



# 23<sup>rd</sup> APS

## Asia Petrochemical Summit 2017

12-13 Sep 2017  
SINGAPORE  
Novotel Singapore  
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### Day One - Tuesday, September 12<sup>th</sup>

- 08:00 Registration and Coffee
- 09:00 Chairman's Welcome & Remarks  
*Andrew Lee Fagg*  
Principal, Energy & Chemicals Consulting  
**Nexant Ltd**
- 09:10 **Asian Economic Outlook: In the Shadows of Two Giants?**  
  - What are the driving forces of the regional economy?
  - A closer look at the two giants: why is economic growth decelerating in China and accelerating in India?
  - Which regional economies are the most dependent on the two giants?*Tuuli McCully, Head of Asia-Pacific Economics*  
**Scotiabank**
- 09:45 **Outlook of Asia Petrochemicals Market – Growth, Opportunities & Threats**  
  - Market outlook and drivers for sustainable growth in commodity chemicals
  - Review of emerging global investment landscape and implications
  - Analysis of the future technology on the petrochemical business*Andrew Lee Fagg*  
Principal, Energy & Chemicals Consulting  
**Nexant Ltd**
- 10:20 Discussion & Networking Refreshments
- 10:50 **Growth of Aromatics Production Capacity in Asia/China & Impact on Trade Dynamics**  
*Wu Jian, Marketing Director - Petrochemical and Feedstock*  
**Rongsheng Petrochemical (S) Pte Ltd**
- 11:20 **India's Steady Economic Growth & Petrochemical Markets Balance**

- India advantage & "Made-in-India" will make India epicentre of growth in Asia with demand drivers in place due to low per capita chemical consumption
  - Post GST & impact on the petchem market dynamics
- Satyen Daga, Managing Director*
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- Daga Global Chemicals Ltd**
- 11:50 **Olefins Production: Imagining the Future**  
*Steven Kantorowicz, Sr. Vice President*  
**CIMES Pte. Ltd.**
- 12:20 Discussion & Networking Luncheon
- 13:50 Afternoon's Chairman's Introduction  
*Steven Kantorowicz, Sr. Vice President*  
**CIMES Pte. Ltd.**
- 13:55 **Global Crude Oil Outlook & Petrochemical Situation in Japan**  
*Chee Seng Lim, Managing Director*  
**RIM Intelligence Co (Singapore)**
- 14:25 **Naphtha Crackers' Competitiveness in the Future, with Focus on Ethylene Market**  
  - Ethylene Crack Complex Projects Updates
  - MTO/CTO Project status in Asia, can they go as scheduled?
  - Which is more attractive project – Naphtha Cracking versus others?*Ryan Chun, Product Manager*  
**Yeochun NCC Co Ltd -HQ**
- 14:55 **Competitiveness of LPG in Current Asia's Petrochemicals Scene**  
  - LPG Use in Steam Cracking
  - LPG Versus Naphtha
  - State of Olefins in China*Ong Han Wee, Consultant*  
**FACTS Global Energy**
- 15:25 Discussion & Networking Refreshments

- 15:55 **MEG Market Outlook & Competitiveness of Coal-to-MEG in Asia**  
*Joe Zhao Jun*  
Senior Strategy and Investment Manager  
**Sinochem International Corporation**
- 16:25 **Olefins Technologies Provides Key Flexibility to Ensure Profitability**  
*Michael Tallman*  
Manager, Catalytic Olefins Technology  
**Kellogg Brown & Root (KBR)- HQ**
- 17:00 Discussion followed by End of Day One

### Day Two - Wednesday, September 13<sup>th</sup>

- 09:00 Chairman's Welcome & Remarks  
*Steven Kantorowicz, Sr. Vice President*  
**CIMES Pte. Ltd.**
- 09:10 **New Trends in Asian Benzene Market**  
*Wang Song, Chief Analyst - Aromatics*  
**Wanhua Chemical Group Co.,Ltd**
- 09:40 **Market Dynamics of Asia Styrene & Derivatives**  
  - Current situation & outlook for styrene market dynamics – the importance of Asia
  - Impact of feedstock & technology on styrene competitiveness
  - Future directions for profitability & global trade*Kanokwan Saktrakool, Consultant*  
**Nexant Asia Limited**
- 10:15 Discussion & Networking Refreshments
- 10:50 **MEOH: Beyond 2020, Simple Molecule Yet Challenging Market**  
  - Demand & Supply outlook
  - Global MEOH Trade flow
  - Redefining the role of a producer*John Chua, Methanol Trader*  
**Sojitz Asia Pte Ltd**

- 11:20 **US' Petrochemicals Production & Markets (With Advantage of Ethane Availability) & Corresponding Impact**  
*Shuja Zaidi, President and CEO*  
**Chem-Energy Corporation**
- 12:40 Final Discussion, followed by Closing Luncheon
- 14:00 End of Conference

#### Who Should Attend?

CEOs, Presidents, GMs, Product / Marketing / Sales Directors, Business Development Managers, Executives & Traders from Feedstock / Olefins / Aromatics / Plastics Companies, Coal & Natural Gas Companies, Refineries, Additives and Catalyst Companies, Industry / Energy Consultants, Project Financiers, Technology Licensors, International Engineering & Contracting Firms supporting the energy industries

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