

# SIA SIA NYLON MARKETS & TECHNOLOGY

12-13 March 2008 / SHANGHAI

Intercontinental Shanghai Pudong

"Staying Profitable in the face of Increased Costs & Competition"

Core Pacific-Yamaichi CMAI

Rhodia

**Guangzhou Xinhui Meida Nylon** 

**Capro Corporation** 

**Arkema Group** 

**KuibyshevAzot Engineering Plastics** 

Solutia

**Baosheng Group** 

Deloitte Touche Tohmatsu CPA

**Super Dragon Engineering Plastics** 

Kordsa

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### 13 Reasons to Attend CMT's 8th Asia/China Nylon Markets & Tec

Oil prices shot to US\$100 per barrel on 2 January 2008 and is forecasted to increase further. Challenging times lie ahead as nylon players continue to grapple with increased costs. Several project expansions have come onstream and competition is heating up. Players must innovate and improve their value chain or find themselves ousted from the game.

- Evaluation of how the economy of Asia, especially China, affect the business climate and influence the nylon industry.
- Hear from industry heavyweights on the directions of nylon 6 & 6.6 markets
- Learn about changes in the global nylon engineering plastics industry and take a closer look at China's capacities
- How to reduce costs through recycling and how significant is the recycling markets in Americas. Europe & Asia?
- Detail assessment of feedstock (caprolactam, benzene/cyclohexane) challenges
- Views of key compounder on the latest developments in China
- Find out from major tire cord producer on the global demand/supply balance and trends in the tire cord industry
- Assess the impact of changes to the VAT export tax refund in China in your business.
- Identify the market potential and future prospect for specialty polyamide (including higher grades & bio-based)
- Balancing feedstock costs and profitability of the nylon value chain.
- Keep abreast of nylon innovations and trends.

- End Users' views on growth in <u>Automotive</u>, <u>Wire & Cable</u>, <u>E&E industries</u> and applications/potential of nylon.
- Expand your network and exchange insights with industry heavyweights from producers, to traders, converters, compounders, raw material suppliers & technology providers.

CMT's 8th Asia/China Nylon Markets & Technology Conference features key players and decision makers providing attendees an excellent opportunity to network and gain the latest market insight. Mark your calendar and seize this opportunity to be part of this dynamic exchange.

Register online at www.cmtevents.com or send your enquiry to sasha@cmtsp.com.sg

#### You'll Network With

- · Nylon industry producers / suppliers
- VPs in marketing & technology for fibers & resins
- Heads of Business units in Polymers / Performance Materials
- Heads of Divisions in Fibers Technology
- Heads of Process Engineering
- Textile Machinery / Auxiliary Machinery Reps
- Additive Producers
- Feedstock (Adipic, Caprolactam) & intermediates
- Producers
- Compounders

- Traders
- Analysts

# Day 1 Wednesday, 12th March 2008

8:00	Registration & Coffee
9:00	Chairman's Welcome & Opening Remark
9:10	ASSESSING THE DYNAMICS OF THE NYLON VALUE CHAIN  A global overview and impact on Asia Benzene/cyclohexane availability  Nylon demand & supply outlook  Forecast of future market direction Dr Crystal Chiang, Associate Consultant Synthetic Fibers & Intermediates, Asia CMAI
9:45	CAPROLACTAM MARKET OUTLOOK  Demand/Supply Outlook  Feedstock Availability & Challenges  Impact of ammonium sulphate on the value chain  Investment of caprolactam updates  Downstream expansions and demand structure  Future prospect  D.H.Kwon, Sales Manager  Capro Corporation
10:20	Discussion followed by Coffee
10:50	GLOBAL NYLON ENGINEERING PLASTICS MARKET OUTLOOK Demand & Supply Balance Innovation Trends and Applications Future Growth Prospect Senior Representative Rhodia Polyamide Engineering Plastics

Program topics, speakers and schedules published herein are confirmed as at printing time. Please refer to the event's timetable page at www.cmtevents.com for the most up-to-date information.

11:30	REVIEW OF ASIA/CHINA'S ECONOMY	3:10	NYLON ENGINEERING PLASTICS	9:40	TRENDS & MARKET DEVELOPMENTS
	<ul> <li>Robust GDP growth underpinned by trade surplus and fixed asset investments</li> <li>Issues relating to inflation</li> <li>Accelerating pace of RMB appreciation</li> <li>Expected increasing domestic demand</li> <li>A loosening credit lending market</li> <li>Henry Li, Economist</li> </ul>		<ul> <li>MARKET IN CHINA</li> <li>Demand &amp; Supply</li> <li>Expansion Plans Updates</li> <li>Fedstock availability issues</li> <li>Future Growth and Trends Forecast Senior Representative</li> </ul>		<ul> <li>IN NYLON TIRE CORD</li> <li>Major Producer's Perspective on global demand, supply &amp; future prospects</li> <li>Cevdet Alemdar</li> <li>Kordsa Global</li> <li>Managing Director</li> </ul>
	Core Pacific- Yamaichi International (HK) Ltd		KuibyshevAzot Engineering Plastics (Shanghai) Co		Thai Indo Kordsa Co Ltd & General Manager Kordsa Qingdao Nylon Enterprise Ltd
		3:45	Discussion followed by Tea		
12:00	NYLON 6 MARKET OUTLOOK			10:10	Discussion followed by Coffee
	IN CHINA	4:15	MARKET OUTLOOK OF NYLON 66	10.10	END HOED TO BED OBE OF THE CALL OF ANY ON
	<ul><li>Demand &amp; Supply Balance</li><li>Investment Plans Update</li></ul>		SPINNING INDUSTRIES IN CHINA	10:40	END USER'S PERSPECTIVES' OF NYLON
	<ul> <li>Challenges in the chip and fibre markets</li> </ul>		Michael Zhan, Asia Pacific Region Sales Manager, Nylon Plastics and Polymers		USAGE IN AUTOMOTIVE
	Growth Prospects		Solutia International Trading (Shanghai)		APPLICATIONS Panelists: Wang Li, Engineer
	<ul> <li>Future Outlook</li> </ul>		Co. Ltd		China FAW Group R&D Centre
	He Zhuo Shen, Vice General Manager				Simulativit Group Ras Sonito
	Guangzhou Xinhui Meida Nylon	4:50	END USER'S PERSPECTIVES' OF	11:10	POTENTIAL FOR RECYCLING & HOW
12:35	Discussion followed by Lunch		NYLON USAGE IN WIRE & CABLE  • Wire & Cable industry outlook in China		CAN IT HELP REDUCE COSTS?  The Potential for Recycling
2:00	CHANGES TO VAT EXPORT TAX REFUND IN CHINA – IMPACT ON		<ul> <li>Volume Forecast required for Nylon</li> <li>Expectations towards nylon producers</li> <li>Future Outlook</li> </ul>		Cost Reduction through use of Recycled Raw materials  Only 1 Market (2)  Only 2 Market (2)  Only 3 Market (2)  Only 4 Market (2)  Only 4 Market (2)  Only 4 Market (2)  Only 5 Market (2)  Only 6 Market (2)  Only 7 Mark
	THE NYLON INDUSTRY Lynch Jiang Lin Qi, Tax Senior Manager		Pang Yu Chun, R&D Centre Director  Baosheng Group		<ul> <li>Recycled Nylon is a Global Market / Recycling Market Dynamics in each Region; Europe, Americas, Asia</li> </ul>
	Deloitte Touche Tohmatsu CPA Ltd.		Baosheng Group		<ul> <li>Impact of Recycling on the Nylon Market</li> </ul>
2:35 <i>N</i>	MARKET TRENDS & INNOVATION IN	5:25	Discussion & End of Day One		<ul> <li>How to ensure safety/compliance with global standards while utilizing recycled</li> </ul>
	HIGH PERFORMANCE POLYAMIDES	1	730 - 1830 hrs. Cocktail Reception		raw materials?
	<ul><li>IN ASIA-PACIFIC</li><li>Prospect of higher grades and</li></ul>		for Speakers & Delegates		Chuck Hall, Managing Director Barnet Asia
	bio-based polyamides				
	Applications in Asia Pacific	Dov	2	11:40	NEW NYLON APPLICATIONS &
	Future Forecast     Oliviar Payet, Constal Manager, Asia Pasifia	Day			INNOVATIONS IN <u>E&amp;E/SPORTS</u>
	Olivier Poyet, General Manager, Asia Pacific, Technical Polymers Division	Thurs	day, <b>13<sup>th</sup> March 2008</b>		INDUSTRY
	Dr Simon Ting, Development Manager PA.  Arkema Group	9:00	Chairman's Remark	12:10	Final Discussion followed by Closing Lunch
		9:05	COMPOUNDING MARKET OUTLOOK	2:00	End of Conference
		3.03	AND DEVELOPMENTS IN CHINA Sang Jie, Chief Engineer Super Dragon Engineering Plastics		



SHANGHAI | 12 - 13 March 2008



Fees: The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & documentation.

USD1,395	USD1,195 (MIN SAVINGS OF USD600)
1 Person	Group fee for 3 or more* (from the same company)

<sup>\*</sup> Terms and conditions apply.

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

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CMT has arranged special discounted room rate at RMB 2,100 / RMB 2,200 nett (Single / Double) per room per night inclusive of daily American breakfast (subject to room and rate availability) for delegates at Intercontinental Shanghai Pudong. Please reserve your room with the hotel directly, providing full credit card number and expiry date to: Elle Xu, Sales Manager, Intercontinental Shanghai Pudong 777 Zhang Yang Road, Pudong, Shanghai 200120, China Tel: 86 21 58356666 ext 3871 Fax: 86 21 58358665 Email: Elle xu@interconti.com

Cut off Date for Room Booking: 12 February 2008

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Photocopy Registration Form to Preserve Brochure Copy. Mar 2008

## 3rd Asia Rubber & Tire Markets

28 - 29 February, Bangkok

"Innovations to meet the CO<sup>2</sup> shock & Environmental threats"

# 7th Asia/China Petchem Feedstocks Markets

4 - 5 March, Shanghai

"Prospects of alternatives amid tight naphtha market"

## 8th Asia/China Chlor-Vinyls

17 - 18 March, Shanghai

"Tapping new export markets for sustained growth"

# 4th Asia Aromatics& Derivatives Markets

24 - 25 April, Shanghai

"Achieving Market Balance Amidst Growing Production Capacities in Asia and Middle East"

15th GLOBAL PET

13 - 14 May, Hong Kong