



Centre for
Management
Technology®
Into our 24th year

Indonesia OGP*

3 - 4 September 2007 ■ Hotel Mulia Senayan, Jakarta



“Striving to balance the energy equation through creative partnership”

- BPMigas
- Shell Indonesia
- Statoil
- Ashurst
- Wood Mackenzie
- PT Energi Mega Persada
- Ministry of Energy and Mineral Resources
- Pertamina
- HSBC
- Nexant
- Gaffney Cline & Associates
Consultant Pte Ltd

* Oil, Gas & Power

promotion partners



Day 1

Monday, 3rd September 2007

08:00 Registration and coffee

09:00 Chairman's Welcome & Introduction

09:10 **SUPPLY TRENDS AND PROJECTIONS OF CRUDE OIL FOR THE NEXT 5 YEARS**

- Updates on new block for release
- PSC issues including extensions and renewal

Trijana Kartoatmodjo, Deputy Chairman
BP Migas

09:45 **INVESTMENT OPPORTUNITIES & CHALLENGES IN INDONESIA**

- Resource availability and reserves
- Strategies in meeting domestic demand and exports
- Pipeline potentials
- Investment regulations and contractual framework

Inviting Senior Representative from
Directorate General of Oil & Gas

10:20 Discussion followed by Refreshment Break

10:50 **IMPACT OF INDONESIAN ENERGY POLICY ON PRODUCERS' BUSINESS STRATEGY**

Faiz Shahab, Advisor to Board of Director
PT Energi Mega Persada

11:25 **MAJOR'S PERSPECTIVE ON OUTLOOK FOR UPSTREAM OIL & GAS SECTOR**

You will Network With

- Chief Executive Officers • Managing Directors
- General Managers • Business Development Directors • Marketing Directors • Regional Representatives • Downstream Business Directors
- Supply & Trading Managers • Commercial Directors • Global & Regional Oil Corporations Refineries • Procurement & Contracting Managers
- Government Offices • Geologists & Energy Consultants • Traders in the oil, gas & power, refinery, petrol & LPG, Storage & Terminal Companies, Additives & Catalysts Companies
- EPC Companies • Insurance & Legal, Trade & Structured Finance Banks

12:00 **GLOBAL ENERGY TRENDS AND CRUDE OIL PRICE ISSUES - IMPLICATION ON INDONESIA'S UPSTREAM**

Senior Representative
Wood Mackenzie

12:35 Discussion followed by Networking Lunch

14:00 **REGIONAL TRENDS IN LNG MARKETS AND ITS IMPACT ON INDONESIA**

- Supply Outlook for Indonesia
- Asia-Pacific LNG demand
- Supply gap
- Impact on Indonesia E&P and trade balance

Stuart Traver, Senior Manager
Gaffney Cline & Associates Consultant Pte Ltd

14:35 **FUTURE GAS AND LNG MARKET OPPORTUNITIES AND CHALLENGES IN ASIA-PACIFIC**

Fredrick Støa, Project Manager,
International Gas Development Asia
Statoil ASA

15:10 Discussion followed by Refreshment Break

15:40 **DOMESTIC GAS VS. LNG EXPORTS**

Ashley Wright, Partner
Ashurst

16:15 **FINANCING INDONESIA'S ENERGY & POWER PROJECTS**

- Optimising financial assets
- Raising financing in the current market
- Financing projects through government incentives

Romy H Buchari, Vice President
Corporate Banking
HSBC

16:50 **DEVELOPMENT OF POWER & ELECTRICITY SECTOR & UPDATES ON REGULATORY FRAMEWORK**

17:25 Discussion followed by end of Day One

1730 – 1830 hrs.

Cocktail Reception
for Speakers and Delegates

Day 2

Tuesday, 4th September 2007

- 09:00 Chairman's Remarks
- 09:10 **CBM - RESOURCES & POTENTIAL IN INDONESIA**
Evita H. Legowo, Assistant to Minister on Human Resources Development and Technology
Ministry of Energy and Mineral Resources
- 09:45 **REFINING CAPACITY & INFRASTRUCTURE**
- Current refining capacities, updates/prospects for new projects, upgrades
 - Demand for refined products
 - Consumption trends
 - Strategy ahead
- Syamsirwan Granie, Refining Division
Pertamina
- 10:20 **CHANGING DYNAMICS IN ASIA'S REFINED PRODUCTS MARKET**
- Regional refining capacity and demand forecast
 - Quality challenges
 - Specification updates
- Tony Regan, Senior Consultant
Nexant
- 10:55 Discussion followed by Refreshment Break
- 11:30 **OUTLOOK & DEVELOPMENT OF INDONESIA'S RETAIL MARKET**
Jawwad Cheema, Retail Manager
Shell Indonesia
- 12:05 **EPC CHALLENGES & IMPACT ON EXPANSION PLANS**
- 12:40 Final discussion followed Networking Lunch
- 14:00 End of Conference

In a bid to boost production from its ageing fields, the Indonesian government has been offering new exploration rights and financial incentives for oilfields. They believe that they have 8.6 billion barrels of proven and potential oil reserves and 5 trillion cu.m of natural gas reserves. Most of the country's untapped deposits lie in the eastern part of the country, where a lack of transport and communications facilities has hampered development. Indonesia aims to raise its output by 30% by the end of 2009.

As part of its efforts, Indonesia plans to ease rule for explorers in the eastern part of the country by making it non-compulsory to drill when seismic studies show little prospect of finding reserves. In areas other than eastern Indonesia, companies have six years for exploration, and have to drill at least one well after seismic studies. The government will also ease taxation regulations, this includes waiving of value-added taxes during exploration.

"Companies active in Indonesia's play are set to spend about \$2.3 billion on exploration this year, up from \$900 million in 2006"

- Upstreamonline, 24 Apr '07

"Pertamina wants to increase its crude output to 118,000 barrels per day this year from its own operations, compared with 107,000 bpd last year. They aim to invest 14 trillion rupiah (\$1.54 billion) in the upstream and downstream sectors this year to boost sagging output, up about 40 per cent from its initial projection"

- Upstreamonline, 18 Jan '07

In the refining sector, Pertamina has delayed plans to build several new refineries due to rising construction cost. Instead, they have allocated US\$11 billion to expand existing capacity by 20 per cent by 2012.

State electricity company PT PLN has issued over twenty tender inviting independent power producers to supply electricity to ensure further power shortages are avoided. The base power purchase agreement price is set a low 4.5 cts/kWh, which only field-mouth gas from easily developed fields can compete at this level. But because such options are limited, coal-fired power will be favourable.

CMT's Indonesia OGP Summit offers a complete and up to date overview of Indonesia's upstream and downstream oil & gas sectors. This event will bring together key organizations and senior decision makers to examine issues and challenges confronting the oil, gas and power sectors. Key issues that will be discussed include:

- Latest regulations & projects on:
 - Upstream: new blocs, PSC issues
 - Downstream
 - Power
- Supply trends and projection of crude oil
- Indonesia's gas policy – implications to domestic markets and exports
- Refining capacity and infrastructure
- Major's perspective on outlook and upcoming challenges

Mark your calendar to attend this vital event with your colleagues. Chart your business strategies, network with existing and new business contacts. Register online at www.cmtevents.com or send in your enquiry to sasha@cmtsp.com.sg

Program topics, speakers and schedules published herein are confirmed as at printing time. Please refer to the event's timetable page at www.cmtevents.com for the most up-to-date information.

REGISTRATION

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| Approving Manager's Name | |
| Position | |
| E-mail | |

Fees: The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & CD documentation.

| | 1 Person | Group fee for 3 or more* (from the same company) |
|--------------------|-----------------|---|
| Regular Fee | USD1,495 | USD1,295 (MIN SAVINGS OF USD600) |

* Terms and conditions apply.

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

Photocopy Registration Form to Preserve Brochure Copy. Sep 2007

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CONFERENCE VENUE

CMT has arranged special discounted room rate at USD 110++ (Single) per room per night inclusive of 1 breakfast (subject to room & rate availability) for delegates at **Hotel Mulia Senayan Jakarta**. Please reserve your room with the hotel directly, providing full credit card number and expiry date to:

Valerina Anasthasia, Group Coordinator

Hotel Mulia Senayan

Jl. Asia Afrika, Senayan, Jakarta 10270, Indonesia

Phone: **(62 21) 575 3285** Fax: **(62 21) 251 1858**

Email: valerina.anasthasia@hotelmulia.com

Reservation Cut-off Date: 10 August 2007

Customised Sponsorship Packages Available

This event is an excellent platform to promote your organisation to influential players and investors in the industry. Sponsorship opportunities available include Corporate, Exclusive Luncheon, Cocktail & Documentation sponsor. Exhibition / catalogue display can be arranged upon request. Contact cynthia@cmtsp.com.sg or (65) 6346 9132.

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Register online ~ www.cmtsp.com

~ CMT'S UPCOMING EVENTS ~

Philippines Energy Summit

22 - 23 October 2007 • Manila

"New Wave of Opportunities and Investments"

- Latest updates on oil & gas exploration and drilling
- Gas Distributions and Pipelines
- Prospects of coal for power generation
- Environmental regulatory requirements and developments in the Philippines power industry
- Development route and outlook of alternative energy: Geothermal, Hydro, Solar, Biomass

Supported by:

**10th Vietnam OGP Summit**

27 - 28 November 2007 • Hanoi

Highlights:

- Regulatory updates in upstream & downstream investment
- E&P opportunities & project updates
- Timeline & Process for foreign investment in downstream project
- BOO, BOT, IPP Power Projects in Vietnam
- Gas pipelines & markets
- Bio-energy outlook
- Prospect in Mekong region

