# <sup>5th</sup>Africa Oil Palm & Rubber Summit

# 25 - 26 April 2018 / Accra, Ghana

# ORGANISED BY



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### Day 1 - 25 Apr 2018, Wednesday

- 08:00 Registration & Networking Refreshment
- 09:00 Chairman's Welcome & Introduction Dr. Isaac Danso, Climate Change Specialist / Crop Modeller / Agronomist CSIR-Oil Palm Research Institute

### 09:15 Are We Heading Towards Higher Palm Oil & Rubber Prices?

- Palm oil planting has slowed down rapidly in SE Asia. How large is this effect and when will it be felt in the market place?
- If palm oil output slows, can other oils bridge the supply gap?
- What effect will this have on palm oil prices, and when?
- As oil palm and rubber compete for land, will rubber prices follow palm oil?

#### Mr. David Jackson Director of Oils Research LMC International

09:45 Integrating Africa with the Global Industry

Mr. Ranveer Singh Chauhan, MD & CEO - Edible Oils & Natural Rubber Business Olam International Limited

### 10:15 Backward Integration & Maximizing Local Content : FMN's Perspective

- Oil palm demand/supply projections
- Palm plantation investment update
- Developing downstream processing industry
- Maximising local content & supply chain strategy

Mr. Sadiq Usman Director - Agro-Allied Division Flour Mills of Nigeria Plc

### Discussion followed by Coffee

10:45

### 11:15 Sustainability Strategies in Supply Chain – Unilever's Perspective

- Improving supply-chain traceability and transparency of sustainable palm oil
- Sourcing and implementation challenges

Mr. Seamus Gunton, West Africa Regional Agriculture Development Director **Unilever Ghana Limited** 

### 11:45 Sustainable Palm Oil Sourcing Policies - its Implementation Challenges: A Personal Care's Perspectives

Palm oil processing for home & personal care products
 Mr. Kolawole Shawana, Senior Sourcing Manager - Raw Materials and TPO
 PZ Cussons Nigeria Plc

### 12:15 Sustainability in Natural Rubber Supply Chain. Between Standards, Commitments & Assessments -Expectations of a Rubber Grower Mr. Pierre Bois d'Enghien Head of Sustainability Socfin

- 12:45 Discussion followed by Networking Lunch
- 14:00 Chairman's Introduction Mr. Ranveer Singh Chauhan, MD & CEO - Edible Oils & Natural Rubber Business Olam International Limited

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- 14:05 Responsible & Sustainable Development of Palm Oil & Rubber Sectors in Central Africa
  - Context, Objectives and Action Plan of the Regional Strategy
  - Approved strategies by Ministers of the 11 ECCAS country's members

Mr. Jean-Baptiste Mamang-Kanga Manager Wildlife and Protected Areas **Communauté Economique Des Etats De** L'Afrique Centrale (CEEAC) / ECCAS

- 14:35 Effective Measures Adopted to Improve Quality of Rubber Produced by Smallholders in Ivory Coast
  - Managing Rubber Plantations during Current Low Rubber Prices Mr. Yao Boue, Head of Plantations Tropical Rubber Cote d'Ivoire
- 15:05 Sustainable Fertilization in Oil Palm Plantations by Using Controlled Release Fertilizers Mr. Ronald Clemens Global Market & Product Development Manager Controlled Release Fertilizers ICL Specialty Fertilizers
- 15:35 Discussion followed by Networking Refreshment

### 16:05 Processing Crude Palm Oil After Extraction

- Latest Technologies for palm oil Refining and Fractionation
- RBD palm oil for shortening and margarine Production

# Mr. Tomasz Nowak, Area Manager CMBITALY-TECHNOILOGY

#### 16:35 Managing Major Diseases of the Oil Palm (Elaeis guineensis Jacq.) Dr. Godswill Ntsomboh Ntsefong Head of Laboratory, Chief of Improved Oil Palm Seed Production Unit Institute of Agricultural Research for Development (IRAD)

- 17:05 New Planting Materials & Procedures, Improving Cultivation Techniques & Yields
  - The Need for Commercial Oil Palm Varieties Mr. Christopher Duran, Sales Representative PalmElit SAS
- 17:45 Discussion followed by End of Day One

## Day 2 - 26 Apr 2018, Thursday

- 09:00 Chairman's Introduction Dr. Godswill Ntsomboh Ntsefong Head of Laboratory, Chief of Improved Oil Palm Seed Production Unit Institute of Agricultural Research for Development (IRAD)
- 09:10 Potentials of the Oil Palm Industry in Contributing in the Bank's Feed Africa Strategy
  - Investment opportunities in the sub-sectors
     Mr. Léandre Gbeli

Mr. Leandre Gbell Principal Agricultural Economist African Development Bank Group

09:40 Facilitating & De-risking Investments along the Palm Oil Value Chain in Nigeria Mr. Aliyu Abdulhameed, CEO Nigeria Incentive-Based Risk Sharing

Agriculture (NIRSAL)

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10:00 Discussion followed by Networking Refreshment

### 10:40 New Technologies - Migrating Traditional to Precision Agriculture

 Uses of drones & Artificial Intelligence (AI) – a key technology for future of agriculture

- Improving efficiency and productivity
- Detecting soil diseases
- Making agriculture more accessible Mr. Joseph-Olivier Biley, CEO WeFly Agri

11:10 Organic Palm Oil: From Seeds to Soaps Mr. Safianu Moro, CEO Serendipalm Co. Ltd.

### 11:40 Kobe Marine's Biomass Fuels Generation Plans for Ghana

- Oil Palm Biomass (PKS, EFB, Palm Pellets & etc) for Biomass Fuels
- Benefits of One District, One Factory
   Program
- Improvements of CPO manufacturing process (Quality improvements, hygiene control, work environment improvement)
- Optimisation of CPO manufacturing process (Plant efficiency and self-production & consumption improvements)

Prof. Kiyozo Okada, Professor Kobe Marine Corporation

- 12:15 Final Discussion followed by Networking Lunch
- 13:45 End of Conference

Program details published herein are confirmed as at 18/04/2018. Please visit http://www.cmtevents.com/main.aspx?ev=180407 for latest information on speakers & topics.

### SEPARATELY BOOKABLE Site Visit to Wilmar Factory 26 Apr 2018, Thursday

Wilmar Africa Limited (WAL) obtained a certificate to commence business operation in Ghana on 10th July 2010 and has since been registered by the Food and Drugs Authority and the Ghana Standards Authority to process palm oil into various fractions for both local and export markets.

Wilmar Africa Limited started operations in Ghana with an old dilapidated and inefficient 200MTD capacity refinery where we were only able to do average of 120MTD. In 2013 Wilmar Africa Limited built and successfully commissioned a state of the art palm oil refinery in the Tema Harbour industrial enclave. This new plant has 1000MTD Palm Oil refinery capacity and on the average the annual through is 230,000 MT. Currently only about 15% of the annual palm oil processed by Wilmar Africa Limited is sourced from local CPO suppliers leaving a whopping 85% of our raw material requirement gap that has to be filled with imports from Asia thus exposing the company to forex exchange shocks. We however have plans to progressively increase the percentage of local raw material input year on year and our 2018 target is 20%. To achieve this target Wilmar Africa Limited is working with local some CPO suppliers to help build capacity in the area of Quality Control and Good Manufacturing Practices to improve the final quality of oil delivered.

Under quality and food safety certification, Wilmar Africa is certified in the following:

- FCSC 22000 Certified
   AIB Certified
- AIB Certified
   Sustainability (RSPO SCC) Certified
- 14:00 Assemble at Labadi Beach Hotel Lobby
- 14:05 Depart for Wilmar Plant
- 14:55 Arrive at Wilmar Plant
- 15:00 Start of Plant Tour
- 16:00 Refreshments and Q&A
- 16:15 Depart for Labadi Beach Hotel
- 17:05 Arrive at Labadi Beach Hotel; End of Site Visit

# *"Moving Forward with Sustainable Oil Palm in Africa & Improving Smallholder's Productivity" "Continued Resilience of Natural Rubber in the face of Challenges"*

Unstoppable demand for palm oil products over the next five years with global market estimated to be worth US \$88 billion by 2022.

Malaysia and Indonesia together produce more than 80% of the global palm oil supply. In recent years both countries are focusing on Central and West Africa with an estimated 22 million hectares of land is being converted to oil palm plantations.

- Indonesia interested in Angolan industry (16 Nov 2017, Angola Press ANGOP)
- Malaysian firms to assist Nigeria revitalise oil palm sector (13 Aug 2017, New Telegraph Newspaper)

Nigeria is revitalizing the nation's oil palm sector and plans to restore its position as the leader in palm oil production. It is forging closer partnership with Malaysian companies, bringing in their know-hows and technologies to ensure quality production.

With accelerating expansions in West Africa especially in the Congo Basin, palm oil investors are committing themselves towards sustainable productions and responsible investments. With NDPE ('No Deforestation, No Peat, No Exploitation') policies rolled out, more companies are excluding unsustainable palm oil from their supply chains and investment portfolios. How effective is the implementation in Africa?

- Cameroon: Nyong Et Kelle First Oil Palm Mill Inaugurated (7 Nov 2017, All Africa)
- SIFCA to joint venture with GVL to build palm oil factory in Liberia (9 Oct 2017, Executive Mansion Liberia)
- DekelOil pressing ahead with its next Ivorian palm oil project (31 Jan 2018, Webfg.com)

Natural Rubber is gaining fresh interests and investments in West Africa. With projections of increased demand till 2020 the outlook for global natural market is positive.

- The government of Ghana, identified the rubber sector as holding tremendous potential to create jobs and reduce poverty, contributing to the development of the economy.
- Sierra Leone attracted investments from Hainan Natural Rubber Group to develop a 35,000-hectare rubber plantation

CMT's **5th Africa Oil Palm & Rubber Summit** engages all stakeholders, including the public and the private sectors, downstream processors to come together in Accra to jointly discuss the opportunities and challenges surrounding oil palm and natural rubber production.

#### Key Highlights:

- Breakthrough LMC assesses where the industry is heading with palm oil and rubber prices.
- Olam talks on Integrating Africa with the Global Industry
- Sustainability strategies in Unilever Ghana's Supply Chain
- Communauté Economique Des Etats De L'Afrique Centrale (CEEAC) / ECCAS' regional strategies and action plans for Responsible and Sustainable Development of Palm Oil & Rubber Sectors in Central Africa
- Flour Mills Nigeria brings their experience on Backward Integration & Maximizing Local Content
- Sime Darby's Model for Outgrower Schemes in Liberia
  PZ Cussons talks on their Sustainable palm oil sourcin policies
- r2 cussons tarks on their sustainable paim oil sourcin policies and its implementation challenges
   Socfin lists their expectations on Sustainability in Natural
- Social lists their expectations on Sustainability in Natural Rubber Supply Chain. Between Standards, Commitments and Assessments
- Tropical Rubber Cote d'Ivoire's strategies on Managing Rubber Plantations during Current Low Rubber Prices
- Introduction of PalmElit's New Planting Materials and Procedures, Improving Cultivation Techniques & Yields IRAD Cameroon on Managing Major Diseases of the Oil Palm (Elaeis guineensis Jacq.)
- WeFly Agri on New Technologies Migrating Traditional to Precision Agriculture using drones & Artificial Intelligence (AI)
- Potential of Oil Palm Industry in Contributing in African
   Development Bank's Feed Africa Strategy
- NIRSAL facilitates & De-risk investments along the Palm Oil Value Chain in Nigeria
- Control Union Certifications guidelines on Developing Sustainable-Certified Palm Oil Products for Exports
- Kobe Marine's Biomass Fuels Generation Plans for Ghana

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| Per Person Fee for Conference:            | <u>(USD)</u> |
|---|--------------|
| Regular Fee for 1                         | 1395.00      |
| Group Fee for 3 or more                   | 1195.00      |
| Site Visit to Wilmar Factory on 26 Apr    | 100.00       |
| Pay Online By 23 Mar with Visa/MasterCard | -100.00      |
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