

Program topics, speakers and schedules listed herein are confirmed as at printing time.
Please refer to the event's **Latest Schedule** at www.cmtevents.com for most up-to-date details.



The Premier Gathering for Producers & Traders

9th **CemenTrade**™ Asia 2007

19 - 20 April • Hanoi, Vietnam
Sofitel Plaza Hanoi Hotel

"Enhancing market shares as optimism continues"

Authoritative Panel

- PT Semen Gresik
- Grasim Industries
- Vietnam Cement Association
- Transport Development Strategy Institute, Min. of Construction, Vietnam
- SINOMA
- PT Indocement
- Asian Development Bank
- ZAG International
- Binani Cement
- Attock Cement Pakistan
- PCL (Shipping)
- Siam City Cement
- Adelaide Brighton Ltd
- The Indian Olympic Association

supporting organisations



official publication



supporting publications



organised by



**Centre for
Management
Technology®**
Into our 24th year

Day 1

19 April - Thursday

8:00	Registration and Coffee	2:30	INDIA'S 2010 COMMONWEALTH GAMES INFRASTRUCTURE PLAN Senior Representative The Indian Olympic Association
9:00	Chairman's Welcome and Introduction Mr Charles Zeynel, President ZAG International Inc.	3:00	VIETNAM TERMINAL/PORT INFRASTRUCTURE DEVELOPMENT Nguyen Van Quyen Chief, Administrative Department Transport Development Strategy Institute (TDSI), Ministry Of Transport, Vietnam
9:10	DYNAMICS OF GLOBAL CEMENT TRADE	3:30	Discussion followed by Tea
9:45	ASIA'S ECONOMIC OUTLOOK & PERSPECTIVES FOR INFRASTRUCTURE/ CONSTRUCTION INVESTMENTS WITH FOCUS ON INDIA & CHINA Dr. Sebastian Paust Alternate Executive Director Asian Development Bank	4:00	MIDEAST CEMENT INDUSTRY DEVELOPMENT
10:20	VIETNAM'S CEMENT INDUSTRY UPDATE <ul style="list-style-type: none">• Capacities expansions & demand Nguyen Van Thien, Chairman Vietnam Cement Association	4:30	UPDATE ON NORTH AMERICAN CEMENT INDUSTRY <ul style="list-style-type: none">• 2007 Market forecast and outlook• In depth analysis of key regional markets• Latest developments and market positions of the major players• Import update & impact on Asia exports• Trends for 2007 and beyond Charles Zeynel ZAG International Inc.
10:50	Discussion followed by Coffee	5:00	DRY BULK FREIGHT MARKET & ITS OUTLOOK Barkin Yazicioglu, Manager, Dry Bulk PCL (Shipping) Pte Ltd
11:20	MARKETS UPDATES ON THAILAND, CAMBODIA, MYANMAR & LAOS Chantana Sukumanont Executive Vice President, Marketing & Sales Siam City Cement	5:30	Discussion followed by End of Day 1
11:50	DEVELOPMENT AND CONSOLIDATIONS IN CHINA'S CEMENT INDUSTRY		
12:20	SINOMA'S EPC EXPERIENCE AND EXPERTISE FOR OVERSEAS PROJECTS Xing Tao, Vice President SINOMA International Engineering Co., Ltd.		
12:50	Discussion followed by Lunch		
	<div style="border: 1px solid black; padding: 10px; text-align: center;"><p><i>Luncheon</i> Hosted by SINOMA</p></div>		
2:00	CAPACITY EXPANSIONS & NEW MARKETING SCENARIO OF INDIA'S CEMENT INDUSTRY <ul style="list-style-type: none">• Update of Greenfield, Brownfield & Grinding units projects• Marketing strategy & role of MNCs Digvijay Singh Mahecha Vice President (Marketing) Binani Cement Ltd.		

1740 – 1840 hours

Cocktail Reception
for All Speakers & Delegates

Who should attend

CEOs / Presidents / Vice-Presidents /
Managing Directors / General Managers /
Operations Managers / Marketing Managers /
Business Development / Commercial Managers /
Trading Managers / Finance Directors/Managers,
Investment Bankers / Project financiers / Equity/
Research/Infrastructure/Building Materials
Analysts / Project Managers & consultants from
Cement, Concrete, Engineering & Equipment
manufacturing, logistics & shipping companies

Day 2

20 April - Friday



- 9:00 Chairman's Remarks
- 9:05 **UPDATE OF INDONESIA'S CEMENT INDUSTRY & ITS FUTURE OUTLOOK**
Dwi Soetjipto, President Director
PT. Semen Gresik
- 9:40 **PROSPECT OF READY-MIX CONCRETE MARKET IN INDONESIA**
Nelson G.D. Borch, Commercial Director
PT Indocement Tunggul Prakarsa Tbk.
- 10:15 **OVERVIEW OF CEMENT INDUSTRY IN PAKISTAN**
 - Production capacities and expansion updates
 - Forecast of demand/ supply
 - Future outlookBabar Bashir Nawaz, CEO
Attock Cement Pakistan Ltd.
- 10:50 Discussion followed by Coffee
- 11:20 **UTILISATION OF WASTE AS ALTERNATIVE FUEL IN CEMENT PLANTS – A MAJOR'S EXPERIENCE**
S.K. Maheshwari, Group Executive President & Chief Manufacturing Officer
Grasim Industries Limited
- 11:55 **UPDATE ON CEMENTITIOUS MATERIALS DEVELOPMENTS**
A comprehensive report on the steadily increasing use and trade of Slag (GBFS & GGBFS) and Fly Ash including:
 - Overview of national and regional markets around the world
 - Differences in technical and market requirements
 - Performance and environmental drivers and trends
 - Changes in the global supply balance
 - Trading patterns
 - Regulatory and logistics challenges
 - Developing trends and opportunitiesCharles Zeynel
ZAG International Inc.
- 12:30 **UPDATE OF AUSTRALIA'S CONSTRUCTION INDUSTRY**
 - Current trends
 - Demand for cement and concreteTom Douglas, Executive General Manager Marketing & Sales
Adelaide Brighton Ltd
- 1:00 Discussion followed by Closing Luncheon
- 2:30 Close of Conference

Brighter Spots in Asia – India, Vietnam & China

Cement demand growth continues to be led by **China**, which achieved a sterling economic performance of 10.7% in 2006. How will World Expo 2010 contribute to the demand? On the other hand, as consolidations happen, how will the China market evolve? Where is China heading? **Vietnam** trails closer after its entry into the WTO, and **India's** appetite remains unabated, with Commonwealth Games drawing near in three years' time. What are the opportunities that these three economies will bring?

Find out about the performances in other major nations including **Indonesia & Thailand. Myanmar, Laos & Cambodia** also bring renewed interest as more investments pour into IndoChina. Hear about the development in **Pakistan** and **Australia**, which see improved housing and construction activities.

In the **GCC** region, outlook remains optimistic and players continue to enhance production capacities. How long will it be before the region meets with self-sufficiency? In the **USA**, the majority of the new lines will come onstream by 2008. Padded by reports of economic slowdown and housing slump, will USA continue to import? The conference will also discuss availability of bulk freights, in times of increased trade momentum globally.

More awareness is placed on the **environment**. Listen to an Asian major's experience in utilising **waste as alternative fuel** for cement plants in managing its CO₂ emissions and combating the price volatility that conventional energy brings. What is the role of **alternative raw materials** in the environmentally-sensitive industry?

CMT's **9th Asia CemenTrade Conference 2007** brings together a panel of leading industry players to discuss the future shape of Asia Cement. An annual gathering, this is also the premier platform to enlarge your network and establish fruitful business leads. For registrations, please go online to www.cmtevents.com or send in your registrations to vyenn@cmtsp.com.sg.

Program topics, speakers and schedules listed herein are confirmed as at printing time.
Please refer to the event's **Latest Schedule** at www.cmtevents.com for most up-to-date details.

REGISTRATION

9th CementTrade™
Asia 2007

Name _____
Position _____
Email _____
Name _____
Position _____
Email _____
Tel _____ Fax _____

Company _____
Address _____
City/Postcode _____ Country _____
Approving Manager's Name _____
Position _____
Email _____

Fees: The full Registration Fee includes cost of all sessions, luncheon, coffee/tea, cocktail & CD documentation.

	1 Person	3 or more (from the same company)*
Early Bird Fee *Register & Pay before 18 March 07	USD1,395 (SAVE USD100)	USD1,195 (MIN SAVINGS OF USD900)
Regular Fee	USD1,495	USD1,295 (MIN SAVINGS OF USD600)

*terms and conditions apply

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

Photocopy Registration Form to Preserve Brochure Copy. Apr. 2007

TELEGRAPHIC TRANSFER

Account Name: **Centre for Management Technology**
A/C No: **251 - 004487 - 178**
Bank: HSBC Singapore
Branch: Marine Parade, Singapore
Swift Code: HSBC SGSG
TT must include additional USD21 for Beneficiary's Bank charges. Delegates must bear all bank charges and local taxes (if applicable). Fees must be NETT of ALL charges.

Customized Sponsorship Package Available

This event is an excellent platform to promote your organisation to influential players and investors in the industry. Sponsorship opportunities available include Corporate, Exclusive Luncheon, Cocktail & Documentation sponsor. Exhibition / catalogue display can be arranged upon request. Contact cynthia@cmtsp.com.sg or (65) 6346 9132.

Update your details at
www.cmtevents.com

070415BI05

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

TO REGISTER

Online: www.cmtevents.com
Email: vynn@cmtsp.com.sg
Fax: (65) 6345 5928
Tel: (65) 6345 7322
Post to: 80 Marine Parade Rd
#13-02 Parkway Parade
Singapore 449269

CONFERENCE VENUE

CMT has arranged special discounted room rates at US \$ 115 nett (Deluxe Single) per room per night inclusive of daily American Buffet Breakfast (subject to rooms & rates availability) for delegates at **Sofitel Plaza Hanoi Hotel**. **Cut off Date for Room Booking: 19 March 2007**

Please reserve your room with the hotel directly, providing full credit card number and expiry date to:

Nguyen Bich Diep, Reservation Manager
Sofitel Plaza Hanoi Hotel, 1 Thanh Nien Road, Ba Dinh, Hanoi, Vietnam
Phone: **844 8238888** Fax: **844 8293888** or **8294283**
Email: resvn@softelplazahn.com.vn

~ CMT'S UPCOMING 2007 EVENTS ~

Stainless/Specialty Steels Summit

19 - 20 March • Dubai, UAE

"Will the Middle East Region be the next bright spot?"

12th Asia Natural Gas

14 - 15 May • Kuala Lumpur

"How long will this tight supply situation & sellers' market last?"

"Changing dynamics - new supply sources and contractual terms"

CTLtec 2007

14 - 15 March • Beijing, China

"Coal to Energy - It's a global business now!"

GLOBAL trends in Coal Gasification, Coal-to-Liquids and Coal-to-Chemicals

5th Petchem Feedstock

Asia/China Conference

14 - 15 May 2007 • Shenzhen, China

"Feedstock flexibility for optimum profitability"