

Program topics, speakers and schedules listed herein are confirmed as at printing time.
Please refer to the event's **Latest Schedule** at www.cmtevents.com for most up-to-date details.

第三届亚洲 / 中国芳烃与衍生物市场国际研讨会

3rd Aromatics & Derivatives Asia Markets 2007

19 - 20 April • SHANGHAI, CHINA
Hilton Shanghai Hotel

**“Maximising returns from a volatile aromatics
chain amid feedstock tightness”**

Top Panel

- Pertamina
- Nexant
- Platts
- UOP
- Chi Lo
- Nippon Oil Corporation
- Petrochina
- Reliance Industries
- Purvin & Gertz
- SI Group
- GS Caltex Corporation

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Day 1

19 April - Thursday

8:00	Morning registration & Coffee	12:05	AROMATICS OUTLOOK IN KOREA <ul style="list-style-type: none">• Aromatics project expansion• Supply & demand balance• How would producers in Korea cope with the increased global competition? I.Y. Yoo, Executive Vice President Of Petrochemical Business GS Caltex Corporation
9:00	Chairman's Welcome & Remarks	12:40	Discussion Followed By Lunch
9:10	CHARTING ASIA - SOLID SHAPE OR SHAKY FEET? <ul style="list-style-type: none">• Sustainability of Asia's economic growth• Regional government policy stance for growth outlook• Potential and impact of a US economic shock• China's role in driving regional demand Chi Lo, Economist Author - Phantom of the China Economic Threat 2006	2:00	TRADING DYNAMICS/PRICING DEVELOPMENTS IN AROMATICS BENCHMARKS <ul style="list-style-type: none">• Extension of physical forward curve in Asia• Emergence of paper swaps trade• Deepening of physical spot trading liquidity• Standardization of aromatics contracts• Increasing price transparency• New and upcoming pricing innovations Thomas Giaevever-enger Managing Editor, Petrochemicals Asia Platts
9:40	FEEDSTOCK MARKET OUTLOOK AND ITS IMPACT ON AROMATICS PRODUCERS <ul style="list-style-type: none">• Supply and demand of naphtha• Heavy naphtha for gasoline production vs aromatics production• Impact on aromatics producers N. Ravivenkatesh, Associate Consultant Purvin & Gertz	2:35	AROMATICS PROJECT EXPANSIONS IN JAPAN <ul style="list-style-type: none">• Feedstock issues: where to source from?• Aromatics production by chemical refinery integration Yoshito Sasaki, Manager, Chemicals Planning & Coordination Dept Chemicals Division Nippon Oil Corporation
10:20	Discussion Followed By Coffee	3:10	ECONOMICS OF REFINING & PETROCHEMICAL INTEGRATION
10:50	BTX TRADE FLOW DYNAMICS - HOW IS THE MARKET CHANGING ? <ul style="list-style-type: none">• Supply & Demand Trends• Demand Driver Asia vs Global• Middle East: New suppliers?• Projection for long term trade in next 5 years• Conclusion Sukanya Jira-arnont, Consultant Nexant (Thailand) Limited	3:45	Discussion Followed By Tea
11:30	GLOBAL OUTLOOK FOR PX AND PTA <ul style="list-style-type: none">• Demand - supply scenario• PX shortages and PTA surplus - challenges ahead• Who will survive the downcycle of PTA?• Trade flows Sanjay Sinha Vice President - Marketing PTA Reliance Industries Limited	4:15	PETROCHINA'S AROMATICS PROJECT EXPANSION IN CHINA <ul style="list-style-type: none">• Challenges in securing feedstock• Project status updates• Future trends and export markets Senior Representative Petrochina
		4:50	STYRENE & DERIVATIVES GROWTH OUTLOOK
		5:15	Discussion Followed By End Of Day One

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1730 - 1830 *Networking Reception*
for Speakers & Delegates

Day 2

20 April - Friday

9:00 Morning Chairman

9:05 **AROMATICS & DERIVATIVES INDUSTRY IN INDONEISA : OPPORTUNITIES & CHALLENGES TO 2010**

- Export potential for PX
- PTA developments and trends
- Benzene derivatives demand trend and project proposal
- Pertamina's project status for the next 3 years

Surya Armansyah

Assistant Manager For Downstream Oil Business, Corporate Planning Division

PT Pertamina Persero

9:40 **PHENOL TRADE & INVESTMENT OUTLOOK IN ASIA**

- Feedstock considerations
- Demand & supply
- Trends forecast

Rajeev M Pandia, Managing Director

SI Group - India Limited

10:15 Discussion Followed By Coffee

10:40 **CUMENE / PHENOL TECHNOLOGY ADVANCEMENTS**

Senior Representative

UOP LLC

11:15 **AROMATICS INVESTMENT STATUS IN THE MIDDLE EAST**

11:50 **TDI/PU DEVELOPMENTS IN ASIA**

12:30 Final Discussion Followed By Closing Lunch

2:00 End Of Conference

Meet & Network with

- President/ MD • VP • GM • Commercial Dir
- Procurement Dir / Mgr • Business Dir/Mgr
- Regional Dir/Mgr • Biz Dev Dir/Mgr
- Project Dir/Mgr • Licensing Dir/Mgr
- Technology Dir/Mgr
- Traders from Petrochemical/aromatics & derivatives manufacturers & trading companies including catalyst producers, feedstock suppliers, refineries, chemical consultants, banking & financial institutions, technology providers, EPC companies, Logistics & SCM providers

Asia continues to be a focal point as demand for benzene and derivatives continue to be high. With a number of projects planned for derivative markets like styrene monomer (SM) and phenol plants in the next 5 years, benzene consumption is forecast to grow by 3-5%/ year till 2010. (Source : ICIS Chemical Business, Jan 2007)

Supply of benzene should ease up as there are a number of naphtha projects planned in Asia. However, high prices for gasoline and toluene may impact the supply as refiners may find it more lucrative to process more gasoline instead. What would the market dynamics for benzene be? How would the market shift as arbitrage opportunities open up between the different markets?

With new aromatics capacities coming on stream in the Middle East, would these new supplies help ease the market? What are the challenges for aromatics producers in Asia in view of these new capacities?

PX continues to be tight globally and PTA producers continue to grapple with reduced margins. Nearly 2 m tonne/year of PTA capacity will start up in Asia in 2007, with just over 1.5 m tonne/year PX. A further 845,000 tonne/year PX is planned in China for 2009. (Source : ICIS Chemical Business, Sept 2006). How would the market shift in the next few years?

These developments and more would be discussed at **CMT's 3rd Asia/China Aromatics & Derivatives Markets**. This premier meeting brings together vital players to share insights in a fast changing market.

Conference highlights include:

- Availability of naphtha for aromatics production Vs gasoline production
- How would BTX trade flows shift ?
- Economics of integrated chemical refinery
- Project Updates: **Indonesia, India, China, Korea, Japan, Middle East**
- Global PX-PTA market outlook
- Developments in the derivative markets : **Phenol, Styrene, TDI/PU, etc**

Be part of this dynamic exchange and sign up with your team! Enquire at meiyen@cmtsp.com.sg for more information or register at www.cmtevents.com

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REGISTRATION

3rd Aromatics & Derivatives
Asia Markets 2007

Name	_____
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Fees: The full Registration Fee includes cost of all sessions, luncheon, coffee/tea, cocktail & CD documentation.

	1 Person	3 or more (from the same company)*
Early Bird Fee *Register & Pay before 18 Mar 07	USD1,395 (SAVE USD100)	USD1,195 (MIN SAVINGS OF USD900)
Regular Fee	USD1,495	USD1,295 (MIN SAVINGS OF USD600)

*terms and conditions apply

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

Photocopy Registration Form to Preserve Brochure Copy. April. 2007

TELEGRAPHIC TRANSFER

Account Name: **Centre for Management Technology**
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~ CMT'S UPCOMING 2007 EVENTS ~

7th Asia Nylon Markets & Technology

14 - 15 March 2007 • Shanghai, China

"Capturing new opportunities in the fastest growing markets amidst strong competition"

5th Petchem Feedstock

Asia/China Conference

14 - 15 May 2007 • Shenzhen, China

"Feedstock flexibility for optimum profitability"

9th Olefins & Polyolefins

Asia Markets

11 - 12 June 2007 • Singapore

*"How long can we ride the wave?"
"When will the up-cycle end?"*

3rd PP Markets & Tec

12 - 13 March 2007 • Shanghai, China

"Ensuring product value add to sustain increased regional capacities"

15th Petrochemicals

Asia Summit

4 - 5 September 2007 • Phuket, Thailand

"Extended peak or bubble trouble?"

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CONFERENCE VENUE

CMT has arranged special discounted room rate at RMB 1,800 / RMB 2,060 nett (Standard/Deluxe) per room per night inclusive of 1 daily breakfast (subject to room and rate availability) for delegates at **Hilton Shanghai Hotel**. Additional breakfast is at the rate of RMB 198 nett per person. **Cut off Date for Room Booking: 18 March 2007**

Please reserve your room with the hotel directly, providing full credit card number and expiry date to:

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