Program topics, speakers and schedules listed herein are confirmed as at printing time. Please refer to the event's *Latest Schedule* at <u>www.cmtevents.com</u> for most up-to-date details.



9th Olefins & Polyolefins **Asia Markets**

11-12 June 2007 • Singapore Swissôtel Merchant Court

"How long can we ride the wave?" "When will the up-cycle end?"

Distinguished panel:

- Petrochemical Corporation of Singapore
- Titan Petrochemicals
- United Overseas Bank Group
- Basell Polyolefine
- AB Electrolux
- London Metal Exchange
- Basell Asia Pacific
- · Plastic Industry Club, Federation of Thai Industries
- Lurgi AG
- **KBC Advanced Technology**
- Noble Resources Ltd
- Nexant
- Purvin & Gertz
- Borouge

promotion partners

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Day 1 11 June - Monday

0.00	Description of the con-	1	0 - 11
8:00	Registration	and	Сопее

9:00 Chairman's Welcome Remarks

9:10 CHANGING FACE OF SINGAPORE'S OLEFINS & POLYOLEFINS MARKETS Tetsu Wakabayashi, Managing Director Petrochemical Corporation of Singapore

9:50 OUTLOOK OF OLEFINS & POLYOLEFINS DEVELOPMENT IN INDONESIA & MALAYSIA Senior Representative Titan Petrochemicals

10:20 Discussion followed by Refreshment

10:50 SHIFTING TRADE PATTERNS OF PETROCHEMICAL FEEDSTOCK AND INTERPLAY BETWEEN AROMATICS AND OLEFINS

- Feedstock and condensate market outlook
- Alternative feedstock options and economics

N. Ravivenkatesh, Associate Consultant **Purvin & Gertz**

11:20 GLOBAL OLEFINS MARKET & TRADE OUTLOOK

- Demand and supply
- · Changing trade patterns for olefins
- Trend and volume of trade
- Arbitrage

Sukanya Jira-arnont, Consultant **Nexant**

11:50 THEMES, TRENDS & LIQUIDITY

- A more shaky global environment... How worrying?
- It's all about global liquidity
- Vietnam: Asia's New Tiger

Jimmy Koh Chew Teck

Head of Economics-Treasury Research Global Treasury

United Overseas Bank Group

12:20 Discussion followed by Lunch

1:45 MANAGING AN ETHYLENE PLANT FOR MAXIMUM PROFITABILITY

Steven Kantorowicz
Vice President, Petrochemicals Asia
KBC Advanced Technology

2:15 OLEFINS DERIVATIVES MARKET UPDATE IN MIDDLE EAST

2:45 MANAGING THE LENGTHENING POLYOLEFINS SUPPLY CHAIN TO ASIA

- Meeting customers' increasing delivery service expectations
- Serving the Asian market with "deep sea" Middle East product
- Should we consider new business models?

Paul Cherry
AP/ME Monomer & Logistics Manager
Basell Asia Pacific

3:15 Discussion followed by Refreshment

3:45 PROPYLENE FROM COAL AND NATURAL GAS - A REVIEW

Waldemar Liebner Director GTC Technology **Lurgi AG**

4:15 COAL TO OLEFINS PROJECT UPDATE

Economics/ feasibility

4:45 **DEVELOPMENT OF ASIAN PIPE BUSINESS**Senior Representative Borouge

5:15 End of Day One

17:30~18:30 hrs. *Cocktail Reception*For Speakers & Delegates

Day 2 12 June - Tuesday

9:00 Chairman's Remarks

9:05 OLEFINS & POLYOLEFINS MARKET IN INDIA

How is the Market Moving?

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9:40 DEMAND/ SUPPLY POSITION OF OLEFINS & POLYOLEFINS IN CHINA

Christopher Hogan Vice President, Polymers Division Noble Resources Ltd

10.20 LME PLASTICS PRICE RISK MANAGEMENT TOOLS – HOW DO THEY WORK?

- Learn about LME's regional futures contracts for Asia, Europe and North America in polypropylene (PP) and linear low density polyethylene (LLDPE)*
- Understand how LME pricing, hedging and delivery can benefit plastics producers, converters and consumers
- * Effective 25 June 2007

Neil Banks, Director of Exchange Development **London Metal Exchange**

- 10:40 Discussion followed by Refreshment
- 11:10 MATERIALS SOURCING & PURCHASING STRATEGY FROM ELECTROLUX'S PERSPECTIVE
 - Product market outlook & trends
 - · Challenges of materials sourcing
 - Emerging trends & design
 - Expectations from suppliers

Paul Dalton, Global Product Council

- Food Preservation

Advanced Purchasing Manager Corporate Purchasing

AB Electrolux

11:40 BREAKTHROUGH SPHERIZONE PROCESS TECHNOLOGY FOR POLYPROPYLENE

Ming Chien, General Manager Licensing & New Ventures - Asia Pacific Basell Polyolefine GmbH

12:10 FINISHED PRODUCTS TRENDS AND TRADE FLOW

Somsak Borrisuttanakul, Chairman Plastic Industry Club, Federation of Thai Industries

- 12:40 Final Discussion followed by Closing Lunch
- 2:00 End of Conference

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Global olefin and polyolefin trade has been on a major upswing raising concerns about sustaining growth. The key issue today in polyolefin markets is how long will the up-cycle prolong? Will the industry continue to ride the wave? Major polyolefin consumers such as China and India have booming growth in derivatives. Will this growth sustain?

Today, we have EPC companies driving the pace with a slew of projects across Asia and Middle East. The status of many of these fast track projects are still uncertain though there are strong indications of many of them coming on stream.

What will be the impact of these Middle East projects slated to come up by 2008-09 on Asian markets. To what extent will these projects go downstream? How will these downstream products impact global trade?

Given that these downstream projects will be fuelled by local feedstock the likelihood of massive feedstock cut downs for Asia is certain. How is the Asian polyolefin industry gearing to meet this challenge? Where will this leave the Asian polyolefins downstream producer who will compete with the Middle East exporters?

In 2007, the rising crude oil prices gave additional boost to North East Asian ethylene suppliers and traders held on to high offers due to limited supply from several plants shutdown. Will this trend continue?

New olefin technologies and in particular, the propylene technology choices have opened up new feedstock options. How is the industry planning to capitalize on this?

Profit models in polyolefins Supply Chain Management have been tested in recent times due to high cost over runs calling for new business models. How is the industry coping with competitive deliveries? Is **polyolefins futures trading** here to stay and how do they work?

CMT's **9th Asia Olefins and Polyolefins Markets** brings together leading industry experts to discuss pertinent issues including:

- Shifting trade patterns of petchem feedstock
- Olefins & Polyolefins project updates in Singapore,
 Middle East, China, India, Indonesia & Malaysia
- Latest olefins/ polyolefins technology
- LME's futures contract
- Material sourcing and purchasing strategy
- Finished product trends and trade flow

Register online with your team at www.cmtevents.com or email Sasha Loh at sasha@cmtsp.com.sg

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 Firms
 - Project Managers

From petrochemicals and chemical industry,
Polyolefins producers, Plastics processors, Polymer
additives companies, machinery suppliers,
consulting firms and many more.

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CMT has arranged special discounted room rate at S\$ 225.00 +++ (Single) / S\$ 245.00 +++ (Double) per room per night (subject to room & rate availability) for delegates at Swissôtel Merchant Court, Singapore. American Buffet Breakfast at additional S\$25.00+++ per person. Reservation Cut-off Date: 28 May 2007

Please reserve your room with the hotel directly, providing full credit card number and expiry date to:

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5th Petchem Feedstock

Asia/China Markets

14 - 15 May 2007 • Shenzhen, China

BIOPolymers Markets

15-16 May 2007 · Hong Kong

^{2nd} Asia PU Markets

14-15 June 2007 • Shanghai, China

14th PET Markets/Trade

10 - 11 September 2007 • Shanghai, China

5th MENA Olefins & Polyolefins

20-21 November 2007 • Dubai

15th Asia Petchem **Summit**

4 - 5 September 2007 • Phuket, Thailand

"Extended peak or bubble trouble?"

"Premier Gathering for the Regional Petchem Practitioners"

About CMT

CMT into our 24th year is a global conference organizer based in Singapore. CMT's dedicated team of producers and event managers work closely with market leaders to analyze the latest industry trends to provide information supporting your decision making. Our annual 60 events encircle the globe from Asia Pacific to the Middle East to New Europe/Russia and Latin America.