

# 15<sup>th</sup> Phenol / Acetone & Derivatives Markets

6 - 7 March 2018 | Singapore

CORPORATE SPONSOR



ORGANISED BY



www.cmtevents.com

## Day 1 - 6 Mar 2018, Tuesday

08:00 Morning Registration & Coffee/Tea

09:00 Chairman's Welcome Remarks & Introduction

*Mr. Andrew Lee Fagg, Principal, Energy & Chemicals Consulting  
Nexant Asia Limited*

09:10 **GLOBAL ECONOMIC OUTLOOK**

- Economic upswing in Euro zone & Japan – is it sustainable?
- Is China & India economy coming back?
- Outlook for US & UK and its impact on Asia
- Interest and currency market trends

*Mr. Rob Carnell, Chief Economist & Head of Research, Asia-Pacific  
ING*

09:45 **PHENOL/ACETONE MARKET TRENDS IN ASIA**

*Mr. Tomoki Miki, Deputy GM, Phenol & Coating Materials Dept., Aromatics & Industrial Chemicals Div  
Mitsui & Co., Ltd*

10:15 Discussion followed by Refreshment

### CUSTOMISED SPONSORSHIP OPPORTUNITY

Package available include **Corporate, Exclusive Luncheon & Cocktail sponsor**. Exhibition / catalogue display can be arranged upon request.  
Contact [fiona@cmfsp.com.sg](mailto:fiona@cmfsp.com.sg)

10:50 **PANEL DISCUSSION : FUTURE OF PHENOL MARKETS & CONSOLIDATION PROSPECT**

#### Panelists:

*Mr. Warophat Kimchuwanit  
Vice President - Production Planning, Sales & Marketing  
PTT Global Chemical Public  
Company Limited*

*Mr. Carlos Diaz Castro, Vice President, Sales & Marketing Phenol Chain  
Business Unit  
Cepsa Quimica S.A.*

*Mr. K. Shankar, Vice President  
- Commercial & Marketing  
Deepak Phenolics Limited*

11:20 **ACETONE TRADE FLOW**

- Supply/demand imbalances & impact on the markets by region
- Feasibility of exports to USA
- Price scenarios; large buyer, truck/rail

*Mr. Randy Velarde, President  
The Plaza Group*

11:50 **POLYCARBONATE TECHNOLOGY UPDATE**

*Mr. Michael Streng  
Technology Director  
EPC Engineering & Technologies  
GmbH*

12:25 Discussion followed by Networking Lunch

13:45 Afternoon Chairman's Introduction  
*Mr. K. Shankar, Vice President*

*- Commercial & Marketing  
Deepak Phenolics Limited*

13:50 **PROPYLENE MARKET DYNAMICS MOVING FORWARD**

- Demand/supply forecast
- Is oversupply on the card with the commissioning of morePDH plants?
- Impact of crude oil prices on propylene markets

*Mr. Andrew Lee Fagg, Principal, Energy & Chemicals Consulting  
Nexant Asia Limited*

14:20 **BENZENE TRADE OUTLOOK & DIRECTIONS**

*Mr. Roger Van Baal, Executive Director  
Integra Petrochemicals Pte Ltd*

14:50 **THE MIDDLE EAST – A NEW PLAYER IN THE MARKET**

*Dr. Qin Kun, General Manager  
(Marketing Planning)  
Sumitomo Chemical Asia Pte Ltd*

15:20 Discussion followed by Networking Refreshment

15:50 **CAPROLACTAM & NYLON MARKET TRENDS**

- Phenol demand on nylon value chain
- Growth drivers of nylon & emerging applications
- Feedstock volatility & disruption!

• Expansion update  
*Mr. Song Manjun  
Deputy General Manager  
- Sales, Marketing & Supply Chain  
Fujian Shenyan New Materials  
Co Ltd*

16:20 **PHENOLIC RESINS GROWTH TRENDS**

- Demand/supply outlook & projections
- Growth drivers & application trends
- Impact of Phenol capacity on Phenolic resins markets

*Mr. Vikas Garg, Managing Director  
Forace Polymers Pvt. Ltd*

16:50 Discussion followed by End of Day One

17:00 - 18:00 hrs.

*Networking Reception*

for all speakers & delegates

## Day 2 - 7 Mar 2018, Wednesday

09:00 Chairman's Introduction  
*Mr. Karol Kerrane  
Business Development Director  
EPC Engineering & Technologies  
GmbH - HQ*

# 15<sup>th</sup> Phenol / Acetone & Derivatives Markets

6 - 7 March 2018 | Singapore

CORPORATE SPONSOR



ORGANISED BY



Centre for  
Management  
Technology®

into our 35<sup>th</sup> year

[www.cmtevents.com](http://www.cmtevents.com)

09:10 **CHINA PETROCHEMICALS OUTLOOK**

- Demand/supply projections
- Environmental campaign & its impact on petchem industry
- Update on refinery-petchem investment
- Downstream growth drivers

*Senior Representative*

**Rongsheng Petrochemical**

09:45 **CHANGING DYNAMICS OF PHENOL IN INDIA & DERIVATIVES GROWTH PROSPECT**

- Plans for downstream products

*Mr. K. Shankar, Vice President*

- Commercial & Marketing

**Deepak Phenolics Limited**

10:15 **GLOBAL MMA MARKETS MOVING FORWARD**

*Mr. Seiji Nishimura, Director,*

*Procurement Group & Chemical Dept*

**Mitsubishi Chemical Corporation**

10:45 Discussion followed by Networking Refreshment

11:15 **EPOXY RESINS MARKET TRENDS & DEMAND FORECAST**

- Demand/supply outlook
- BPA & ECH market trends & supply
- Key growth drivers & region
- Emerging trends & applications

*Mr. Neil Chueh Ho Ming*

*General Manager*

**Nan Ya Electronic Materials (Kunshan) Corp., Ltd**

11:45 **IS THE POLYCARBONATE MARKET GETTING TOO CROWDED?**

- Demand/supply projections
- Volatility in BPA and its impact on PC markets
- New players and capacities – is there room for all?
- Expansions update
- Emerging applications & growth trends

*Mrs. Kitiya Hongsirikarn, Senior Analyst*

**Nexant Asia Limited**

12:15 Final Discussion followed by Closing Networking Lunch

13:45 End of Conference.

Per Person Fee for Conference:	(USD)
Regular Fee for 1	1695.00
Group Fee for 3 or more	1395.00

*Pay Online By 29 Jan with Visa/MasterCard & SAVE USD75 (per person)*  
*Not applicable with any other discount*

### 3 Ways To Register

Online: [www.cmtevents.com](http://www.cmtevents.com)  
Email: [grace@cmtsp.com.sg](mailto:grace@cmtsp.com.sg)  
Tel: (65) 6346 9147

Program details published herein are confirmed as at 26/02/2018.  
Please visit <http://www.cmtevents.com/main.aspx?ev=180312>  
for latest information on speakers & topics.

## “Changing dynamics of Phenol/Acetone markets!”

According to reports, China’s phenol prices have been on an uptrend since last October and this is likely to continue in the near future because of tight supply and healthy demand. The first 200,000 tons/year phenol-based cyclohexanone plant in China started mass production in October 2017 and demand for phenol increased by 15,000-16,000 tons every month.

*Formosa awards contract to CB&I for expansion of Ningbo phenol and cumene plant.*  
8/5/17, [www.chemengonline.com](http://www.chemengonline.com)

*INEOS Phenol plans investment in a world scale Cumene unit in Germany with planned start up in 2020.*  
28/7/17, [www.ineos.com](http://www.ineos.com)

Despite new Phenol capacities coming on-stream in the Middle East, India and China, companies continue to invest/expand Phenol production! With the start-up of CNOOC Shell’s 350,000 ton/year new phenol/acetone unit, how is the Phenol/Acetone market changing?

In USA, Shell Chemicals planned to idle its two Acetone units this year. The decision has been taken in order to tighten the supply of Acetone. The company further plans to idle its Phenol 3 plant in Deer Park in Texas in mid of January this year and the plant also has an Acetone unit. How will this impact the acetone markets and trade flow?

Demand for Polycarbonate has been strong and Lotte Chemicals of Korea plans to expand their polycarbonate production by 2019 and Covestro also announced expansion by 2020 in Shanghai. Sabic’s Chinese Polycarbonate Project will have total production capacity of 260,000 tons/year and is expected to be operational by 2020. With China’s bisphenol A (BPA) prices surged to many months high due to tight supply from strong downstream demand and anti-dumping measures. Will this price surge continue and for how long? How are downstream producers managing the price hike?

Attend CMT’s 15<sup>th</sup> Phenol/Acetone & Derivatives Conference to gain the latest insights in the Phenol/Acetone value chain!.

- Latest global economic outlook by **ING**
- **Mitsui & Co.** shares insights on the Phenol markets in Asia
- Find out from **The Plaza Group** current USA Phenol/Acetone and derivatives trade flow
- **PTT Global Chemicals & Cepsa Quimica** joins other panelists to discuss the future of Phenol Markets & consolidation prospect
- **Deepak Phenolics** provides her views on the changing dynamics of phenol in India as well as derivatives growth prospect
- **Nexant** shares propylene market dynamics in coming years
- **Integra Petrochemicals** spells out Benzene trade outlook & directions
- **Sumitomo Chemical Asia** shed light on the Middle East – a new player in the market
- Benefit from Epoxy resins market trends & demand forecast by **Nan Ya Electronic Materials (Kunshan) Corp., Ltd**
- **Mitsubishi Chemical Corporation** analyses the global MMA markets
- **Fujian Shenyuan New Materials Co Ltd** shares caprolactam & downstream markets including feedstock challenges
- China Petrochemicals outlook to be discussed by **Rongsheng Petrochemical**
- Industry leaders shares insights on market movement of Polycarbonate, Phenolic Resins & Solvents
- More than 8 hours of networking with industry’s who’s who!

**Register with your team today** at <http://www.cmtevents.com> to enjoy group discount! Email [grace@cmtsp.com.sg](mailto:grace@cmtsp.com.sg) for more information.