

# 12th Asia Natural Gas Markets 2007

14 - 15 May • Kuala Lumpur  
Hotel Nikko

*“How long will this tight supply situation & sellers’ market last?”  
“Changing dynamics - new supply sources and contractual terms”*

- Minister of Energy and Mineral Resources, Indonesia
- Chevron Global Gas
- National Iranian Oil Company (Inviting)
- National Iranian Gas Company
- Sinopec East Coast Natural Gas Co. Ltd.
- Statoil China
- ICF International
- Egyptian National Gas Holding Company
- Senior Representative, Qatar (Inviting)
- GAIL

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*Day 1*  
Monday, 14 May

8:00	Registration & coffee	12:10	<b>NATURAL GAS PRODUCTION ARISING FROM EGYPT</b> Ibrahim Ahmed, Asst Vice-Chairman <b>Egyptian National Gas Holding Company</b>	3:15	<b>FINANCING SUSTAINABLE LNG PROJECT IN THE CURRENT TIMES</b>
9:00	Chairman's welcome and introductions			3:45	Discussion and followed by tea
9:15	<b>INDONESIA'S NATURAL GAS PRODUCTION AND EXPORT OUTLOOK – INVESTMENT OPPORTUNITIES AVAILABLE</b> Purnomo Yusgiantoro <b>Minister of Energy and Mineral Resources, Indonesia</b>	12:45	Discussion followed by lunch	4:15	<b>GAS VERSA THE WORLD: KEY ISSUES IN INTER-FUEL COMPETITION</b> Whitman Fulton, Project Manager <b>ICF International</b>
9:50	<b>CHEVRON GLOBAL GAS – OUR PORTFOLIO AND KEY STRATEGIES IN TODAY'S MARKET</b> Stephen Del Regno, MD Asia Region <b>Chevron Global Gas</b>	2:15	<b>LNG PRICING – IMPACT OF THE TIGHTENING SUPPLY ON THE IMPORTERS</b> <ul style="list-style-type: none"> <li>• Current pricing outlook of LNG</li> <li>• Benchmark, Price ceiling/bottom &amp; oil parity</li> <li>• Impact of the tightening supply on prices &amp; Asian's imports</li> </ul> Wong Kim Feng (Ms) Senior Editor LNG <b>Platts</b>	4:45	<b>EFFECTIVE STRATEGIES FOR SHIPPING MARKET AMIDST THE GROWING LNG SPOT TRADING MARKET</b>
10:30	Discussion followed by coffee			5:15	End of Day One
11:00	<b>GLOBAL NATURAL GAS MARKET OUTLOOK – IS THERE A TIGHTENING IN SUPPLY?</b> <ul style="list-style-type: none"> <li>• Global natural gas reserves and potential</li> <li>• LNG - Demand &amp; Supply</li> <li>• Asia Pacific's outlook - supply demand balance &amp; trading volume/trends</li> </ul>	2:45	<b>STRIKING A BALANCE BETWEEN DOMESTIC &amp; INTERNATIONAL PRICE TO ENSURE CHINA'S IMPORT</b> <ul style="list-style-type: none"> <li>• Outlook of domestic natural gas demand and consumption trends</li> <li>• Domestic pricing and China's response to the high priced gas market</li> <li>• Infrastructure growth in LNG terminals &amp; pipelines</li> </ul> Li Liang, General Manager Sales & Marketing <b>Sinopec East Coast Natural Gas Co. Ltd.</b>		
11:40	<b>ENSURING SUPPLY OF NATURAL GAS FOR INDIA – IMPORT STRATEGY AND INVESTMENT</b> Dr. U.D. Choubey Chairman & Managing Director <b>GAIL</b>				

**You will network with**

- Natural Gas Producers
- Natural Gas Importers
  - Gas Companies
- Power/Electricity/Utilities
  - National Oil & Gas Companies
- LNG Traders • Equipment Suppliers
- Engineering and Contracting Companies
- Logistics/Shipping Companies • Legal
- Government • Commodity Broking Firms
  - Investment Banks
  - Financial/Risk Institutions
  - Energy Analysts & Consultants

- 9:00 Chairman's remarks
- 9:10 **STATOIL'S NATURAL GAS EXPERIENCE AND STRATEGY FOR THE ASIAN MARKET IN THIS DECADE**  
Fredrick Stoa, Project Manager,  
International Gas Development Asia  
**Statoil China**
- 9:45 **QATAR – TOGGLING THE GROWING DOMESTIC REQUIREMENT VS BECOMING A MAJOR LNG SUPPLIER TO ASIA**
- 10:20 Discussion followed by Coffee
- 10:50 **IRAN, THE RISING STAR FOR NATURAL GAS**
  - Outlook of natural gas reserve & capacity growth
  - Domestic consumption trends
  - Growth in capacity for export and main destinations
  - Opportunities and Challenges
 Hedayat Omidvar, Head, Strategic Studies Research & Technology Dept.  
**National Iranian Gas Company**
- 11:20 **THAILAND – GETTING READY WITH THE FIRST LNG TERMINAL**
- 11:50 **EPC CHALLENGES FOR LNG LIQUEFACTION FACILITIES – THE IMPACT ON THE GROWTH OF GLOBAL LNG**
- 12:30 Final discussion followed by lunch
- 2:15 End of conference

**“How long will this tight supply situation & sellers’ market last?”**

*“Natural gas remains a more environmentally attractive energy source and burns more efficiently than coal, and it still is expected to be the fuel of choice in many regions of the world. As a result, the natural gas share of total world energy consumption (on a Btu basis) grows from 24 percent in 2003 to 26 percent in 2030.”*

*EIA International Energy Outlook 2006*

Global LNG demand and trade has grown incrementally by 10%, with the Asia and Europe region contributing to this growth. Asia's traditional importers like Japan, Korea and Taiwan have been joined by two major energy consumers, India and China, and the latest newcomers such as Singapore and Thailand. Thus, Asia demand growth is certain.

Meanwhile, supply of natural gas has been impeded by technical problems at some liquefaction plants and gas supply shortages in some producing countries. Will the tightening supply situation ease as new producers such as Nigeria, Egypt and Iran enter the market in full steam?

The shipping sector has welcomed an addition of new fleets coming in service, thus increasing the LNG capacity by a remarkable 16.6% from the previous year. This has been an enabler for the LNG supply chain, ensuring the expansion of activity over the next few years.

With a promising growth in demand, what are the producers' plans and strategy to fulfil the contracts? Will there be commitments to the liquefaction facility? How long will this tight supply situation sustained? And in response,

what is the impact of the export volume and price for Asia?

CMT's **12th Asia Natural Gas Markets** brings together leading panel of experts and representatives from various countries' gas authorities to discuss above issues. You will gain valuable insights on the latest from production to demand of natural gas, as well as what to look forward in Asia in the next 5 years. Key issues discussed include:

- Global production of natural gas, thereabout affecting the Asia's import
- What are the opportunities for the natural gas producers?
- Domestic pricing in China and overcoming the barrier to entry for international imports
- Infrastructure position of Asia LNG market at country level.
- Importers' response to the high priced gas market

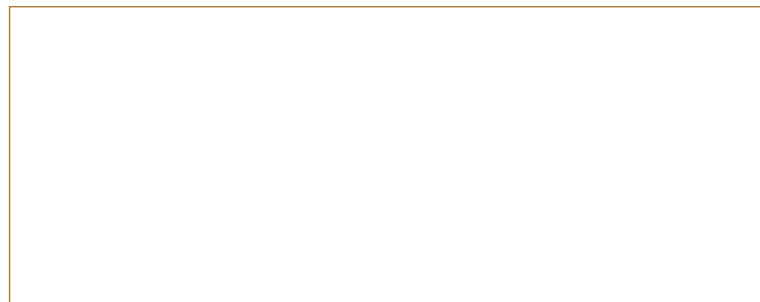
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# 12th Asia Natural Gas

14 - 15 May 2007 • Kuala Lumpur



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### CONFERENCE VENUE

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**Fees:** The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & CD documentation.

	1 Person	Group fee for 3 or more* (from the same company)
<b>Early Bird Fee</b> *Register & Pay before 13 Apr. 07	<b>USD1,395</b> (SAVE USD100)	<b>USD1,195</b> (MIN SAVINGS OF USD900)
<b>Regular Fee</b>	<b>USD1,495</b>	<b>USD1,295</b> (MIN SAVINGS OF USD600)

\* Terms and conditions apply.

**Cancellations, Refunds & Transfers:** A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

Photocopy Registration Form to Preserve Brochure Copy. May 2007

## CMT'S UPCOMING EVENTS

### Battery/Fuel Cell Asia Markets

29 - 30 May 2007 • Singapore

*"Powering growing economies with the next generation battery"*

*"Commercialization of alternative power source"*

### 15th Asia Petchem Summit

4 - 5 September 2007 • Phuket

*"Extended peak or bubble trouble"*

### 3rd Asia Pacific Refining: Technologies & Markets

## AsiaRefintec

17 - 18 September 2007 • Singapore

*"Refineries reconfiguration vs margin - meeting market demand and ROI"*

### 2nd LPGtrade Summit

19 - 20 November 2007 • Dubai   
 Park Hyatt Dubai