



2nd Asia Polymers Outlook

5 - 6 December 2007 | Omni Saigon Hotel, HCM City, Vietnam

“Asia Polymer growth - is it sustainable with rising energy cost?”

“Vietnam - Emerging manufacturing spot for the world!”

Phu My Plastics & Chemicals
Vietnam Plastics Association
Indorama Thailand
Samsung Total Petrochemicals
Davis Standard LLC, USA

Reliance Industries Limited
Ciba Specialty Chemicals
Rifeng Piping Systems
Fortis Bank
Nexant (Thailand) Ltd

Borouge
Petrovietnam Research &
Development Centre for Petroleum
Processing (PVPro)
Semb Enviro KK Asia Pte Ltd

promotion partners



supporting organization



VIETNAM PLASTICS ASSOCIATION

“Asia polymer growth – is it sustainable with rising energy cost?”

“Vietnam – Emerging manufacturing spot for the world!”

Robust Asian economies have driven the demand for plastics in the region. However, with soaring crude prices resulting in rising raw material costs, how will the growth of this industry be impacted?

China remains as Asia's fastest growing market for polymers production, plastic processing, end user applications and substitution trends. Will the increasing cost of production escalate investors' search for cheaper alternative production venue? With the recent adjustment to the VAT export tax refund in China, how will this impact on a company's supply chain, long term strategic plans as well as pricing models in China?

The Vietnamese plastics industry is highly dependent on imported resins, making Vietnam Asia's 2nd largest importer of plastic raw materials. The **growth of plastics industry in Vietnam has made plastics a major export dollar earner for Vietnam**, and the Vietnamese plastic products have been shipped to many regional countries, and even to the EU and US. Many regional competitors are opening factories in Vietnam, in order to gain greater market share in both the local and international markets.

Middle East has been expanding their polymer capacities to meet growing domestic demand as well as to feed Asia's polymers appetite. With Middle East looking into developing their own downstream processing industry, how will this impact the regional trade?

With the recent implementation of REACH legislation in Europe on 1 June 2007, what is the effect on companies exporting to the region?

Plastics remain the materials of choice for packaging (polymer-based flexible materials), automotive components, plastic pipes, electrical & electronics appliances. End-users from various industries will share their requirements for plastics and their innovative applications.

Gather all these information at CMT's **2nd Asia Polymer Outlook 2007**.

Conference highlights include:

- Global dynamics of polymer industry
- Polymer project update & country focus session: **Vietnam, Middle East, China, India**
- Prospect of plastics recycling in Asia
- Plastics processing industry outlook
- Asian market outlooks of PET, Polyolefins, PVC, PS, PE
- End-users perspective: Flexible Packaging, Automotive, Plastic Pipes

The conference presents an excellent platform to gain market intelligence and establish your contacts. Join the event and let your knowledge leapfrog and network enlarge! Secure your seats by registering online at www.cmtevents.com or send in your details to wynn@cmtpsp.com.sg

Customised Sponsorship Packages Available

This event is an excellent platform to promote your organisation to influential players and investors in the industry. Sponsorship opportunities available include Corporate, Exclusive Luncheon, Cocktail & Documentation sponsor. Exhibition / catalogue display can be arranged upon request. Contact cynthia@cmtpsp.com.sg or (65) 6346 9132.

Day 1

Wednesday, 5th December

- 8:00 Registration & Coffee
- 9:00 Chairman's Welcome & Introduction
- 9:10 **MARKET OUTLOOK OF PLASTICS INDUSTRY IN VIETNAM**
- Demand/supply overview
 - Raw materials issues
 - Potential growth sectors
 - Challenges faced by the converting industry
 - Addressing product quality & productivity issues
 - Export markets
- Ho Duc Lam
Vice Chairman & Secretary General
Vietnam Plastics Association
- 9:45 **CHALLENGES OF INVESTING & OPERATING PVC PLANT IN VIETNAM**
- Feedstock & raw materials sourcing issues
 - Manpower & labour skills consideration
 - Market potential
 - Supply chain management
- Akhbar Md Thayoob
General Director & CEO
Phu My Plastics & Chemicals
- 10:20 Discussion followed by Coffee
- 10:50 **MACRO-ECONOMIC OUTLOOK FOR ASIA**
- How would the slowdown in USA impact Asia?
 - Will China be the key growth driver for Asia?
 - What does this mean for global markets?
- Joseph Tan, Senior Strategist
Fortis Bank SA/NV

- 11:25 **GLOBAL DYNAMICS OF THE POLYMER INDUSTRY**
- Increasing oil price & impact on resins production
 - Balancing capacity expansions with projected demand
 - Raw materials supply & demand on resins prices
 - Potential of alternative/renewables feedstock for polymers production
 - Recent adjustment of VAT export tax refund in China & its impact on the polymer industry
 - Challenges & opportunities
- John King, Vice President
Nexant (Thailand) Ltd
- 12:00 **POLYMER INVESTMENT PLAN IN VIETNAM**
- Petrovietnam's plan & project update
 - Feedstock challenges
 - Drivers for growth & key markets
 - Marketing plans
- Dr. Duc Anh Nguyen, Director
Petrovietnam Research & Development Centre for Petroleum Processing (PVPro)
- 12:35 Discussion followed by Lunch
- 1:50 **REACH REGULATION & ITS IMPACT ON PLASTICS EXPORT TO EUROPE**
- REACH general, implications for Non-EU companies
 - Registration
 - Evaluation
 - Authorisation
 - Scenarios for importing companies
 - Preparing for REACH
- Dr. Caroline Li, Head of Regulatory Affairs
Asia Pacific Expert Services
Ciba Specialty Chemicals
- 2:25 **MIDDLE EAST POLYOLEFINS OUTLOOK**
- Borouge 2 Update
 - Capacity growth
 - Supply/demand balance
 - Future Outlook
- Youssef Taha, Business Intelligence Manager
Borouge Pte Ltd

- 3:00 **PLASTIC PIPE MARKET OUTLOOK IN ASIA**
- Justin Min, Managing Director
Rifeng Piping Systems
- 3:30 Discussion followed by Tea
- 4:00 **MARKET OUTLOOK OF ENGINEERING PLASTICS IN ASIA**
- 4:30 **AUTO-PARTS PRODUCTION CHALLENGES & FUTURE TRENDS**
- 5:00 Discussion followed by End of Day 1

1715 - 1815 hrs. *Cocktail Reception*
for Speakers & Delegates

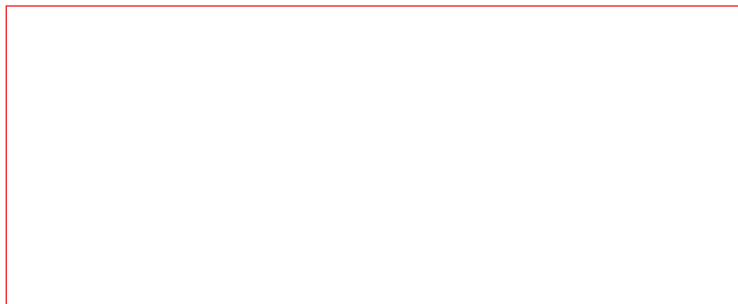
Day 2
Thursday, 6th December

- 9:00 Chairman's Remarks
- 9:05 **POLYOLEFINS MARKET FORECAST IN ASIA**
- Demand/supply outlook
 - New capacity & expansion plans
 - Drivers for growth
 - Challenges in the industry
- Senior Representative
Samsung Total Petrochemicals
- 9:40 **PLASTIC WASTE TO RESOURCES**
- H.C. Chew, CEO
Semb Enviro KK Asia Pte Ltd
- 10:15 Discussion followed by Coffee
- 10:45 **DEVELOPMENT OF POLYMER INDUSTRY IN INDIA**
- Vidhyut Gadodia, Chief Representative
Reliance Industries Limited
HCMC Rep Office

- 11:15 **PET MARKET OUTLOOK IN ASIA**
- Improving margins for PET
 - New drivers & applications
 - Expansion plans & project in Asia
- Senior Representative
Indorama Thailand
- 11:45 **FLEXIBLE PACKAGING TRENDS AND MACHINERY REQUIREMENTS**
- Steve Post
Director, Business Development Asia
Davis Standard LLC, USA
- 12:15 **BIOPLASTICS MARKET POTENTIAL IN ASIA**
- Is Asia warming up to bioplastics amidst rising crude prices
 - Potential of bioplastics replacing traditional resins
 - Key applications & drivers
- 12:45 Discussion followed by Closing Lunch
- 2:00 End of Conference

You will network with
MDs, VPs, Sales & Marketing Directors/Managers, GMs, Commercial & Technical Managers, Business Development Managers, Product Managers, Operation Managers, Technology licensing Managers from polymer producers/traders, additives companies, compounders, converters, processors, end-users, consulting firms

Program topics, speakers and schedules published herein are confirmed as at printing time. Please refer to the event's timetable page at www.cmtevents.com for the most up-to-date information.



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CONFERENCE VENUE

CMT has arranged special discounted room rate at USD 141++ / USD 152++

(Premium Deluxe Single/Double) per room per night inclusive of 1 daily breakfast (subject to room and rate availability) for delegates at Omni Saigon Hotel. Please reserve your room with the hotel directly,

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Truong Thi My Tam, Assistant Director of Sales

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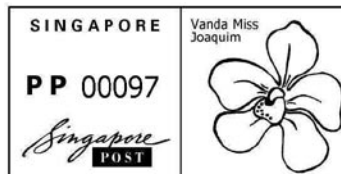
253 Nguyen Van Troi Street, Phu Nhuan District,

Ho Chi Minh City, Vietnam

Tel: 84 8 8449222 Fax: 84 8 8455234

Email: dos@omnisaigonhotel.com

Cut off Date for Room Booking: 6 November 2007



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Fees: The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & documentation.

	1 Person	Group fee for 3 or more* (from the same company)
Regular Fee	USD1,395	USD1,195 (MIN SAVINGS OF USD600)

* Terms and conditions apply.

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

Photocopy Registration Form to Preserve Brochure Copy, Dec 2007

~ CMT'S UPCOMING EVENTS ~

3rd Chlor Vinyls MENA Markets

4 - 5 December 2007 • Dubai

“Changing PVC Trade Flows”

- HSBC • Nexant • Vinnolit • Reliance
- Saykim Dis Tic A. S. • Egyptian Petrochemical Company • Engro Asahi Polymer • Rohm & Haas
- Misr Elhegaz Group and Chemical Ltd
- Formosa Plastics • Toyo Engineering India Ltd

2nd Polymers & Processing MENA Markets

15 - 16 January 2008 • Dubai

“Strategies to maximize value creation in the downstream plastics markets”

“Is the Gulf plastics industry ready to take on the world ?”

9th MidEast & Africa PET

4 - 5 February 2008 • Dubai

“Rising Gem in the Global PET market”

3rd Rubber & Tire Asia Markets

28 - 29 February 2008 • Bangkok

“Developing Strategies for Booming End-users Demands, Soaring Raw Material Prices & New Export Markets”