

# 21<sup>st</sup> Asia CementTrade

13-14 Nov 2019 / Manila, Philippines

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## Day One - 13 Nov 2019, Wednesday

- 08:00 Morning Registration & Refreshment
- 09:00 Chairman's Introduction & Remarks
- 09:10 **GLOBAL ECONOMIC OUTLOOK**
- Impact of USA/China trade war & Iran-US tension on global economies
  - Performance of ASEAN economies from 2020 & beyond
  - Is India showing signs of slowdown?
  - Energy price & FX trends
- Robert Dan Roces, AVP – Chief Economist, Treasury Group  
Security Bank Corporation*
- 09:40 **PHILIPPINES - A THRIVING CEMENT MARKETS DRIVEN BY CONSTRUCTION BOOM**
- Demand/supply forecast & growth drivers
  - Strategy to stay competitive with rising cement capacities & imported cement
  - Effect of rising import tariffs on cement markets
  - Alternative fuels & energy efficiency strategy
- Nabil Francis, CEO  
Republic Cement Services, Inc.*
- 10:10 Discussion followed by Networking Refreshment
- 10:45 **GLOBAL CEMENT MARKET OUTLOOK**
- Imran Akram, CEO  
IA Cement Ltd*
- 11:15 **CEMENT MARKET OUTLOOK IN AUSTRALIA**
- Demand/supply projection & imports volume/region
  - Can local cement production meet the demand of infrastructure boom in the country?
  - Managing energy cost
  - Integration & value addition to drive profitability
- Jim Young, General Manager Strategic Sourcing and Projects  
Boral Cement*

- 11:45 **MOVING TOWARDS SUSTAINABLE BUILDINGS TRENDS WITH INNOVATIVE MATERIALS & TECHNOLOGIES**
- Innovation in construction materials toward green construction
  - 3D printing of habitable concrete structures
- Manasit Sarigaphuti, Director  
Research and Innovation Center, SCG Cement*
- 12:15 Discussion followed by Networking Lunch
- 13:40 Afternoon Chairman's Introduction
- Jim Young, General Manager Strategic Sourcing and Projects  
Boral Cement*
- 13:45 **GLOBAL COAL MARKET – KEY ISSUES, CONSTRAINTS AND OUTLOOK**
- Supply demand outlook for 2020
  - Trade flow & shift in demand and supply hubs
  - Coal supply chain & impact on Asia
  - Global moves towards cleaner energy and its impact on coal markets
- F. Hary Kristiono, COO  
PT Medco Energi Mining International*
- 14:15 **CHINA CEMENT MARKET OUTLOOK & TRENDS**
- Clinker/cement demand/supply projections & key growth drivers
  - Chinese production curbs – how has it transformed the local markets?
  - Capacities update & carbon emissions strategy with impending ETS roll-out in 2020
- Grace Chen Fei, Director - Intl Co-operation Dept  
China Cement Association (CCA)*
- 14:45 **CEMENT MARKET DYNAMICS IN SRI LANKA**
- Demand/supply forecast
  - Infrastructure development and growth projections
  - Competitiveness of local production vs imported cement
  - Trading challenges & supply chain optimization
  - Potential new entrants and expansions update
- Sandeep Holey, Senior General Manager, Marketing and Technical  
UltraTech Cement Lanka (Pvt) Ltd*

- 15:15 Discussion followed by Networking Refreshment
- 15:45 **CEMENT MARKET OUTLOOK IN VIETNAM & CHANGING TRADE FLOW**
- Supply/demand dynamics & capacities updates
  - Where are the cement heading to with continuous capacity expansions?
  - Competitiveness of Vietnam cement vs neighbouring countries
  - Extending the cement value chain into concrete production?
- Do Mai Hoa, Deputy Director  
Vietnam Trading Services and Import Export Limited Company*
- 16:15 **GBFS/GGBFS & FGD GYPSUM MARKET TRENDS IN ASIA/MIDDLE EAST**
- Demand/supply forecast & growth trends/drivers
  - Trade flow, sources of supply & supply chain
  - Key regions market potential and risks
- 16:45 **A DATA-DRIVEN REVOLUTION - HOW THE 4TH INDUSTRIAL REVOLUTION CAN HELP THE CEMENT INDUSTRY TO INCREASE PROFITABILITY**
- Mikko Marsio, Global Head of Digital for Process Industries  
ABB Switzerland Ltd*
- 17:15 Discussion followed by End of Day One

**17:30 - 18:30 NETWORKING RECEPTION**  
for ALL Speakers & Delegates

## Day Two - 14 Nov 2019, Thursday

- 09:00 Chairman's Introduction
- Imran Akram, CEO, IA Cement Ltd*
- 09:10 **CEMENT FREIGHT FORECAST & SHIPPING OUTLOOK**
- US-China trade war & its impact on trade flow
  - Freight sensitivity to trades compared to various supply markets
  - IMO 2020 regulation & its impact on shipping markets
  - Where is the freight rate heading with rising fuel cost?
- Niels Josefson, CEO, Lauritzen Bulkers A/S*

- 09:40 **OPPORTUNITIES IN INDONESIA'S CEMENT INDUSTRY**
- Cement demand/supply forecast
  - Update on Gov't's ambitious infrastructure plans on cement demand
  - M&A potential & opportunities
  - Sustainable technology investment
  - Key export markets & plans
- Johanna Daunan, GM - Marketing  
PT Semen Indonesia*
- 10:10 **EXTENDING GROWTH IN INDIA'S CEMENT MARKET**
- Supply/demand forecast & key growth drivers
  - Project update and expansion plans
  - Green energy consumption strategy
- Raunak Gokhale, General Manager Strategy  
Ultratech Cement Limited*
- 10:40 Discussion followed by Networking Refreshment
- 11:10 **LATEST PROGRESS ON CHINESE PROJECT ON CALCINED CLAY LIMESTONE CEMENT**
- Dr. Sui Tongbo, Director General Sinoma Int'l for Technical Innovation  
Sinoma International Engineering Co Ltd*
- 11:40 **ENERGY EFFICIENT STRATEGIES & TECHNOLOGY INNOVATIONS TO COMPLY WITH STRICTER ENVIRONMENTAL REGULATIONS**
- Production efficiencies and resource management
  - Waste to energy implementation (using more alternative fuels in the production process) & case study
- Luis A. Gabito III, Service Manager – Process, Business Unit Service  
Thyssenkrupp Industrial Solutions (Asia Pacific) Pte Ltd*

- 12:10 Final Discussion followed by Closing Lunch
- 13:45 End of Conference

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