Tyres
- 12:15 Networking Lunch
- 13:45 Afternoon Chairman's Introduction
- 13:50 **Global Economic Outlook**
• Impact of Low Crude Oil Price on global economic
• Regional market economic forecast
• Fx projections
- 14:20 **Automotive Mega trends & its impact on materials demand**
- 14:50 **Indian SBR market: Potential, Challenges and Future Outlook**
Mr. Bishwajeet Bose
General Manager - Marketing
Indian Synthetic Rubber Ltd.
- 15:20 Networking Refreshments
- 15:50 **Replacements Tire Market Outlook & Trends**
Mr. Sanjeev Kumar, Associate
Vice President - Technical Sourcing
Apollo International Limited

- 16:20 **South East European Tyre and Automotive Market: Overview, Challenges and Investment opportunities**
• SEE Tyre market overview
• Frequent mistakes in trading with SEE countries and China
• Challenges for bigger market share
• Investment opportunities in Rubber Industry in SEE countries
Senior Representative
GAJ d.o.o.
- 16:50 **Biobased Raw Materials Innovations for the Rubber & Tire Industry**
- 17:20 Discussion followed by End of Day One

Day 2 - 20 Aug 2015 - Thursday

- 09:00 Chairman Introduction
- 09:10 **China Rubber & Tire Market Outlook**
- 09:40 **India Tyre Market Outlook & Emerald Tyre's European Venture Experience**
Mr.V Krishnaram
CEO & Joint Managing Director
Emerald Resilient Tyre Manufacturers Pvt. Ltd.
- 10:10 Networking Refreshments

- 10:40 **Recent Developments in Polyolefin Elastomers**
Mr. P.S. Ravishankar
Senior Staff Engineer
Exxonmobil Chemical Co
- 11:10 **Rubber/Tire Processing Oil Market**
• Technical considerations (amongst different oils) and application
• Demand outlook and production capacity
Dr. Herbert Fruhmann
Market Manager Tyre Oils
Nynas AB
- 11:40 **Rubber Goods demand outlook in emerging countries**
- 12:10 Final Discussion followed by Closing Lunch
- 13:45 End of Conference

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