

5th Phenol/Acetone & Derivatives Markets

27-28 February 2008
Hilton Hotel, Singapore

“Tackling supply issues amid high growth”

Lummus Technology
Nexant
CMAI
Mitsui & Co (Shanghai) Ltd
SI Group-India
Petrochem
Kumho P&B Chemicals

Vopak
Sulzer Chemtech
Hexion Specialty Chemicals
Shandong Shengquan Chemical Co.
Mitsui Phenols Singapore
Akin Chemicals / Tradechem

promotion partners

Gathering of Global Producers & Traders

“Cumene supply prices remain very high due to the elevated values for raw materials... extremely high energy prices have not allowed benzene values to ease... Propylene also remains very expensive... due to energy...” – www.plastemart.com, 28 Nov 2007

Over the past year, high raw materials prices (benzene & propylene) have put a margin squeeze on the industry. Strong energy prices and good demand growth have created tightness in feedstock markets. Will the emergence of new production technologies providing alternative sources of feedstock improve the situation? While energy prices will undoubtedly remain high, relief is expected to be provided by the loosening of demand/supply balance as new crackers and PX capacities are being added.

Producers have opined that escalating EPC costs are also hampering decisions to add on capacities. Meanwhile, the global phenol industry is booming, clearly driven by Asia where a series of downstream expansions continue to occur. Demand is not being satisfactorily met, and is exacerbated by the shortage of cargo coming from Europe and USA, due to operating issues and delays in plants coming onstream. There are expectations by traders that until 2010, when the mega projects by Ineos (Europe) and Ertisa come on-stream, will the tightness be eased. **How will the inter-regional trades change?**

In China, Ineos and Kingboard Chemical are the latest entrants. How will these latest capacities impact the demand/supply equation? Are previously **announced projects progressing on schedule?** Evonik Industries will also be building a new MMA plant in Shanghai, which is scheduled to come onstream in mid-2009.

How will the China market evolve? The conference aims to clarify key concerns with an **analysis of the situation in China.**

Acetone demand has been relatively strong compared to previous years. Will BPA/PC continue to drive the growth, since optical discs demand will remain stable in the coming years? How long will the demand sustain, before acetone reverts to its long position? What will also be the **prospects** of other acetone-derivatives **such as MMA, Epoxy Resins, and Solvents?**

Into its 5th year, CMT's **annual Phenol/Acetone conference** includes vital sessions as:

- Propylene & Benzene overview – Pricing, Markets & Technologies
- Global Cumene/Phenol/Acetone market developments
- Derivatives review – Phenolic resins, BPA/PC, Epoxy resins, MMA, Solvents
- Storage & logistical challenges
- Production flexibility - Controlling Acetone imbalance
- Managing imbalance of Phenol/Acetone

Attended by the key players and majors of the Phenol/Acetone industry, this is an event which you will want to be seen. Register early with your team to secure your seats and hotel bookings now! Please go to www.cmtevents.com or send in your registrations to sasha@cmtsp.com.sg

Day 1

Wednesday, 27th February

- 8:00 Registration & Coffee
- 9:00 Chairman's Welcome & Remarks
- 9:10 **GLOBAL PHENOL/ ACETONE MARKET DEVELOPMENT**
- New oil price regime & analyzing its impact to petchem industry
 - Demand/supply balance
 - Trade flow dynamics as projects in Europe come onstream
 - Managing imbalance of Phenol-Acetone
 - Derivatives review & will PC continue to drive the growth?
- John King, Vice President
Nexant (Thailand) Limited
- 9:45 **GLOBAL CUMENE BALANCE**
- New capacities & pace of phenol investments
 - Feedstock development - availability & pricings
 - Technology development & yields
 - Trade flows
- Rajeev Pandia
Vice Chairman & Managing Director
SI Group-India Limited
- 10:20 Discussion followed by Coffee
- 10:50 **PHENOL RAW MATERIALS OVERVIEW**
- Benzene & Propylene Pricing Trends
 - Demand/Supply Balance from 2008 – 2011
 - Alternative technology for producing propylene
 - New benzene supply
- Vince Sinclair, Director, Styrenics & Phenol
CMAI – Asia, Singapore

- 11:25 **DYNAMISM OF PHENOL/
ACETONE TRADE IN CHINA/ASIA**
Akimitsu Yokota
Deputy General Manager
Industrial Chemicals Department
Mitsui & Co (Shanghai) Ltd.
- 12:00 **PHENOL/ACETONE TRADE
IN THE MIDDLE EAST**
Yogesh Mehta, Managing Director
Petrochem Middle East FZE
- 12:30 Discussion followed by Lunch
- 2:00 **PHENOL PRODUCTION
FLEXIBILITY - CONTROLLING
ACETONE IMBALANCE**
Jean-Marie Casamayou
Vice President, International Sales
**Lummus Technology
a CB&I Company**
- 2:35 **EPOXY MARKETS DEVELOPMENT**
Lars Boetje, Business Manager
Base Epoxy Resins &
Intermediates Asia
Hexion Specialty Chemicals
- 3:10 Discussion followed by Tea
- 3:40 **BPA - REMAINING COMPETITIVE
AMID RISING CAPACITIES IN ASIA**
Jay Baek, Vice President
Kumho P&B Chemicals, Inc.
- 4:15 **VIEWS & PROSPECTS OF
POLYCARBONATE INDUSTRY**
- Demand/Supply balance
 - Projects development
 - Application growth

- 4:45 **STORAGE & LOGISTICAL
CHALLENGES FOR
PHENOL/ACETONE**
Senior Representative
Vopak

- 5:15 Discussion followed by End of Day One



Day 2
Thursday, 28th February

- 9:00 Chairman's Remarks
Rajeev Pandia, Vice Chairman & MD
SI Group-India Limited

- 9:05 **STRENGTH, GROWTH AND
CHALLENGES OF PHENOL
CHAIN BUSINESS**
- Business Sustainability through strengthening value chain
- Haruko Kokue
Sales & Marketing, General Manager
Mitsui Phenols Singapore

- 9:40 **PHENOLIC RESINS MARKETS
IN CHINA**
- Demand/supply balance
 - Downstream applications development
- Tang Lu Lin, General Manager
**Shandong Shengquan Chemical
Co., Ltd.**

- 10:15 **MMA GROWTH IN ASIA**

- 10:45 Discussion followed by Coffee

- 11:15 **PHENOL/ACETONE MARKET
DEVELOPMENT IN INDIA**
Rajesh Tapuriah
Managing Director, **Akin Chemicals**
Director, **Tradechem International FZE**

- 11:45 **SOLVENT MARKETS
DEVELOPMENT**

- 12:15 **OPTIMIZATION OF CUMENE/
PHENOL COMPLEX WITH
ADVANCED MASS
TRANSFER TECHNOLOGY**
- Achieving better energy economics, higher throughput and better purity
 - Minimizing investment of distillation section
- Kek Wan Seang
Senior Process Engineer
Sulzer Chemtech

- 12:30 Final Discussion followed by Closing Lunch

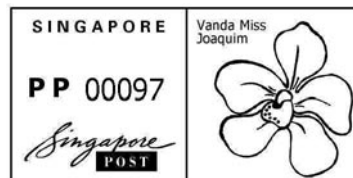
- 2:30 End of Conference

You will network with
Presidents, MDs, SVPs, VPs, GMs/Managers from Commercial/Foreign Trade, Sales & Marketing, Market/Business development departments, Planning/Business Analysts, Global Sourcing, Procurement Heads, Plant Managers, Traders of Petrochemicals (Olefins/Aromatics), International & regional Phenol/Acetone, Derivatives (Bisphenol A (BPA), Polycarbonate (PC), MMA, Phenolic resins & Epoxy resins), Solvents, Consulting companies, Financial Institutions/banks, Additives & Technology companies and Bulk liquid Shipping/Logistics/Storage companies

Program topics, speakers and schedules published herein are confirmed as at printing time. Please refer to the event's timetable page at www.cmtevents.com for the most up-to-date information.

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SINGAPORE | 27 - 28 February 2008



Fees: The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & documentation.

1 Person	Group fee for 3 or more* (from the same company)
USD1,595	USD1,295 (MIN SAVINGS OF USD900)

* Terms and conditions apply.

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

TO REGISTER

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TT must include additional USD21 for Beneficiary's Bank charges. Delegates must bear all bank charges and local taxes (if applicable). Fees must be NETT of ALL charges.

CUSTOMISED SPONSORSHIP PACKAGES AVAILABLE

This event is an excellent platform to promote your organisation to influential players and investors in the industry. Sponsorship opportunities available include Corporate, Exclusive Luncheon, Cocktail & Documentation sponsor. Exhibition / catalogue display can be arranged upon request.
 Contact cynthia@cmtsp.com.sg
 or (65) 6346 9132.

Photocopy Registration Form to Preserve Brochure Copy. Jan 2008

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CONFERENCE VENUE

CMT has arranged special discounted room rate at **S\$ 280++ (Deluxe Single/Twin) per room per night (subject to room and rate availability)** for delegates at Hilton Singapore.

Daily Buffet Breakfast is at S\$ 25++ per person.

Please reserve your room with the hotel directly, providing full credit card number and expiry date to:

Catherine Chong, Reservations Dept

Hilton Singapore, 581 Orchard Road, Singapore 238883

Tel: **65 67372233** Fax: **65 67327237**

Email: reservations.singapore@hilton.com

Cut off Date for Room Booking: 28 January 2008

7th Asia Petchem Feedstocks

4 - 5 March • Shanghai, China

*"Prospects of Alternative Feedstocks amid
Tight Naphtha Market"*

Authoritative Panel from:

- China BlueChemical
- SINOPEC
- Reliance
- Purvin & Gertz
- Petrochina

4th Asia PP Markets & Tech

10-11 March • Shanghai, China

Key Highlights:

- Global Developments in PP Markets
- Managing Propylene Volatility: Competitive Sourcing strategies
- Country Focus: PP Markets in *China, Middle East, India, S.E Asia*
- Innovations in PP Catalysts, Additives, PP Manufacturing Technologies
- Asia's PP Compounding Industry
- Applications development: *PP Fibres, BOPP films, Plastic Pipes*
- Requirements from End Users: *Packaging, Automotive, Electronics*

4th Asia Aromatics & Derivatives

24-25 April • Shanghai, China