

# 2<sup>nd</sup> Global Feed Summit

16 - 17 May 2016  
Bangkok, Thailand

ORGANISED BY



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Management  
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## Day One - Monday, May 16<sup>th</sup>

08:00 Registrations & Networking Refreshment

09:00 Chairman's welcome Remarks & Introduction  
*Chris DeLavigne, Principal – Strategy  
KPMG Services Pte Ltd*

### 09:10 GLOBAL ECONOMIC SLOWDOWN – HOW LONG WILL IT LAST?

- China's economic slowdown & its impact on regional economies
  - What to expect from the weak US economic recovery?
  - Currency wars: FX forecast and the trend of interest rates
  - Where's the bright spot & opportunities?
- Dr. Amonthep Chawla  
Head of Research Office & SVP  
CIMB Thailand Public Company Limited*

### 09:45 BUILDING AN INTEGRATED & SUSTAINABLE AGRIBUSINESS IN THAILAND - OPPORTUNITIES & CHALLENGES

- Livestock demand/supply trends
- Strategies to succeed in a changing market
- Opportunities & challenges facing the industry
- Expansion plans
- Ensuring food safety from farm to table

10:15 Discussion followed by Networking Refreshment

### 10:45 FEED MARKET OUTLOOK & CHALLENGES IN INDONESIA

- Demand/supply projections
  - Market trends and drivers for growth
  - Policy changes on corn importation & its impact on feedmillers
  - Managing expectations in the supply chain
  - Investment opportunities & challenges
- Dr. Desianto Budi Utomo, Secretary General  
Indonesian Feedmills Association  
Vice President  
PT Charoen Pokphand Indonesia*

### 11:15 GROWTH OF ANIMAL PROTEIN CONSUMPTION & THE DEMAND ON FEED IN INDIA

*Sundararajan G.B, Managing Director  
Suguna Foods Private Limited*

### 11:45 INVESTMENT STRATEGY AND BUSINESS MODEL TO SUCCEED IN A COMPETITIVE FEED INDUSTRY

- Key growth region and segments
  - Business models evaluation
  - Innovations in feed & feed ingredients
  - Trends towards alternative ingredients, sustainability & traceability
- Chris DeLavigne, Principal – Strategy  
KPMG Services Pte Ltd*

12:15 Discussion followed by Networking Lunch

13:55 Chairman's Introduction

### 14:00 GLOBAL FEEDGRAINS OUTLOOK: 7 MEGATRENDS IMPACTING AGRICULTURE

*Kevin M Roepke  
Regional Director—Southern Asia & Oceania  
US Grains Council*

### 14:30 ALTERNATIVE PROTEIN MEALS DEVELOPMENT

- Demand/supply outlook & development trends
  - Challenges facing the industry
  - Potential alternative protein sources & cost-benefit analysis
- Dr. Neoh Soon Bin, CEO  
Soon Soon Group Of Companies*

### 15:00 POTENTIAL OF INSECT MEAL AS AN ALTERNATIVE FEED PROTEIN

*Tarique Arsiwalla, Founder, Protix*

15:30 Discussion followed by Networking Refreshment

### 16:00 ANIMAL PROTEIN & FEED MARKET OUTLOOK IN KENYA

- Animal protein demand in the region and impact on feed consumption
- Competitiveness through integration
- Feed grains sourcing and alternative ingredients consideration

- Opportunities and challenges facing the industry
- How will the sector evolve in the next 2-3 years?

*Darshi Shah, CEO, Sigma Supplies Ltd*

### 16:30 GAIN THE COMPARATIVE ADVANTAGE FOR THE AEC-TPP ERA, THAILAND EXPERIENCE.

- Despite the sub-continental free trade agreement - AEC, the impact of cross-continental cooperation -TPP to the livestock industry can't be overlooked
- How can we better utilize our comparative geographical advantage to strengthen our agricultural competitiveness

*Dr. Kij Soonthorn  
Regional Species Manager - Poultry, SEA  
Alltech Thailand*

17:00 Discussion followed by End of Day One

## Day Two - Tuesday, May 17<sup>th</sup>

08:00 Morning Refreshment

09:00 Chairman's Introduction

### 09:10 DEVELOPMENTS AND FORECASTS FOR PIG PRODUCTION IN CHINA

- Demand/supply
- Reasons for the changes
- Forecasts

*Dr. Wang Te Chung, President  
Anyou Research Institute*

### 09:45 CHINA'S LIVESTOCK & FEED MARKET OUTLOOK AND TRENDS

- Demand/supply projections & growth drivers
  - Key growth sectors (Poultry, pig, dairy, aqua) & demand trends
  - Feed ingredients management & alternative sources
  - Antibiotic-free technology & trends
  - Managing expectations in the supply chain & investing in the value chain
  - Investment and expansion plans
- Dr. Li Haitao, Chief Technology Officer  
Cofco Feed*

### 10:15 DEVELOPMENT OF VIETNAM'S LIVESTOCK & FEED SECTOR

- Livestock consumption trends & the demand on feed
- Which sector shows more potential?
- Strategies to succeed in a changing market

10:45 Discussion followed by Networking Refreshment

### 11:15 GLOBAL AQUAFEED MARKET OUTLOOK & TRENDS

*Dr. Julian McGill, Head of Special Projects  
LMC International Ltd*

### 11:45 DEVELOPING AQUAFEED BUSINESS IN MYANMAR & GROWTH POTENTIAL

- Market size & key players in Myanmar
  - Transition of the fish meal industry : From a commodity to high value ingredient
  - Technology advancement to meet falling supply and rising demand
  - Alternative sources of ingredients
  - Adding value to fish meal and better formulation
- U. Pe Tin, Consultant Nutritionist  
Htoo Thit Aquafeed Manufacturing Company  
Vice Chairman, Myanmar Aquafeed Association*

12:15 Final Discussion followed by Closing Lunch

13:30 End of Conference

Per Person Fee for Conference:	(USD)
Regular Fee for 1	1195.00
Group Fee for 3 or more	995.00

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