

23rd APS

Asia Petrochemical Summit 2016

23-24 August
Bangkok, Thailand

Pullman Bangkok
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Day One - Tuesday, August 23rd

08:00 Morning Registration & Networking Refreshments

09:00 Chairman's Introduction and Welcome Remarks

09:10 Crude Oil Trends and the Impact on the Petrochemical Industry

- Supply and demand balance
- Future of crude oil prices
- Iran's post-sanction oil exports and its effect on prices

*Dr. Jaap Kalkman, Managing Partner,
Global Energy & Utilities Practice
Arthur D. Little Middle East*

09:40 US Petrochemical Supply Investment Review and Future Impact on the Global Petrochemical Landscape

- Significance of firm US capacities additions in the short term
- Emerging new petrochemical projects and their impact on global trade
- Shale gas attractiveness for petrochemicals in a low crude oil price environment

*Kanokwan Saktrakool, Consultant
Nexant Asia Limited*

10:10 Discussion Followed by Networking Refreshments

10:40 Challenges in Petrochemical Industry Globally and in Iran

- Access to technology for intermediates
 - Localization of technology
- Mohammad Hassan Peyvandi, Vice President
National Petrochemical Company (NPC)*

11:15 OPaL Projects Status

- OPaL 1.1 million mt cracker update
 - India's role in today's petchem markets
 - Import potential & export trends
- Makarand Dixit, Head of Marketing
ONGC Petro Additions Limited (OPaL)*

11:45 Petrochemical Outlook in ASEAN and Thailand

- Present state of Thailand's propylene and PP sector

- Trends of PP applications, inter-polymer competition and how to balance it
- Challenges and opportunities for Thailand's petrochemical producers

*Voravan Chaimuang
Domestic Sales Division Manager
IRPC Public Company Limited*

12:15 Discussion Followed by Networking Lunch

13:40 Afternoon Chairman's Introduction

13:45 Regional Economic Outlook

- Impact of EU dis-integration on the ASEAN economies
- Effect of China's softer economic recovery on Asian exports
- Currency wars are not over!
- Where are the bright spots in ASEAN?

*Dr. Amonthep Chawla
Head of Research Office & SVP
CIMB Thailand Public Company Limited*

14:20 Outlook for Global Ethylene Shipping World Fleet Growth

- Trade outlook in geographical growth areas: USA, China, Rest of Asia, ME
- The ethane fleet
- What to expect?

*Reidar A Sundvor, Managing Partner
ViaMar AS*

14:50 PVC Outlook and Supply/Demand in India

- PVC utilization rate
- Capacity and expansion plans
- China PVC market scenario
- PVC margin against volatile crude prices

*Akhilesh Bhargava, Managing Director
AVI Global Plast Pvt. Ltd*

15:20 Discussion Followed by Networking Refreshments

16:00 Polyolefins in Asia: Challenges and Opportunities

- Global polyolefins industry trend and Asia capacity expansions

- The competitiveness of various plastics due to the oil/coal/methanol/natural gas prices changes
- Opportunities for the value chain - including manufacturers, their customers, brand owners and consumers
- Strategies from market leaders and market trends in PP and PE
- Successful cases

*Vincent Wang, Head of Marketing
Milliken Asia Pte Ltd*

16:30 Coal to Olefins (CTO) and Methanol to Olefins (MTO) Project Feasibility against the New Oil Normal

- Sustainability of CTO/MTO projects
- Economic of methanol/coal as the feedstock vs naphtha

17:00 Discussion Followed by End of Day One

Day Two - Wednesday, August 24th

09:00 Chairman's Introduction

09:05 China Petrochemical Outlook and PDH Projects Update

- PDH projects construction, profitability and influence on propylene and derivatives
- PP market in China and forecast - capacity, output, import and consumption
- China's ability to digest the capacities

*Qu Liang, Analyst
Petrochina Planning & Engineering Institute (CPPEI)*

09:35 Specialty Chemicals Growth Opportunities in Asia Pacific

*Deepak Parikh, CEO and Managing Director (India) and Region Head - Middle East and Africa
Clariant Chemicals (India) Limited*

10:05 Asia AROMATICS & Derivatives Market Outlook

- Derivatives growth trends and drivers of benzene

- Steam crackers and refineries feedstock transition and its impacts
- BTX market trends

*Rewati Jain, Head of Commodities
Essar Oil Limited*

10:35 Discussion Followed by Networking Refreshment

11:10 Indonesia Petrochemical Outlook and Investment Opportunities

- Petrochemical business prospects in Indonesia
 - Petrochemical plan and capacity
- Sigit Subiantoro, Petrochemical Marketing
Operation Region Manager III
PT. Pertamina (Persero)*

11:40 Cracker Technology Innovations and Process Optimization

- Innovations that can be implemented by Owners into existing complexes
- Process Optimization, including integration with adjacent facilities, to increase the Owner's revenue and ROI
- Evaluation/selection of the right options and successful implementation

*Steven Kantorowicz, Director Technology
Hexabase Strategic Consulting*

12:10 Final Discussion Followed by Networking Lunch

13:45 End of Conference

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