

18th Asia CementTrade

25 - 26 Oct 2016 | Bangkok, Thailand

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Day One - 25 Oct 2016, Tuesday

08:00 Morning Registration & Refreshment

09:00 Chairman's Welcome Remarks
& Introduction

09:10 GLOBAL ECONOMIC OUTLOOK

- US economic performance
- Impact of EU dis-integration on global economy
- The China factor & its impact on ASEAN market
- Regional market growth forecast
- FX forecast & volatility

Dr. Amonthep Chawla

Head of Research Office & SVP

CIMB Thailand Public Company Limited

09:45 GROWING A SUSTAINABLE CEMENT BUSINESS IN THAILAND & THE REGION

10:15 Discussion followed by Networking
Refreshment

10:45 GLOBAL CEMENT OUTLOOK 2016/17

- Global markets reviews - USA, Latin America, Europe, Africa & Asia
- First look at 2017 outlook
- Current and emerging trends

Mr. Imran Akram, CEO

IA Cement Ltd

11:15 INDONESIA'S CEMENT INDUSTRY PUSHING TOWARDS OVERCAPACITY

- Cement demand/supply projections
- Will Government's infrastructure spending help absorb existing & new capacities?
- Impact of new entrants on cement market
- How to maintain/increase market share in an increasingly competitive market?
- Export strategy
- Sustainable technology & investment update

Mr. Rizkan Chandra, President Director

PT Semen Indonesia

11:45 TURNAROUND IN BANGLADESH'S CEMENT MARKET

- Demand/supply projections
- Revival of infrastructure projects & the impact on cement demand
- Expansion plans & projects update
- Meeting environmental & quality issues

Mr. A K Singh, COO - Cement

Unique Cement Ind. Ltd

(A unit of Meghna Group of Industries)

12:15 Discussion followed by Networking Lunch

13:40 Chairman's Introduction

13:45 ASIAN GYPSUM INDUSTRY MAKEOVER

- Gypsum Demand & Supply forecast in Asian Cement/Gypsum Board Industries

Mr. Ramachandran, Director & CEO

USG Boral Zawawi Group

14:15 CEMENT MARKET OUTLOOK IN SOUTH KOREA

- Demand/supply outlook & restructuring/consolidation update
- Consumption "cliff" concern – is it happening already?
- Competitiveness of the cement industry & key export destinations
- Impact of the Korean emissions trading scheme on cement industry

Mr. Jae Beom Park, General Manager

- International Business Team

Ssangyong Cement Industrial Co., Ltd.

14:45 CURRENT TRENDS IN DRYMIX MORTAR MARKET IN S.E ASIA

Mr. Malik Jamal Jaffar Ali

Senior Technical Service Manager

Wacker Chemicals (South Asia) Pte Ltd

WACKER

15:15 Discussion followed by Networking
Refreshment

15:45 PHILIPPINES' GROWING CEMENT MARKET

- Growth forecast in the next 3 years
- Are the cement plant expansions fast enough for the various housing and infrastructure projects in the country?
- Import opportunity
- Logistics & distribution challenges

16:15 A ROUGH JOURNEY FOR THE DRY BULK SHIPPING MARKET: IMPLICATIONS FOR CEMENT AND CLINKER TRANSPORTATION

- Cement & clinker trade flow
- Demand and supply in dry bulk market
- Where is the dry bulk vessels charter rates heading?

Mr. Owen Mulford

Senior Chartering Manager

- Supramax Chartering

J. Lauritzen Singapore Pte. Ltd.

16:45 End of Day 1

17:00 Networking Cocktail for all participants

Day Two - 26 Oct 2016, Wednesday

09:00 Chairman's Introduction

09:10 CEMENT MARKET OUTLOOK IN IRAN & CENTRAL ASIA

- Total productions capacity vs. consumption
- Engine of growth post sanction
- Emerging export markets for Iran and trade challenges
- Cement plant modernisation/upgradation & opportunities for equipment suppliers
- Growth prospects in Central Asia

Mr. Arash Habibi Azad, Planning Manager

Fars & Khuzestan Cement



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09:40 **PROMISING OUTLOOK OF INDIA'S CEMENT MARKET**

- Demand/supply forecast & Analysis of demand by region
- Meeting cement demand for housing & infrastructure projects
- Production vs imports
- Environmental concerns

Mr. Anand V Mohta, Vice President – Head Strategy and Development Ultratech Cement Limited

10:10 **FUTURE OF CEMENT INDUSTRY IN MYANMAR**

- Demand/supply projection
- Engine of growth under the new Government
- Move towards enhanced cement quality, efficiency & meeting emissions standards
- Expansion plans & update of State cement enterprises
- Opportunities & challenges

U. Saw Aung, General Manager - No. 2 Heavy Industries Enterprise (HIE 2) Ministry of Industry, Myanmar

10:40 Discussion followed by Networking Refreshment

11:10 **CONTINUOUS EXPANSION IN VIETNAM'S CEMENT INDUSTRY AMID INTENSE REGIONAL COMPETITION**

- Demand/supply outlook in the next 5 years
- Is demand catching up with supply?
- Engine of growth
- Dealing with competition from giant exporters – China, Thailand and Indonesia
- Investment update & export strategy

Mr. Nguyen Bien Gioi Head of Technical Dept Tan Thang Cement Joint Stock Company

11:40 **WASTE HEAT RECOVERY FOR THE CEMENT SECTOR**

- Technology, economics & payback

Sanjay Puri, Global Head, Construction Material Investments & Chief Investment Officer International Finance Corporation (IFC)

12:10 Final discussion following by Closing Lunch

13:45 End of Conference

A slowing global economy coupled with over-supply in Asia's cement markets is prompting cement producers to pursue opportunities overseas.

Siam City Cement (SCCC) has recently signed an agreement to acquire Holcim (Lanka) Ltd. from LafargeHolcim for \$374 million. SCCC has also purchased all shares of Cemex Thailand and Cemex Cement (Bangladesh) earlier this year to strengthen its portfolio.

While SCCC looks beyond S.E Asia, Siam Cement Group (SCG) continues to build its footprint across ASEAN. It has completed capacity expansions in Cambodia and Indonesia last year, and expects to finish building its Myanmar plant in 3rd quarter 2016, while Lao's plant should be operational by early 2017.

In Indonesia, 6 cement factories with a combined annual production capacity of 13.1 million tons will be in operations by 4th Qtr 2016, creating an even larger cement oversupply in Indonesia. Indonesia's biggest cement producer, PT Semen Indonesia, is looking offshore as a supply glut damps profits at home. Rizkan Chandra, new President Director of PT Semen Indonesia, said he wants to raise sales outside of Indonesia to 10 to 15 percent of revenue over the next three years from 5.2 percent in 2015. The state-controlled company, which already has operations in Vietnam, may expand into Bangladesh, Sri Lanka and the Maldives.

There are other bright spots to look out for! Demand for cement in India is likely to grow by 6 per cent this year and further rise to 7 per cent in 2017-18, with an improvement in infrastructure and housing projects. In the Philippines, cement maker enjoys strong market debut after Duterte's infrastructure pledge. Vietnam's improving construction activities has also boosted domestic cement consumption.

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CMT's 18th Asia Cementrade Summit on 25-26 Oct 2016 in Bangkok brings together authoritative cement players to share insights on the trends in the industry!

- **CIMB Thailand** analyses the Impact of EU dis-integration on global economy
- Focused global markets hotspots by **IA Cement**
- **PT Semen Indonesia** shares strategy to maintain/increase market share in an increasingly competitive market!
- **Unique Cement Industries's** insight on the turnaround in **Bangladesh's** cement market
- Gypsum Demand & Supply forecast in Asian Cement/Gypsum Board Industries to be addressed by **USG Boral Zawawi Group**
- **Ssangyong Cement Industrial Co.** shares insights on the Korea's cement market outlook and consolidation update
- **Fars & Khuzestan Cement** provides update on the cement market in **Iran** and **Central Asia**
- **Ultratech Cement** shares promising outlook of India's cement market
- **IFC** updates on the Technology, economics & payback on Waste heat recovery for the cement sector
- Discover the current trends in drymix mortar market in S.E Asia from **Wacker Chemicals**
- Latest update on cement consumption and projects updates in **Myanmar, Vietnam and the Philippines**
- Find out more on growing a sustainable cement business in Asia!

Per Person Fee for Conference:	(USD)
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