

JEPSS 2015

Japan Electric Power Summit

30 Nov – 2 Dec 2015 / Tokyo (Tokyo Marriott Hotel)

ORGANISED BY



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Day One - Monday, November 30th

Pre-Conference Workshop

“Business Development in Japan’s Liberalised Electric Power Sector”

Led by Experts from White & Case, KPMG, Bloomberg New Energy Finance & Skipping Stone

- 14:00 Welcome & Introduction
- 14:15 **Japan’s Energy Policy & Energy Mix**
Ali Izadi-Najafabadi
Bloomberg New Energy Finance
- 14:45 **Deregulation & the New Regulatory Framework for Retail, Generation & Transmission**
Toshio Dokei, Partner, White & Case Tokyo
- 15:30 Networking Coffee
- 15:45 **Financing Power Deals in Japan**
Paul Harrison, Partner, White & Case, Tokyo
- 16:30 **Tax Structuring**
David B. Lewis, Partner, KPMG, Tokyo
- 17:15 **Business Culture, Deal Structuring & Contracting: A Primer for New Entrants Workshop Panel**
- 17:45 Conclusion & End of Workshop

3 Ways To Register

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| Per Person Fee for Conference: | (USD) |
| Regular Fee for 1 | 1795.00 |
| Group Fee Discount for 3 or more | -300.00 |
| Early Bird Fee Discount (register & pay by 30 Oct) | -200.00 |

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| Per Person Fee for Workshop: | (USD) |
| Pre-Conference Workshop - 30 Nov | 595.00 |
| Early Bird Discount (register & pay by 30 Oct) | -100.00 |

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| Online Payment Discount (per person): | (USD) |
| Pay Online By 30 Oct with VISA / MasterCard | -75.00 |

Day One - Tuesday, December 1st

- 08:00 Registration & Coffee
- 09:00 Chairman’s Welcome & Remarks
- 09:10 **Forward Perspective on Japan Electric Power Sectors & Reforms**
 - Liberalisation of the Retail Electricity Market
 - Unbundling of Generation, Transmission & Distribution*Inviting: METI*

Regional Electricity Market Reforms & Lesson Learnt

- 09:40 **European Electricity Market Reforms & Key Considerations for Japan**
 - The Dramatic Shift to Competition Among Electricity Producers on a Regulated Grid
 - Modernization of Electricity Enjoyable for Customers but Painful for Traditional Power Companies
 - Global Developments Creating Opportunities for Japan to get Energy Rich*Prof. Tomas Káberger, Chair of Executive Board Japan Renewable Energy Foundation*
- 10:15 Discussion followed by Networking Refreshments
- 10:55 **Japan’s “Enevolution” Initiative: Power Business Investment Opportunities in ASEAN**
 - Overall Power Market Landscape
 - Key Markets (E.g. Indonesia, Vietnam & Myanmar) & Business Opportunity Highlights
 - Risk & Mitigation Measures*Ayako Kageyama, Associate Director, Deal Advisory (Infrastructure & Projects, Power & Utilities)*
KPMG Services Pte Ltd
- 11:25 **Energy and the Macroeconomy: Challenges and Pitfalls**
 - Overcoming the country’s energy challenges
 - Moving forward to better energy technology
 - Funding the energy market growth in Japan*Dr. Robert Feldman, Chief Economist Morgan Stanley MUFG Securities Co., Ltd.*

- 12:00 **Decarbonizing Japan’s Power Sector- Impact of Japanese Electricity Industry Reform on Existing Nuclear Power Plants**
Edward Kee, Principal Consultant Nuclear Economics Consulting Group
- 12:30 Discussion followed by Networking Lunch
- 14:00 **Investment Implication from the Electricity Market Liberalization in Japan**
 - Key features of the liberalization electricity retail market
 - How foreign investors can participate the new market?
 - What kind of retail business is possible?
 - Any impact on renewable energy business?
 - What will happen after the liberalization of retail market?*Kiyoshi Honda, Partner Nagashima Ohno & Tsunematsu*
- 14:30 **Smart City & Developing Access to Customers in the Retail Electricity Market**
- 15:00 **Developing Smart Cities, Smart Grids & Micro-Grids in Japan**
Peter Weigand, Chairman & CEO Skipping Stone, LLC
- 15:30 Discussion followed by Networking Refreshment
- 16:00 **Energy Sector Reform: Benefits, Challenges & Opportunities**
Mario Savastano, Executive Vice President, Business Development, Asia ENGIE (previously known as GDF SUEZ Energy Asia Co.,Ltd)
- 16:30 **LNG in Japan & Implications from the Liberalization of Japan’s Gas Market**
Miho Kurosaki, Senior Analyst, Power & Gas Market Bloomberg New Energy Finance
- 17:00 **The Coal Story - Accelerating the Use of Highly Efficient “Clean-Coal” Technologies**
 - Perspective on Coal + Biomass Co-Firing Model
- 17:30 Discussion followed by End of Day 2

Day Three - Wednesday, December 2nd

- 09:00 Chairman’s Remarks
- 09:05 **Electricity Supply Capacity Growth & Opportunities from Renewable Sources**
 - Commitment towards the Amended Feed-In Tariff (FIT) Scheme for Existing & New Players*Senior Official, METI*
Kazuya Kitamura, Managing Director Japan Renewable Energy Link Co., Ltd.
- 09:50 **Pushing Forth Geothermal Energy Development in Japan**
- 10:20 **Solar + Storage in Japan – Here to Stay: Opportunities, Trends & Challenges**
Terence Goh, Principal Consultant-Energy Advisory DNV GL
- 10:50 Discussion followed by Networking Refreshments
- 11:20 **Transferring Success of RE Projects in East Asia to Japan’s Context**
 - Regulatory aspects compared to international experience
 - Development lessons from overseas
 - Construction aspects and how they differ from international experience*Tony Segadelli, Managing Director Owl Energy*
- 11:50 **Panel Discussion: Securing & Structuring Financing on New Projects/Capacity in Japan’s Electric Power Sector**
Paul Harrison, Partner, White & Case LLP, Tokyo
Rajeev Kannan, General Manager, Investment Banking Asia Dept - Project Finance Sumitomo Mitsui Banking Corporation (SMBC) (Moderator) Arthur Mitchell, Senior Counsellor White & Case
- 12:30 Final Discussion followed by Networking Lunch
- 14:00 End of Conference

Program details published herein are confirmed as at 15/10/2015. Please visit <http://www.cmtevents.com/main.aspx?ev=151139> for latest information on speakers & topics.