

# 3rd ASIA Refining

6 - 7 September 2007 ■ Hilton Singapore

## "Evolving strategies for clean fuels demand and margins improvement"

- Star Petroleum Refining
- Wood Mackenzie
- Air Liquide
- KBC Advanced Technology
- SpencerStuart
- Albemarle Asia Pacific
- · Petrochina Planning & Engineering Institute
- Pak-Arab Refinery

- · Chennai Petroleum Corporation Ltd
- Fluor Enterprise
- · DuPont Clean Technologies
- · Belco Technologies
- · ExxonMobil Research & Engineering
- Petrovietnam
- Sohar Refinery Company

- Neste Oil
- Pertamina
- · National Iranian Oil Refining and Distribution Co (NIORDC)
- Kuwait National Petroleum Company (KNPC)

promotion partners



























# Refinery reconfiguration for margins improvement

By 2015, Asia's share of global fuel demand is projected to increase to 30%, particularly for middle distillates. To match the soaring demand for fuel from Asia and rest of the world, a spate of new refineries, with a total capacity of 7 million barrels per day, has been announced to be built over the next 5 years. Half of this new capacity will be in Asia.

China and India, Asia's key energy consumers, have set out their plans to expand refining capacities. China's Sinopec recently announced its joint venture on a refinery expansion project with Saudi Aramco and ExxonMobil, that will triple the existing capacity to 240 MBpd by 2009. Meanwhile, India would be in a surplus position with the commissioning of their export-oriented refinery projects such as Reliance Petroleum's 580 MBpd refinery at Jamnagar.

Refineries have been profiting from the ongoing global shortage in refining capacity, which has sent crack spreads soaring. So will the picture be as rosy as desired? Though little new refining capacity will be added in 2007, the announced projects and capacity additions that are scheduled after 2007 faced challenges with rising EPC cost and shortage of skilled professional. Thus, will product prices rise high enough to support the cost of new refineries?

While waiting for new capacity to come on stream, the pressure to meet the new low sulphur fuel standards, demand/production efficiency and  $\mathrm{CO_2}$  /emissions reductions also prompted some Asian refineries for refinery modernization and reconfiguration.

CMT's 3rd ASIA Refining Conference provides the latest from refining project to CO<sub>2</sub> emission management and future refining challenges. Leading industry panel will share on the following:

- Perspective from China, India, Oman,
   Pakistan, Thailand and Vietnam on refining capacity and new/upgrading projects
- Overcoming the global shortage of skill professional
- Meeting hydrogen requirements
- Efficiency achieved in a integrated petrochemical refinery
- CO<sub>2</sub> & emissions management in refining
- Clean fuels specifications Where are we now?
- Refiners Renewables Integration

Presenting a complete and latest view of the industry, 3rd ASIA Refining features key organisations and senior decision makers, providing attendees with exceptional networking and business opportunities.

A must attend event for your 2007 calendar

Register online @ www.cmtevents.com with your team

CMT into our 24th year is a global conference organizer HQ in Singapore. CMT's dedicated team works closely with market leaders to analyze the latest industry trends and provide information supporting your decision making.

Our annual 60 events encircle the globe from Asia Pacific to the Middle East to New Europe/

# Day 1 Thursday, 6th September

- 8:00 Registration & coffee
- 9:00 Chairman's welcome and remarks
- 9:10 ASIAN REFINING HOW LONG WILL THE GOOD TIMES LAST?
  - Asian supply and demand developments
  - Competitive positioning of regional refining industry
  - Outlook for refining margins, opportunities and risk ahead

Satvinder Roopra Head of Asia Pacific Downstream Oil Wood Mackenzie

- 9:45 GLOBAL SUSTAINABLE
  REFINING CHALLENGES
  Kimmo Rahkamo, Executive VP, Biodiesel
  Neste Oil Corporation
- 10:20 Discussion followed by coffee
- 10:50 CHINA REFINING PROJECTS AND PRODUCTS SPECIFICATION
  - Status of current projects (new/upgrade)
  - New projects coming on stream, possible integration with petrochemicals?
  - Products specification from China's refineries

Xiang Hua Tang, Senior Engineer Refining & Petrochem Dept Petrochina, Planning & Engineering Institute

11:20 REFINING PROJECTS AT CURRENT ENVIRONMENT

Mahesh Anand, Executive Director Sales & Business Development Fluor Enterprises Inc

- 11:50 INDONESIA REFINING PROJECTS & FUELS MARKET
  Syamsirwan Granie, Refining Division
- 12:20 Discussion followed by lunch

**Pertamina** 

m

#### OVERCOMING THE GLOBAL SHORTAGE OF SKILLED REFINERY PROFESSIONALS

- Current status and impact on the industry
- The new world of "Refining without Borders": As Global as F&P
- · The Impact on safety
- Company strategies
- Scenarios for the future

Peter Bogin, Consultant

SpencerStuart, Paris

#### **HOW HYDROGEN NETWORK SUPPLY** 2:15 **BRINGS VALUE TO REFINERS: CAPITAL. EFFICIENCY & CO2 MANAGEMENT**

Pietro Di Zanno, Global Market Manager Oil & Gas Market Air Liquide S.A.

2:45 A WET SCRUBBING SYSTEM FOR THE SIGNIFICANT REDUCTION OF REFINERY AIR **EMISSIONS AT THE STAR PETROLEUM** REFINERY IN RAYONG, THAILAND Brian Jongsma, Special Project Advisor Star Petroleum Refining Company Ltd

> Edwin Weaver, Technology Director **Belco Technologies Corporation**

#### **REFINING & PROJECTS DEVELOPMENTS** 3:15 **IN PAKISTAN**

Shujauddin Ahmed, General Manager Marketing & Commercial **Pak-Arab Refinery Limited** 

Discussion followed by tea

#### 4:15 STRATEGIES TO HANDLE EXPECTED **CHANGES IN REFINERY PRODUCT DEMAND** WHILE REMAINING COMPETITIVE

- Fuel oil demand is declining but Asian crude slate is becoming heavier and more contaminated (e.g. Acid, Mercury)
- Asian refiners must respond economically to this challenge in order to remain competitive
- KBC have supported several Asian refiners in determining the best response for their specific situation and some case studies will be presented

Paul Kennedy, Executive Vice President, Asia Operations **KBC Advanced Technology Pte Ltd** 

4:45 PROGRESS OF VIETNAM'S **REFINING PROJECT** 

> Ngo Duong Hung, GM, Nghi Son Refining & Petrochem Complex Project Petrovietnam

#### NEW HYDROTREATING TECHNOLOGY TO REDUCE PROJECT COSTS

Tony Parker, Business Development Manager **DuPont Clean Technologies** 

End of day one

1800 - 1915 hrs. Cocktail Reception for Speakers & Delegates

# Day 2 Friday, 7th September

Chairman's remarks

#### 9:10 **REFINING & PROJECTS DEVELOPMENTS IN KUWAIT**

Sami F. Al-Rushaid Chairman & Managing Director **Kuwait National Petroleum Company (KNPC)** 

#### 9:45 **OMAN REFINING PROJECTS & MARKETS**

- Current projects and updates on progress
- New projects in the pipeline
- Plans for refining and petrochemicals integration
- Markets development & prospects Ahmed Mohammed Al Haddabi **Project Director Sohar Refinery Company**

Program topics, speakers and schedules published herein are confirmed as at printing time. Please refer to the event's timetable page at www.cmtevents.com for the most up-to-date information.

#### REFINING & PROJECT DEVELOPMENTS 10:15 IN IRAN

- Current projects and upgrading/new projects in the pipeline
- Production volume and specification
- Plans for refining petrochemical integration

Alaghaband Hosseini

Senior Advisor for Director Refining Affairs **National Iranian Oil Refining & Distribution** Company (NIORDC)

Discussion followed by coffee 10:45

#### **QUALITY UPGRADATION & DISTILLATE** 11:15 **MAXIMISATION PROJECTS AT CPCL**

S Visveswaran

Deputy General Manager (Development) **Chennai Petroleum Corporation Limited** 

#### CATALYTIC LUBRICANT PRODUCTION 11:45 **FOR THE 21st CENTURY**

- Process options
- Performance and technological advancement of MSDW catalyst Michael Davis, Licensing Director Asia Pacific **Exxonmobil Research & Engineering**
- **CATALYST TECHNOLOGY FOR MAXIMUM** 12:15 PROPYLENE YIELD IN RESID FCC Michael Edwards. Sr Tech Specialist FCC **Albemarle Asia Pacific Company**
- Final Discussion followed by closing lunch 12:45
- End of conference 2:30

#### You will network with

- CEOs Managing Directors General Managers Business Development Directors
- Director of Marketing Regional Representatives
- Downstream Business Directors

  - Supply & Trading Managers
- Commercial Directors of Global & Regional Oil Corporations • Refiners • Oil Traders
  - Storage & Terminal Companies
  - Additives & Catalysts Companies
    - EPC Companies
- Insurance, Trade & Structured Finance Bankers

070935ONG09 A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

If undeliverable, please return to: 80 Marine Parade Road # 13-02 Parkway Parade Singapore 449269

### REGISTRATION

Name	
Position	
Email	
Name	
Position	
Email	
Tel	Fax
Company	
Address	
City/Postcode	Country
Approving Manager's Name	
Position	
E-mail	

#### **CONFERENCE VENUE**

CMT has arranged special discounted room rate at S\$ 260.00 +++ (Single/Twin) per room per night (subject to room & rate availability) for delegates at Hilton Singapore. Daily Buffet Breakfast at additional S\$25.00+++ per person. Please quote this code CEN160907 when making reservation. Please reserve your room with the hotel directly, providing full credit card number and expiry date to: Ms. Catherine Chong, Reservations Dept

Hilton Singapore, 581 Orchard Road, Singapore 238883 Phone: 65 6737 2233 Fax: 65 6732 7237 E-mail: reservations.singapore@hilton.com Cut off Date for Room Booking: 22 August 2007

### **PRIORITAIRE**

En cas de non remise prière de retourner à Postfach 1100 36243 Niederaula ALLEMAGNE

Deutsche Post Port payé 60544 Frankfurt Allemagne Luftpost / Prioritaire

#### **TO REGISTER**

Online: www.cmtevents.com Email: vynn@cmtsp.com.sg Fax: (65) 6345 5928 Tel: (65) 6345 7322 Post to: 80 Marine Parade Rd #13-02 Parkway Parade Singapore 449269

#### **TELEGRAPHIC TRANSFER**

Account Name: Centre for Management Technology A/C No: 251 - 004487 - 178

Bank: **HSBC** Singapore

Branch: Marine Parade, Singapore

Swift Code: **HSBC SGSG** 

TT must include additional USD21 for Beneficiary's Bank charges. Delegates must bear all bank charges and local taxes (if applicable). Fees must be NETT of ALL charges.

Fees: The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & CD documentation

1 Person		1 Person	Group fee for 3 or more* (from the same company)	
	Regular Fee	USD1,395	USD1,295 (MIN SAVINGS OF USD300)	

<sup>\*</sup> Terms and conditions apply.

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

Photocopy Registration Form to Preserve Brochure Copy. September 2007

#### ~ CMT'S 2007 UPCOMING EVENTS ~

# Indonesia OGP

(Oil \* Gas \* Power)

3 - 4 September • Jakarta

"Striving to Balance the **Energy Equation through** Creative Partnership"

# 15th Asia Petchem Summit

4 - 5 September • Phuket

"Extended peak or bubble trouble?"

# 2nd North Asia **Biofuels**

22-23 October • Hong Kong

"Integrating biofuels into the fuel mix and energy grid"

# <sup>2nd</sup> LPGtrade Summit

19 - 20 November 2007 • Dubai

"Opportunitites in the age of LPG supply growth"