

14th Phenol / Acetone & Derivatives Markets

7-8 March 2017 / Bangkok, Thailand

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Day One - 7 Mar 2017, Tuesday

08:00 Morning Registration & Coffee/Tea

09:00 Chairman's Welcome Remarks
& Introduction

Mr. Karol Kerrane
Business Development Director
EPC Engineering Consulting GmbH

09:10 **GLOBAL ECONOMIC OUTLOOK**

- Rising risk & uncertainty in global economy – will it get worst?
- China's "new normal" – what's the status and perception?
- The reality of Brexit
- Trumponomics & its implication on Asia
- Currency market trends

Dr. Amonthep Chawla
SVP & Head of Research Office
CIMB Thailand Public Company Limited

09:45 **FUTURE PHENOL INDUSTRY CONSOLIDATION**

- Market outlook & trends
- Shifting trade patterns & dealing with capacity surplus
- Acetone – demand/supply balance

10:15 Discussion followed by Refreshment

10:50 **THAILAND'S PHENOL/ACETONE MARKET OUTLOOK**

- Supply/demand balance
- Improving margins with feedstock advantage
- Key growth markets & addressing increased capacities in Asia

11:20 **INDIA'S PHENOL MARKET TREND & PROJECT UPDATE**

(Topic to be finalized)
Mr. K. Shankar, Vice President
- Commercial & Marketing
Deepak Phenolics Limited

11:50 **CHINA'S PHENOL/ACETONE MARKET OUTLOOK**

Mr. Leo Liu, Sales
CEPSA Chemical (Shanghai) Co. Ltd

12:20 Discussion followed by Networking Lunch

13:45 Afternoon Chairman's Introduction

Mr. Sachin R Mathur
Vice President - Commercial
Aditya Birla Chemicals (Thailand) Ltd

13:50 **PROPYLENE MARKET TRENDS & FORECAST**

- Propylene Market and Trends
 - Future Sources of Propylene
 - Review of Olefins Economics
- Ms. Kanokwan Saktrakool, Consultant*
Nexant Asia Limited

14:20 **CHANGING DYNAMICS OF BENZENE MARKETS**

- East of Suez Supply/demand forecast & market trend
- Impact of regional derivatives markets on benzene & its downstream industries
- Risk management solutions for producers and consumers of benzene

Lim Fang Wei, Managing Director
AfcO Petrochemical

14:50 **REGIONAL BPA & PC MARKET TRENDS**

- BPA markets dynamics & forecast
- PC demand/supply balance & the impact of rising capacities in China
- Key growth region & emerging applications
- Future trends & directions

Mr. Tim Eftimiady
SVP Marketing Head, PCS BU
Covestro Polymers (China) Co.,Ltd

15:20 Discussion followed by
Networking Refreshment
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15:50 **POLYCARBONATE TECHNOLOGY UPDATE**

Mr. Malte Bracht
Polycarbonate Technology Manager
EPC Engineering Consulting GMBH

16:20 **NEW DPC PROCESS FOR POLYCARBONATE**

- Asahi Kasei Corporation (AKC) has started the operation of a validation plant for a new DPC process developed with its proprietary technology.
- The new DPC process is an epoch-making technology to generate DPC only from CO₂ and phenol
- AKC will start designing a commercial scale plant in 2017, and create a new PC process by combining the current AKC polycarbonate production technology

with the new DPC process and start license activities

Mr. Akihiro Yagyu
Assistant Manager of Technology
Technology Licensing Department
Asahi Kasei Corporation

16:50 Discussion followed by End of Day 1

17:00 Networking Reception for all speakers & delegates

Day Two - 8 Mar 2017, Wednesday

09:00 Chairman's Introduction
Ms. Kanokwan Saktrakool, Consultant
Nexant Asia Limited

09:10 **PHENOL/ACETONE MARKET TRENDS IN USA/CANADA**

- Demand/supply forecast & changing trade patterns
 - Growth opportunities and demand drivers
 - Feedstock market trends & directions
- Mr. Shuja Zaidi, President and CEO*
Chem-Energy Corporation

09:45 **CHANGING CAPROLACTAM BUSINESS OUTLOOK IN CHINA**

Mr. Song Manjun, Sales, Marketing & Supply Chain Director
Fujian Shenyan New Materials Co Ltd

10:15 Discussion followed by
Networking Refreshment

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10:45 PHENOLIC RESIN MARKET TRENDS

Ms. Tara Shi, Marketing Manager
Hexion

11:15 EPOXY RESIN MARKET OUTLOOK AND EMERGING TRENDS

Mr. Sachin R Mathur
Vice President - Commercial
Aditya Birla Chemicals (Thailand) Ltd

11:45 PHENOL/ACETONE & DOWNSTREAM SUPPLY/DEMAND IN THE MIDDLE EAST

- Demand/supply projections in GCC & the region
- Key growth drivers & export markets
- Will additional phenol & downstream capacities in Saudi Arabia tip the balance in the Middle East?

12:15 Discussion followed by Networking Lunch

14:00 End of Conference

3 Ways To Register

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WHO WILL YOU MEET

CEOs, Presidents, GMs, Product / Marketing / Sales Directors, Commercial Directors, Corporate planners, Procurement Directors / Managers, Senior Executives & Traders from Feedstock / Petrochemicals / Chemicals Intermediates / Polymers Companies, Refineries / Additives and Catalyst Companies, Industry Consultants, Project Financiers, Technology Licensors, International Engineering & Contracting Firms

“Market Consolidation amidst Shifting Trade Patterns & Capacity Surplus”

The Asian phenol market is experiencing an overcapacity since 2 years ago due to new plants commissioned in China, Thailand and South Korea. Phenol market players will have to brace themselves for an influx of new supplies this year as additional phenol capacities from China’s CNOOC and Shell Petrochemicals Co. (CSPC), India’s Deepak Phenolics and Saudi Arabia’s Petro Rabigh are expected to come on-stream.

Will the demand for downstream derivatives catch up with the current supply?

Acetone, on the other hand, is facing a run-up in prices and with phenol producer cutting output, it might lead to a tighter acetone supply. How will this impact acetone derivatives market?

Attend CMT’s **14th Phenol/Acetone & Derivatives Markets on 7-8 March 2017** in Bangkok to find out the latest happening in the industry & network with industry’s who’s who in 2 days!

Highlights

- Birla Global economic outlook plus Trumponomics & its implication on Asia
- Future Phenol consolidation & supply/demand balance
- Propylene market trends & changing dynamics of benzene markets
- Cumene market forecast
- Derivatives markets trend – **BPA/PC, Epoxy Resins, Phenolic Resins, Cyclohexane/Caprolactam & Solvent**
- India – the shining star in Asia : import volume & project update
- Regional focus : **China, USA/Canada & Middle East**

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