

20th Asia CementTrade

13 - 14 Nov 2018
Bangkok, THAILAND
Renaissance Bangkok Ratchaprasong Hotel



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Day 1 - 13 Nov 2018, Tuesday

08:00 Morning Registration & Refreshment

09:00 Chairman's Introduction & Remarks
Aashish Maheshwari
Associate Business Director
Evonik India Pvt. Ltd

09:10 GLOBAL ECONOMIC OUTLOOK

- Impact of rising trade tensions between USA/China and USA/Europe – who wins who loses?
- Slowdown of Eurozone economies & its implication on Asia
- Outlook for ASEAN economies, FX and rates
- Will India overtake China as the next economic powerhouse?
- Trend of energy price and inflation

Dr. Amonthep Chawla
SVP & Head of Research Office
CIMB Thailand Public Company Limited

09:40 **DIGITAL DISRUPTION IN CEMENT INDUSTRY – SIAM CITY CEMENT'S PERSPECTIVE**
Dennis van Heezik, CEO - Insee Digital, CIO/Chief Digital Officer
Siam City Cement Trading Company Limited

10:10 Discussion followed by Networking Refreshment

10:45 PROMISING CEMENT MARKET IN INDONESIA DESPITE CURRENT OVERCAPACITY

- Cement demand/supply projections
- Growth drivers to minimize the supply/demand gap
- Impact of new players on market share & profitability
- Sustainable technology investment & expansion status
- Branding & export strategy

Mufti Arimurti, SVP of Sales
PT Semen Indonesia (Persero) Tbk

11:15 BUILD, BUILD, BUILD INFRASTRUCTURE PROGRAM AND THE EFFECT ON CEMENT DEMAND IN THE PHILIPPINES

- Clinker and cement demand/supply projections to meet construction boom
- Impact of new players on cement markets
- Competitiveness of local production vs imported cement
- Project update & environmental commitment

Dr. Ishmael Ordonez
VP - Operations and Admin
Big Boss Cement

11:45 GLOBAL CEMENT/CLINKER MARKET OUTLOOK

- Global markets reviews - USA, Latin America, Europe, Africa & Asia
- Projections for 2019
- Emerging trends
- Challenges facing the industry

Imran Akram, CEO
IA Cement Ltd

12:15 Discussion followed by Networking Lunch

13:30 Chairman's Introduction
Imran Akram, CEO
IA Cement Ltd

13:40 JSW CEMENT EXPANSION PLANS IN INDIA AND ABROAD

- Update on UAE grinding unit
- Nilesh Narwekar, CEO*
JSW Cement Ltd

14:10 CHINA CEMENT, PROGRESSING TOWARDS A LOW CARBON SECTOR

Dr. Sui Tongbo, China Cement Association Vice President, Technical Innovation
Sinoma International Engineering Co. Ltd

14:40 CEMENT CARRIER MARKET

- Fleet profile
 - How to reduce the impact of the freight market
 - KCJ Cement experience in cement carriers
- Daniel Ulestig, Vice President - Chartering*
KGJ Cement AS

15:10 Discussion followed by Networking Refreshment

15:45 SLAG MARKET OUTLOOK IN JAPAN

- Demand/supply projections & drivers for growth
 - Trade flow & challenges
 - Key growth markets
- Takao Hayashi, Senior Manager, Marketing and Sales Dept, Slag and Cement Division*
Nippon Steel & Sumitomo Metal Corp

16:15 PAKISTAN CEMENT INDUSTRY & IN ITS EXPORTS POTENTIAL

Noman Hasan, Executive Director
Lucky Cement Ltd

16:45 Discussion followed by End of Day One

17:00 - 18:00 NETWORKING RECEPTION
for ALL Speakers & Delegates

Day 2 - 14 Nov 2018, Wednesday

09:00 Chairman's Introduction
Dr. Ishmael Ordonez
VP - Operations and Admin
Big Boss Cement

09:10 BULLISH OUTLOOK IN INDIA'S CEMENT MARKET

- Demand/supply forecast & utilization rates
 - Engine of growth
 - Impact of higher petcoke, coal and diesel prices & the alternatives
 - Investment and expansions update
- Mayank Gupta, Senior General Manager*
Ultratech Cement Limited

09:40 CEMENT MARKETS IN NEPAL - ARE THERE TOO MANY TOO SOON?

- Demand/supply forecast, production updates & growth drivers
- Is the market getting crowded with new expansion/investment?
- Will small players be squeezed out of the market?

• Easing clinker supply with local production
Satish Kumar More, Director
Hongshi Shivam Cement Pvt. Ltd.
Chairman, **Lucky Group**

10:10 CONTINUOUS CEMENT SURPLUS IN VIETNAM

- Supply/demand dynamics
 - Mega cement projects in the pipeline & its impact on markets
 - Key growth drivers
 - Competitiveness of export & key markets
- Giang Ha, Export Manager*
Xuan Thanh Cement JSC

10:40 Discussion followed by Networking Refreshment

11:10 FILTER MEDIA FOR TOUGH ENVIRONMENT – READY FOR ALTERNATIVE FUELS

Aashish Maheshwari
Associate Business Director
Evonik India Pvt. Ltd

11:40 CEMENT MARKET OF IRAN AND EXPORT MARKETS

Hossein Parhizgar, Managing Director
Khalagh Tadbir Pars Co. (KTP Co.)

12:10 Final Discussion followed by Closing Lunch

13:30 End of Conference

Per Person Fee for Conference:		(USD)
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Group Fee for 3 or more		1295.00
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